



# TEA MARKET REPORT

## JOHN KEELLS PLC

**SALE NO.44 – 05<sup>TH</sup> / 06<sup>TH</sup> NOVEMBER 2024**



# ORDER OF SALE (SALE NO. 44 – 05<sup>TH</sup> / 06<sup>TH</sup> NOVEMBER 2024)

| Main Sale Order – 1<br>(Leafy / Semi Leafy / Tippy / Premium / 1A) | Main Sale Order – 2<br>(H & M / Off Grade / Dust) | Ex-Estate                             |
|--|---|---------------------------------------|
| MERCANTILE PRODUCE BROKERS (PVT) LTD                               | EASTERN BROKERS. LTD.                             | ASIA SIYAKA COMMODITIES PLC.          |
| <b>JOHN KEELLS PLC</b>   | <b>JOHN KEELLS PLC</b>                            | <b>JOHN KEELLS PLC</b>                |
| LANKA COMMODITY BROKERS LTD  | ASIA SIYAKA COMMODITIES PLC.                      | MERCANTILE PRODUCE BROKERS (PVT) LTD  |
| ASIA SIYAKA COMMODITIES PLC.                                       | MERCANTILE PRODUCE BROKERS (PVT) LTD              | CEYLON TEA BROKERS PLC                |
| EASTERN BROKERS. LTD.  | FORBES & WALKER TEA BROKERS (PVT) LTD             | LANKA COMMODITY BROKERS LTD           |
| CEYLON TEA BROKERS PLC   | BARTLEET PRODUCE MARKETING (PVT) LTD              | BARTLEET PRODUCE MARKETING (PVT) LTD  |
| BARTLEET PRODUCE MARKETING (PVT) LTD                               | LANKA COMMODITY BROKERS LTD                       | EASTERN BROKERS. LTD.                 |
| FORBES & WALKER TEA BROKERS (PVT) LTD                              | CEYLON TEA BROKERS PLC                            | FORBES & WALKER TEA BROKERS (PVT) LTD |





# AUCTION DETAILS

| Auction No.                        | 44  |           |
|------------------------------------|---|-----------|
| Dates                              | 05 <sup>th</sup> / 06 <sup>th</sup> November 2024 |           |
|                                    | No. of Lots                                       | Qty – kg  |
| Ex Estate                          | 860   | 845,899   |
| Main Sale Total                    | 11,042  | 5,234,070 |
| High & Medium                      | 1,580   | 692,571   |
| Low Grown - Leafy                  | 1,950   | 725,974   |
| Low Grown - Semi Leafy             | 1,743   | 763,018   |
| Low Grown Tippy                    | 2,203   | 1,070,064 |
| Premium / Flowery                  | 321   | 46,161    |
| Off Grades                         | 2,616   | 1,369,250 |
| Dust                               | 629   | 567,032   |
| Grand Total                        | 11,902  | 6,079,969 |
| Reprints                           | 1,063   | 505,267   |
| <b>Total No. of Lots Offered</b>   | <b>11,902</b>                                     |           |
| <b>Total Quantity Offered (kg)</b> | <b>6,079,969</b>                                  |           |

# PROMPT DATES

| Auction No. | Buyers     | Sellers    |
|-------------|------------|------------|
| 44          | 12/11/2024 | 13/11/2024 |



# COMMENTS



The Auction average for the month of October 2024 recorded at Rs.1,172.15 is an increase of Rs.44.01 in comparison to October 2023 which was at Rs.1,128.14. When analyzing the respective elevations, the High Grown recorded an average of Rs.1,127.71 with a positive variance of Rs.125.60 in comparison to Rs.1,002.11 in October last year, the Medium Grown recorded a positive variance of Rs.42.88 with an average of Rs.1,017.91 when compared to Rs.975.03 in October 2023. Likewise, the Low Grown recorded a positive variance of Rs.14.19 with an average of Rs.1,233.29 in comparison to Rs.1,219.10 in October last year.

The Low Grown Orthodox average of Rs.1,229.55 for sale number 43 has been the lowest recorded thus far, in 2024.

0.84Mkg of Ex- Estate teas on offer met with lower demand. Select Best Western High Grown BOPs mostly declined, the below best and plainer varieties barely maintained and were mostly easier to last. A selection of Western High Grown BOPFs, appreciated following special inquiry, the below best and plainer sorts barely maintained last levels and declined as the sale progressed. Nuwara Eliya BOPs / BOPFs mostly remained unsold. Uda Pussellawa BOPs were barely steady , the BOPFs declined marginally. Uva BOPs maintained last levels, the BOPFs were firm to irregular at times following quality. Low Grown CTC BP1s mostly remained unsold , the High and Medium sorts were firm to selectively dearer. Low Grown CTC PF1s barely maintained last levels , the High and Medium sorts were irregularly easier.

The 2.6Mkg of Low Grown teas on offer met with irregular demand. In the Leafy segment, Well-made OPs/OPAs were firm on last, others were firm to easier. Select best OP1s gained substantially, others met with fair interest . BOP1s were lower to last. PEKOE1s were firm on last. In the Small Leaf segment, FBOPs were lower to last. FF1s declined from last levels. The BOPF.SP, BOPF, BOP.SP and BOP grades were marginally lower. FF varieties were irregular. Premium flowery teas gained from last levels.

Turkey, Russia and the C.I.S countries lent fair support. Libya and Iraq were active.





## MARKET DESCRIPTION

### Western Teas

A few selected invoices of well made Western High Grown BOPs were firm, others declined by Rs.40/- to Rs.50/- and more, below best and plainer varieties were irregularly lower and declined by Rs.20/- to Rs.40/- on average. Select best Western High Grown BOPFs appreciated selectively following special inquiry, however the others were barely steady, below best and plainer varieties were easier by Rs.20/- to Rs.40/- and more and declined further as the sale progressed. Medium BOPs were irregularly easier and mostly lower, the BOPFs too followed a similar trend.

### Nuwara Eliya Teas

BOP / BOPFs mostly remained unsold.

### Uva Teas

Uva BOPs maintained last levels, the BOPFs too were firm to a little irregular at times following quality. Uda Pussellawa BOPs were barely steady, the BOPFs too declined marginally.

### CTC Teas

Low Grown CTC BP1s mostly remained unsold, the High and Medium sorts were firm to selectively dearer. Low Grown CTC PF1s barely maintained last levels, the High and Medium sorts were irregularly easier.

## QUOTATIONS

|                     | BOP – RS.   | BOPF – RS.  |
|---------------------|-------------|-------------|
| Good Westerns       | 1260 – 1420 | 1240 – 1420 |
| Average Westerns    | 1100 – 1200 | 1140 – 1180 |
| Plainer Westerns    | 1000 – 1080 | 1040 – 1100 |
| Western Mediums     | 770 – 1750  | 700 – 1180  |
| Uva Teas            | 1200 – 1380 | 1140 – 1380 |
| Nuwara Eliya Teas   | NQ          | 1200        |
| Uda Pussellawa Teas | 1000 – 1180 | 1060 – 1200 |
| CTC (BP1 and PF1)   | 650 – 1340  | 710 – 1440  |





# MARKET DESCRIPTION

## Low Grown

Select best OP1s met with exceptional demand, best types were dearer by Rs.100/- to Rs.200/-, however the levels declined marginally towards the latter part of the sale. Well twisted OPs met with irregular demand, below best sorts were generally firm. Well-made OPAs were firm to dearer, others declined marginally. Select best BOP1s were firm to easier, bolder types along with the secondaries were substantially lower. Well-made Pekoes were firm to easier, other were lower by Rs.50/- to Rs.100/-. Shotty Pekoe1s along with the others met with fair demand.

Select best BOPs were firm, others were lower to last . BOP.SP.s and BOPF.SP.s were firm. BOPFs were lower to last. Few select best FBOPF1s were firm on last, whilst the best and below best types declined. Better twisted FBOPs were firm, bolder types were lower to last. Tippy FBOPF varieties were firm to last, others were irregular . Premium Flowery teas met with good demand.

## Off Grades

Select best and best fgs1s were firm to lower by Rs.30/- to Rs.50/- and more towards the closure, below best and poorer sorts maintained on last levels. Select best and best BMs were lower by Rs.40/- to Rs.80/-, below best and poorer types depreciated by Rs.20/- to Rs.40/-. Select best and best BPs were lower by Rs.80/- to Rs.100/- and more towards the closure, below best and poorer varieties depreciated by Rs.40/- to Rs.60/-. Select best BOP1As were lower by Rs.10/- to Rs.20/-, best types were lower by Rs.60/- to Rs.100/-, below best types were lower by Rs.40/- to Rs.60/-, whilst poorer types were lower by Rs.50/- to Rs.70/-.

## Dust

Select best Dust1s were firm, best types and plainer varieties were easier by Rs.30/- to Rs.50/-, poorer types were firm. High and Medium CTCs were firm on last levels. Low Grown CTCs were dearer by Rs.20/-. Select best Low Grown Dust / Dust1s declined by Rs.40/- to Rs.60/-, below best and poorer types declined by Rs.20/- to Rs.40/- and more.





# QUOTATIONS

|                       | Select Best       | Best              | Below Best        | Others            |
|-----------------------|-------------------|-------------------|-------------------|-------------------|
| <b>LIQUORING</b>      |                   |                   |                   |                   |
| DUST-1                | 1350.00 - 1750.00 | 1180.00 - 1340.00 | 1000.00 - 1170.00 | 720.00 - 990.00   |
| <b>OFF GRADES</b>     |                   |                   |                   |                   |
| FGS1                  | 1080.00 - 1220.00 | 1000.00 - 1070.00 | 780.00 - 990.00   | 650.00 - 770.00   |
| FGS                   | 850.00 - 980.00   | 760.00 - 840.00   | 690.00 - 750.00   | 570.00 - 680.00   |
| <b>LOW GROWNS</b>     |                   |                   |                   |                   |
| FBOPF / FFSP / FFEXSP | 4000.00 - 4800.00 | 3000.00 - 3500.00 | 2000.00 - 2500.00 | 1000.00 - 1100.00 |
| BOP                   | 1900.00 - 2200.00 | 1500.00 - 1600.00 | 1200.00 - 1250.00 | 900.00 - 950.00   |
| BOPSP                 | 1900.00 - 2250.00 | 1700.00 - 1800.00 | 1400.00 - 1600.00 | 850.00 - 950.00   |
| BOPF                  | 1600.00 - 1900.00 | 900.00 - 1000.00  | 850.00 - 900.00   | 800.00 - 850.00   |
| FBOPF1                | 1700.00 - 1850.00 | 1450.00 - 1500.00 | 1200.00 - 1300.00 | 900.00 - 950.00   |
| FBOP                  | 2200.00 - 2400.00 | 1500.00 - 1550.00 | 1200.00 - 1250.00 | 900.00 - 950.00   |
| BOP1                  | 2350.00 - 3300.00 | 1950.00 - 2300.00 | 1000.00 - 1400.00 | 800.00 - 980.00   |
| OP1                   | 2850.00 - 3400.00 | 2400.00 - 2800.00 | 1360.00 - 2000.00 | 850.00 - 1340.00  |
| OP                    | 1550.00 - 1700.00 | 1380.00 - 1500.00 | 1180.00 - 1340.00 | 800.00 - 1160.00  |
| OPA                   | 1460.00 - 1850.00 | 1200.00 - 1440.00 | 1060.00 - 1180.00 | 800.00 - 1040.00  |
| PEKOE                 | 1420.00 - 2250.00 | 1260.00 - 1400.00 | 1140.00 - 1240.00 | 800.00 - 1120.00  |
| PEKOE1                | 1650.00 - 2400.00 | 1420.00 - 1600.00 | 1280.00 - 1400.00 | 850.00 - 1260.00  |
| DUST / DUST1          | 1050.00 - 1400.00 | 900.00 - 1040.00  | 730.00 - 890.00   | 650.00 - 720.00   |



# EXCHANGE RATES

The average rates currencies quoted on 06<sup>th</sup> November 2024 at 9.30 a.m. by Commercial Banks in Colombo for Telegraphic Transfers (TT).

| CURRENCY | BUY RATE | SELL RATE |
|----------|----------|-----------|
| USD      | 288.54   | 297.62    |
| EURO     | 309.42   | 322.50    |
| GBP      | 371.41   | 386.11    |



- **Top Prices**
- **Colombo Auction Averages**
- **National Elevational Averages**
- **All Brokers Private Sale Figures**



# TOP PRICES (SALE NO. 44 – 05<sup>TH</sup> / 06<sup>TH</sup> NOVEMBER 2024)



| WESTERN HIGH |   |                    |                |
|--------------|---|--------------------|----------------|
| BOP          |   | Ingestre           | 1420.00        |
| BOPSP        |   | Bearwell           | 1500.00        |
|              |   | Bambrakelly        | 1500.00        |
| BOPF/BOPFSP  |   | Alton              | 1420.00        |
| FBOP/FBOP1   |   | Inverness          | 1500.00        |
| FBOPF/FBOPF1 | * | <b>Bogahawatte</b> | <b>1420.00</b> |
| BOP1         | * | <b>Inverness</b>   | <b>1600.00</b> |
| OP/OPA       | * | <b>Venture</b>     | <b>1260.00</b> |
| OP1          |   | Bambrakelly        | 1440.00        |
| PEKOE/PEKOE1 |   | Frotoft Super      | 1600.00        |

| UVA HIGH     |   |                  |                |
|--------------|---|------------------|----------------|
| BOP          | * | <b>Nayabedde</b> | <b>1380.00</b> |
| BOPSP        |   | Nayabedde        | 1360.00        |
| BOPF/BOPFSP  | * | <b>Nayabedde</b> | <b>1380.00</b> |
| FBOP/FBOP1   |   | Uva Highlands    | 1550.00        |
| FBOPF/FBOPF1 |   | Oodoowerre       | 1480.00        |
| BOP1         | * | <b>Glenanore</b> | <b>1850.00</b> |
| OP/OPA       |   | Craig            | 1240.00        |
| OP1          |   | Glenanore        | 1360.00        |
| PEKOE/PEKOE1 | * | <b>Glenanore</b> | <b>1600.00</b> |

| NUWARA ELIYA |  |              |         |
|--------------|--|--------------|---------|
| BOP          |  | -            |         |
| BOPSP        |  | -            |         |
| BOPF/BOPFSP  |  | Mahagastotte | 1200.00 |
| FBOP/FBOP1   |  | Court Lodge  | 1340.00 |
| OP/OPA       |  | Court Lodge  | 1020.00 |
| PEKOE/PEKOE1 |  | Kenmare      | 1000.00 |

| WESTERN MEDIUM |   |                   |                |
|----------------|---|-------------------|----------------|
| BOP            |   | Harangalla        | 1750.00        |
| BOPSP          | * | <b>Kenilworth</b> | <b>1750.00</b> |
| BOPF/BOPFSP    |   | Uplands           | 1380.00        |
| FBOP/FBOP1     |   | Harangalla        | 2300.00        |
| FBOPF/FBOPF1   |   | Craighead         | 1600.00        |
|                |   | Ancoombra         | 1600.00        |
| BOP1           |   | Dartry Valley     | 2400.00        |
| OP/OPA         |   | Green Wood        | 1240.00        |
| OP1            |   | Greenwood         | 2100.00        |
| PEKOE/PEKOE1   |   | Meezan            | 1750.00        |

| UVA MEDIUM   |   |                     |                |
|--------------|---|---------------------|----------------|
| BOP          |   | Demodera 'S'        | 1340.00        |
| BOPSP        |   | Roseland Uva        | 1420.00        |
| BOPF/BOPFSP  |   | Dickwella           | 1380.00        |
| FBOP/FBOP1   |   | Sarnia Plaiderie    | 1700.00        |
|              |   | Roseland Uva        | 1700.00        |
| FBOPF/FBOPF1 |   | Sarnia Plaiderie    | 1460.00        |
|              |   | Demodera 'S'        | 1460.00        |
| BOP1         | * | <b>Demodera 'S'</b> | <b>2050.00</b> |
| OP/OPA       |   | Kinellan            | 1280.00        |
| OP1          |   | Shawlands           | 1500.00        |
|              |   | Roseland Uva        | 1500.00        |
| PEKOE/PEKOE1 |   | Aruna Passara       | 1700.00        |

| CTC LOW |   |                      |               |
|---------|---|----------------------|---------------|
| PF1     |   | Kalubowitiyana CTC   | 1440.00       |
| BP1     |   | Nelunwatta CTC       | 840.00        |
| BPS     |   | Lantern Hill CTC     | 810.00        |
| OF      | * | <b>Peakwatta CTC</b> | <b>760.00</b> |

| UDA PUSSELLAWA |  |             |         |
|----------------|--|-------------|---------|
| BOP            |  | Mooloya     | 1180.00 |
| BOPSP          |  | Blairlomond | 860.00  |
| BOPF/BOPFSP    |  | Luckyland   | 1200.00 |
| FBOP/FBOP1     |  | Blairlomond | 1360.00 |
| FBOPF/FBOPF1   |  | Alma        | 1400.00 |
| BOP1           |  | -           |         |
| OP/OPA         |  | Maha Uva    | 1180.00 |
| OP1            |  | Delmar      | 1060.00 |
| PEKOE/PEKOE1   |  | Maha Uva    | 1550.00 |

| CTC HIGH |   |                      |                |
|----------|---|----------------------|----------------|
| PF1      | * | <b>Ulugedara CTC</b> | <b>1200.00</b> |
| BP1      |   | Dunsinane CTC        | 1300.00        |
| BPS      | * | <b>Dunsinane CTC</b> | <b>1220.00</b> |
| OF       |   | -                    |                |

| CTC MEDIUM |   |                        |                |
|------------|---|------------------------|----------------|
| PF1        | * | <b>New Peacock CTC</b> | <b>1200.00</b> |
| BP1        |   | New Peacock CTC        | 1340.00        |
| BPS        |   | Park Side CTC          | 650.00         |
| OF         |   | -                      |                |



# TOP PRICES (SALE NO. 44 – 05<sup>TH</sup> / 06<sup>TH</sup> NOVEMBER 2024)

| LOW    |   |                         |                |
|--------|---|-------------------------|----------------|
| BOP    |   | Kingsbru                | 2250.00        |
|        |   | Kolonna Super           | 2250.00        |
|        |   | New Panilkanda          | 2250.00        |
|        |   | Mulatiyana Hills        | 2250.00        |
|        |   | Peak View Super         | 2250.00        |
|        |   | Suduwelipothahena Super | 2250.00        |
| BOPSP  |   | Rajjuruwatta Super      | 2350.00        |
| BOPF   |   | Hidellana               | 2050.00        |
| BOPFSP |   | Nawagamuwehena          | 2350.00        |
| FBOP   |   | Sithaka                 | 2650.00        |
| FBOP1  |   | Kiruwana ganga          | 2950.00        |
| FBOPF  |   | Suwishka                | 1950.00        |
| FBOPF1 | * | <b>Lumbini</b>          | <b>1900.00</b> |
|        | * | <b>Lumbini</b>          | <b>1800.00</b> |
|        |   | Gunawardena             | 1800.00        |
| BOP1   |   | Makandura               | 3300.00        |
| OP1    |   | Lions                   | 3400.00        |
|        |   | Pothotuwa               | 3400.00        |
| OP     |   | Sunrise                 | 1700.00        |
| OPA    |   | Lions                   | 1850.00        |
| PEKOE  |   | Lumbini                 | 2250.00        |
| PEKOE1 |   | H P P Tea               | 2400.00        |

**\*\* MORE THAN ONE TOP PRICE OBTAINED**  
**\* TEAS SOLD BY JOHN KEELLS PLC**  
**+ ALL TIME RECORD PRICE**  
**++ ALL TIME RECORD PRICE EQUALED**

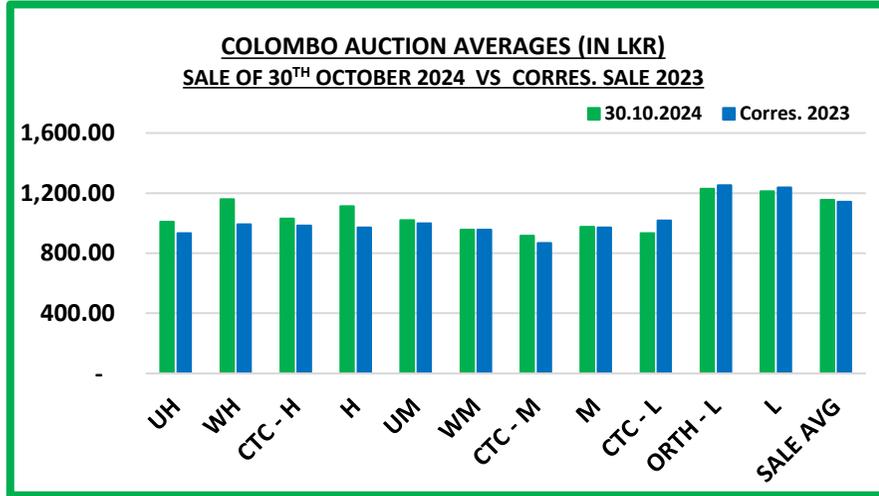
| PREMIUM    |  |                  |         |
|------------|--|------------------|---------|
| FBOPFSP    |  | Fortune          | 5250.00 |
| FBOPFEXSP  |  | New Falcon Lanka | 5500.00 |
| FBOPFEXSP1 |  | New Rekadahena   | 5650.00 |

| DUST   |   |                      |                |
|--------|---|----------------------|----------------|
| DUST1  |   | Mattakelle           | 1750.00        |
| P.DUST | * | <b>Ceciliyan CTC</b> | <b>1440.00</b> |

| OFF GRADES |   |                       |                |
|------------|---|-----------------------|----------------|
| FNGS/FNGS1 | * | <b>Wattegodde</b>     | <b>1220.00</b> |
|            | * | <b>Clydesdale</b>     | <b>1220.00</b> |
|            | * | <b>Mattakelle</b>     | <b>1200.00</b> |
|            |   | Wanarajah             | 1200.00        |
| PFNGS      | * | <b>Hingalgoda CTC</b> | <b>1400.00</b> |
| BM         |   | Kurunduwatta          | 1020.00        |
| BP         |   | Falcon Lanka          | 1200.00        |
|            |   | Adams View            | 1100.00        |
|            | * | <b>Berubeula</b>      | <b>1080.00</b> |
| BOP1A      |   | Chandrika Estate      | 1440.00        |
|            |   | Aldora                | 1440.00        |



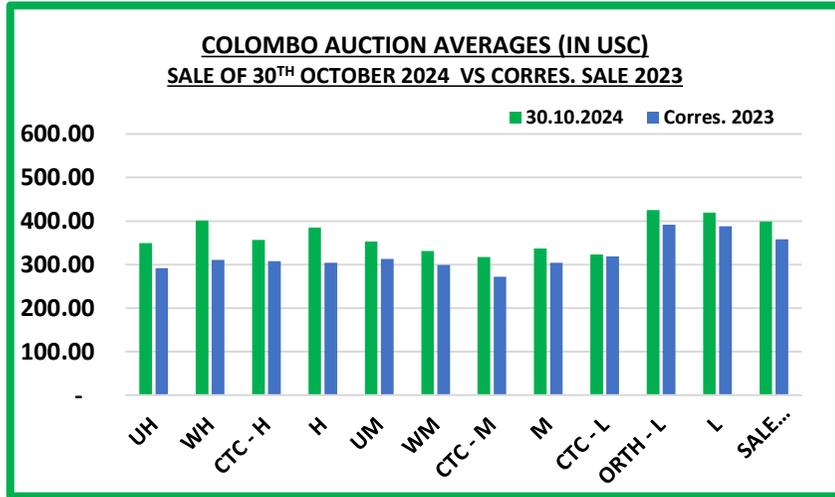
# COLOMBO AUCTION AVERAGES



|                                | Sale of 23/10/2024 In LKR | Sale of 30/10/2024 In LKR | Corres. 2023 In LKR |
|--------------------------------|---------------------------|---------------------------|---------------------|
| Uva High Grown                 | 1046.85                   | 1010.05                   | 932.26              |
| Western High Grown             | 1172.18                   | 1158.19                   | 991.96              |
| CTC High Grown                 | 1051.54                   | 1030.57                   | 982.99              |
| <b>Summary of High Grown</b>   | <b>1133.24</b>            | <b>1113.67</b>            | <b>972.12</b>       |
| Uva Medium Grown               | 1011.08                   | 1019.32                   | 999.48              |
| Western Medium Grown           | 974.78                    | 955.90                    | 956.32              |
| CTC Medium Grown               | 932.10                    | 916.93                    | 868.02              |
| <b>Summary of Medium Grown</b> | <b>986.14</b>             | <b>975.57</b>             | <b>970.50</b>       |
| CTC Low Grown                  | 953.10                    | 932.52                    | 1018.63             |
| Orthodox Low Grown             | 1243.93                   | 1229.55                   | 1253.08             |
| <b>Summary of Low Grown</b>    | <b>1226.42</b>            | <b>1211.54</b>            | <b>1238.08</b>      |
| <b>TOTAL SALE AVERAGE</b>      | <b>1165.54</b>            | <b>1153.95</b>            | <b>1142.05</b>      |



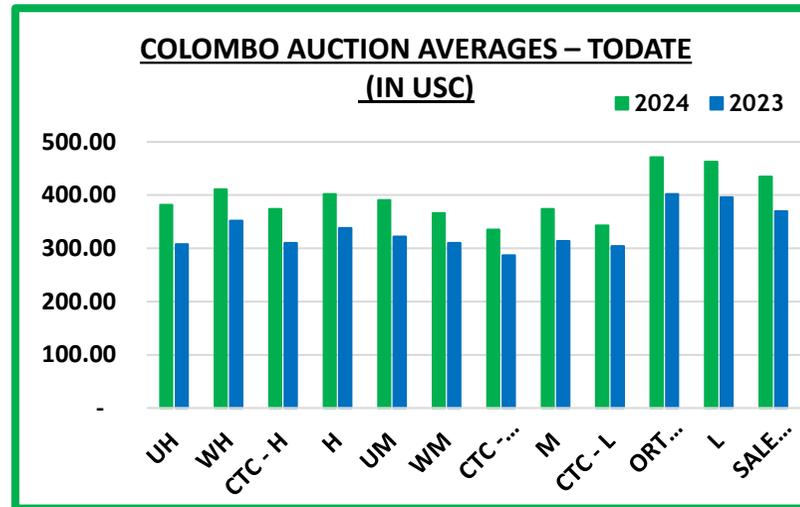
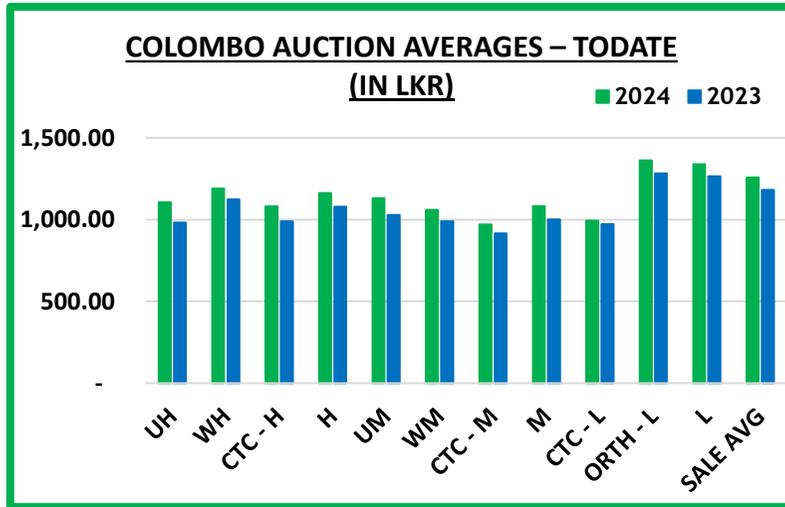
# COLOMBO AUCTION AVERAGES



|                                | Sale of 23/10/2024 In USC | Sale of 30/10/2024 In USC | Corres. 2023 In USC |
|--------------------------------|---------------------------|---------------------------|---------------------|
| Uva High Grown                 | 363                       | 349                       | 292                 |
| Western High Grown             | 406                       | 401                       | 311                 |
| CTC High Grown                 | 364                       | 357                       | 308                 |
| <b>Summary of High Grown</b>   | <b>393</b>                | <b>385</b>                | <b>304</b>          |
| Uva Medium Grown               | 350                       | 353                       | 313                 |
| Western Medium Grown           | 338                       | 331                       | 299                 |
| CTC Medium Grown               | 323                       | 317                       | 272                 |
| <b>Summary of Medium Grown</b> | <b>342</b>                | <b>337</b>                | <b>304</b>          |
| CTC Low Grown                  | 330                       | 323                       | 319                 |
| Orthodox Low Grown             | 431                       | 425                       | 392                 |
| <b>Summary of Low Grown</b>    | <b>425</b>                | <b>419</b>                | <b>388</b>          |
| <b>TOTAL SALE AVERAGE</b>      | <b>404</b>                | <b>399</b>                | <b>358</b>          |



# COLOMBO AUCTION AVERAGES



| January to Date (Sale No.43)   | 2024 LKR       | 2023 LKR       | 2024 USC   | 2023 USC   |
|--------------------------------|----------------|----------------|------------|------------|
| Uva High Grown                 | 1105.38        | 982.75         | 382        | 308        |
| Western High Grown             | 1189.43        | 1122.62        | 411        | 352        |
| CTC High Grown                 | 1081.56        | 989.96         | 374        | 310        |
| <b>Summary of High Grown</b>   | <b>1162.13</b> | <b>1078.46</b> | <b>402</b> | <b>338</b> |
| Uva Medium Grown               | 1130.89        | 1027.79        | 391        | 322        |
| Western Medium Grown           | 1059.09        | 990.16         | 366        | 310        |
| CTC Medium Grown               | 969.44         | 915.84         | 335        | 287        |
| <b>Summary of Medium Grown</b> | <b>1082.61</b> | <b>1001.98</b> | <b>374</b> | <b>314</b> |
| CTC Low Grown                  | 992.72         | 972.40         | 343        | 304        |
| Orthodox Low Grown             | 1361.79        | 1283.11        | 471        | 402        |
| <b>Summary of Low Grown</b>    | <b>1338.39</b> | <b>1265.50</b> | <b>463</b> | <b>396</b> |
| <b>TOTAL SALE AVERAGE</b>      | <b>1257.10</b> | <b>1181.48</b> | <b>435</b> | <b>370</b> |



# COLOMBO AUCTION AVERAGES

| FROM 01 <sup>ST</sup> TO 30 <sup>TH</sup> OCTOBER 2024 | LKR            |
|--|----------------|
| Uva High Grows   | 1062.97        |
| Western High Grows                                     | 1186.55        |
| <b>Summary of High Grows</b>                           | <b>1145.49</b> |
| Uva Medium Grows                                       | 1067.63        |
| Western Medium Grows                                   | 999.66         |
| <b>Summary of Medium Grows</b>                         | <b>1020.83</b> |
| <b>Summary of Low Grows</b>                            | <b>1245.68</b> |
| <b>TOTAL SALE AVERAGE</b>                              | <b>1185.58</b> |





# NATIONAL ELEVATIONAL AVERAGES

## NATIONAL ELEVATIONAL AVERAGES – OCTOBER 2024

| Elevation       | MONTH             |                    | TODATE             |                    |
|-----------------|-------------------|--------------------|--------------------|--------------------|
|                 | QUANTITY - KG     | AVERAGE - RS. / KG | QUANTITY - KG      | AVERAGE - RS. / KG |
| <b>ORTHODOX</b> |                   |                    |                    |                    |
| UVA-HIGH        | 1,548,625         | 1,070.04           | 13,748,217         | 1,105.20           |
| WESTERN-HIGH    | 2,989,751         | 1,198.86           | 26,103,312         | 1,208.90           |
| UVA-MEDIUM      | 1,418,801         | 1,066.99           | 12,608,465         | 1,126.17           |
| WESTERN-MEDIUM  | 2,168,809         | 1,022.13           | 18,184,256         | 1,092.77           |
| LOW             | 14,212,627        | 1,274.82           | 118,192,747        | 1,364.15           |
| <b>TOTAL</b>    | <b>22,338,613</b> | <b>1,212.72</b>    | <b>188,836,995</b> | <b>1,281.81</b>    |
| <b>CTC</b>      |                   |                    |                    |                    |
| UVA-HIGH        | 154,920           | 1,047.38           | 1,146,338          | 1,130.77           |
| WESTERN-HIGH    | 353,699           | 1,075.40           | 3,329,831          | 1,084.47           |
| WESTERN-MEDIUM  | 813,159           | 942.36             | 6,635,146          | 965.63             |
| LOW             | 1,377,017         | 955.43             | 10,955,279         | 992.63             |
| <b>TOTAL</b>    | <b>2,698,795</b>  | <b>972.49</b>      | <b>22,066,594</b>  | <b>1,005.55</b>    |
| <b>OTH/CTC</b>  |                   |                    |                    |                    |
| UVA-HIGH        | 1,703,545         | 1,067.98           | 14,894,555         | 1,107.17           |
| WESTERN-HIGH    | 3,343,450         | 1,185.80           | 29,433,143         | 1,194.82           |
| UVA-MEDIUM      | 1,418,801         | 1,066.99           | 12,608,465         | 1,126.17           |
| WESTERN-MEDIUM  | 2,981,968         | 1,000.38           | 24,819,402         | 1,058.78           |
| LOW             | 15,589,644        | 1,246.60           | 129,148,026        | 1,332.64           |
| <b>TOTAL</b>    | <b>25,037,408</b> | <b>1,186.82</b>    | <b>210,903,589</b> | <b>1,252.91</b>    |
| <b>GREEN</b>    |                   |                    |                    |                    |
| UVA-HIGH        | 59,729            | 1,369.61           | 464,217            | 1,264.00           |
| WESTERN-HIGH    | 54,471            | 1,370.54           | 540,689            | 1,300.81           |
| UVA-MEDIUM      | 17,823            | 1,563.68           | 264,238            | 1,458.35           |
| WESTERN-MEDIUM  | 48,990            | 1,251.41           | 386,042            | 1,256.13           |
| LOW             | 1,500             | 2,250.00           | 4,939              | 2,079.30           |
| <b>TOTAL</b>    | <b>182,513</b>    | <b>1,364.35</b>    | <b>1,660,125</b>   | <b>1,307.52</b>    |



# NATIONAL ELEVATIONAL AVERAGES – Continued;

| Elevation   | MONTH             |                    | TODATE             |                    |
|---|-------------------|--------------------|--------------------|--------------------|
|   | QUANTITY - KG     | AVERAGE - RS. / KG | QUANTITY - KG      | AVERAGE - RS. / KG |
| <b>ORGANIC TEAS</b>                                       |                   |                    |                    |                    |
| UVA-HIGH  | 14,714            | 1,091.76           | 243,207            | 1,113.62           |
| WESTERN-HIGH  | 2,897             | 1,024.40           | 21,284             | 1,313.86           |
| WESTERN-MEDIUM  | 20,945            | 2,235.67           | 177,011            | 1,811.61           |
| LOW   | 780               | 2,774.95           | 21,750             | 3,031.67           |
| <b>TOTAL</b>  | <b>39,336</b>     | <b>1,729.27</b>    | <b>463,252</b>     | <b>1,479.58</b>    |
| <b>SPECIAL TEA</b>  |                   |                    |                    |                    |
| UVA-HIGH  | 3,732             | 1,453.22           | 36,800             | 1,481.34           |
| WESTERN-HIGH  | 1,511             | 9,052.60           | 14,876             | 8,076.55           |
| UVA-MEDIUM  | 43                | 26,686.05          | 589                | 21,312.73          |
| WESTERN-MEDIUM  | 10,699            | 1,556.13           | 88,500             | 1,648.04           |
| LOW   | 1,144             | 7,159.95           | 11,731             | 7,802.14           |
| OTHERS  | 0                 | 0.00               | 7                  | 50,000.00          |
| <b>TOTAL</b>  | <b>17,129</b>     | <b>2,632.46</b>    | <b>152,503</b>     | <b>2,785.11</b>    |
| <b>BLACK TEA SALES FROM REFUSE TEA PROCESSING CENTRES</b> |                   |                    |                    |                    |
| UVA-HIGH  | 112,285           | 655.12             | 698,005            | 703.68             |
| WESTERN-HIGH  | 225,851           | 776.00             | 2,036,835          | 772.29             |
| UVA-MEDIUM  | 15,480            | 780.37             | 105,658            | 792.79             |
| WESTERN-MEDIUM  | 94,806            | 695.43             | 858,612            | 702.36             |
| LOW   | 368,080           | 672.94             | 2,634,474          | 681.78             |
| OTHERS  | 148,915           | 2,170.07           | 1,066,769          | 2,138.44           |
| <b>TOTAL</b>  | <b>965,417</b>    | <b>706.56</b>      | <b>7,400,353</b>   | <b>718.10</b>      |
| <b>COMPOSITE NATIONAL AVERAGES</b>                        |                   |                    |                    |                    |
| OTHERS  | 3,420             | 742.98             | 44,148             | 704.27             |
| HIGH GROWN  | 5,522,185         | 1,127.71           | 48,383,612         | 1,146.79           |
| MEDIUM GROWN  | 4,734,763         | 1,017.91           | 40,188,669         | 1,073.64           |
| LOW GROWN   | 15,981,435        | 1,233.29           | 131,963,393        | 1,319.86           |
| <b>ALL TEA AVERAGE</b>                                    | <b>26,241,803</b> | <b>1,172.15</b>    | <b>220,579,823</b> | <b>1,236.92</b>    |



# ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD –28<sup>TH</sup> OCTOBER TO 02<sup>ND</sup> NOVEMBER 2024)

|                          | WEEKLY     | TODATE       |
|--------------------------|------------|--------------|
| <b>High &amp; Medium</b> | 102,712.90 | 3,060,010.80 |
| <b>Low</b>               | 23,457.15  | 740,066.65   |
| <b>Green Tea</b>         | 40,112.00  | 1,630,701.00 |
| <b>Organic Tea</b>       | 7,017.00   | 350,280.00   |
| <b>BMF</b>               | 7,200.00   | 1,953,504.00 |
| <b>Direct Sales</b>      | -          | -            |
| <b>Forward Contract</b>  | 63,050.00  | 2,148,336.00 |





- **Crop and Weather**
- **Crop Figures**
- **Tea News**
- **Circulars**

# CROP AND WEATHER - FOR THE PERIOD OF – 28<sup>TH</sup> OCTOBER TO 03<sup>RD</sup> NOVEMBER 2024



## **Western**

Bright mornings with occasional evening showers were recorded in Agarapatana and Talawakelle, whilst Dickoya reported rainfall throughout the week.



## **Nuwara Eliya**

Kandapola and Nuwara Eliya districts reported bright weather with occasional showers throughout the week.



## **Uva**

Bright weather with occasional rainfall was reported in Badulla and Haputale districts, whilst Lunugala reported dull weather with occasional evening showers.



Deniyaya, Rathnapura and Galle districts reported rainfall throughout the week.



## **Crop**

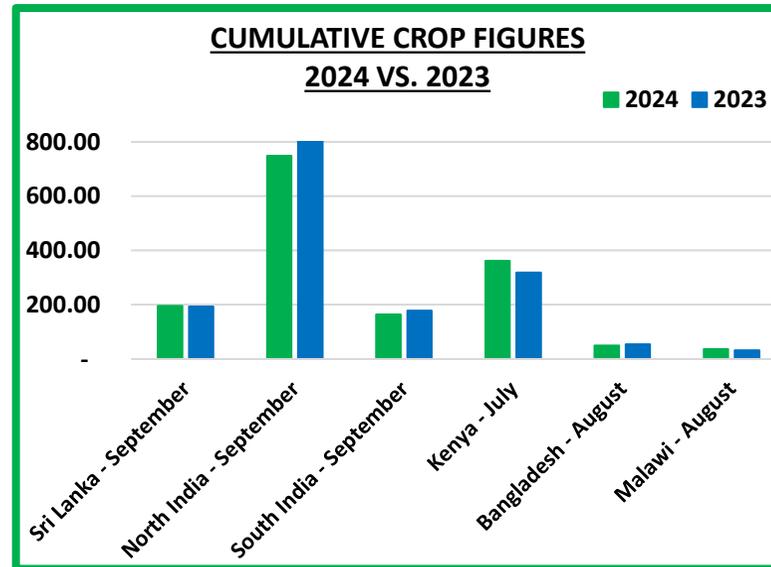
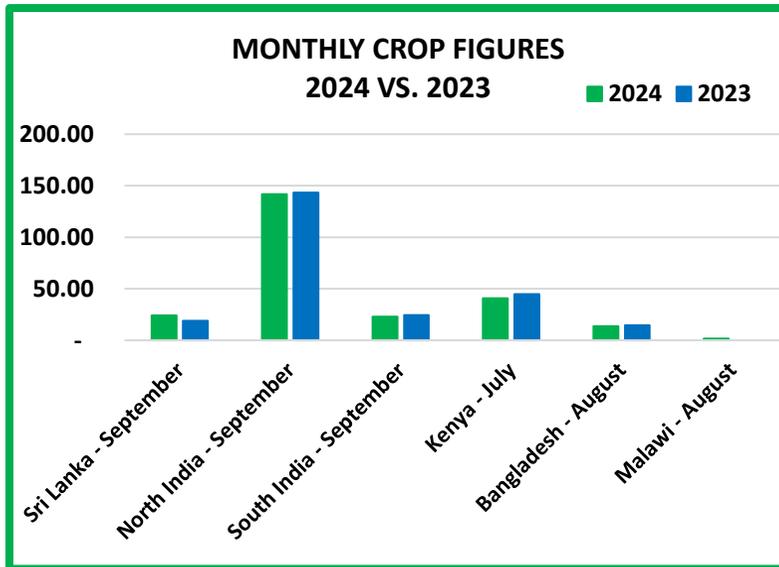
Crop intake is low.



# CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

| Country     | Month     | 2024       | 2023   | Cumulative + Inc. / Dec. | Cumulative     | 2024      | 2023   | Cumulative + Inc. / Dec. |
|-------------|-----------|------------|--------|--------------------------|----------------|-----------|--------|--------------------------|
| Sri Lanka   | September | 24.13      | 18.90  | + 5.23                   | Upto September | 196.21    | 193.49 | + 2.72                   |
| North India | September | 141.64 (E) | 143.42 | - 1.78                   | Upto September | 749.06(E) | 812.07 | - 63.01                  |
| South India | September | 22.98(E)   | 24.34  | - 1.36                   | Upto September | 164.45(E) | 178.17 | - 13.72                  |
| Kenya       | July      | 40.82      | 44.69  | - 3.87                   | Upto July      | 361.91    | 318.34 | + 43.57                  |
| Bangladesh  | August    | 13.80      | 14.50  | - 0.70                   | Upto August    | 49.50     | 54.70  | - 5.20                   |
| Malawi      | August    | 1.59       | 0.88   | 0.71                     | Upto August    | 36.37     | 32.67  | 3.70                     |

(E) - Estimated



# TEA NEWS AROUND THE GLOBE



## MOMBASA MARKET

SALE NO. 45 – SALE OF 04<sup>TH</sup> / 05<sup>TH</sup> NOVEMBER 2024

Improved general demand for the 170,732 packages (11,633,637.00 kilos) in the market; 38.60% remained unsold.

**20,520 packages (1,450,277.00 kilos) were on offer in the multiple reprint (M4) sale with 81.29% neglected.**

### MARKETS

There was more activity from **Pakistan Packers** and **Afghanistan** with strong support from **Bazaar**. **Yemen**, **other Middle Eastern countries** and **UK** maintained activity while **Kazakhstan** and **other CIS states** reduced interest. **Egyptian Packers** were active but at lower levels while **Russia**, **Sudan** and **South Sudan** were less active. **China** showed some enquiry with **Local Packers** less active. **Somalia** were active at the lower end of the market.

### OFFERINGS

|                  |   |   |
|------------------|---|---|
| Leaf Grades      | - | 94,320 packages (6,291,976.00 kilos) – 43.04% unsold. |
| Dust Grades      | - | 56,720 packages (4,253,893.00 kilos) – 38.36% unsold. |
| Secondary Grades | - | 19,692 packages (1,087,768.00 kilos) – 17.97% unsold. |

### LEAF GRADES (M2 & M3)

#### BP1:

**Best** – Irregular ranging between firm to dearer by up to USC48 to easier by USC26 with select teas losing USC80 and USC138.

**Brighter** – Met irregular interest and varied between dearer by up to USC33 to easier by up to USC66.

**Mediums** – KTDA mediums were steady to USC32 above previous prices while plantation mediums shed up to USC33 where sold with selected invoices advancing by up to USC36.

**Lower Medium** – Reduced enquiry and were easier by up to USC37.

**Plainer** – Steady to USC10 below previous prices.

#### PF1:

**Best** – Firm to USC35 above last prices.

**Brighter** – Appreciated by up to USC30.

**Mediums** – KTDA mediums were irregular varying between steady to USC28 dearer to easier by up to USC30 with plantation mediums ranging between USC21 dearer to easier by up to USC11.

**Lower Medium** – Saw some teas appreciate by up to USC14 while others lost up to USC12.

**Plainer** – were irregular varying between firm to USC12 dearer to easier by up to USC14.

### DUST GRADES (M1)

#### PDUST:

**Best** – Were irregular varying between steady to USC22 dearer to USC13 below last levels.

**Brighter** – Ranged between firm to USC24 dearer to easier by up to USC9.

**Mediums** – KTDA mediums saw most teas steady with some lines shedding up to USC15 while the upper level appreciated for improved select invoices by USC99. Plantation mediums ranged between steady to dearer by up to USC5 to easier by up to USC16.

**Lower Medium** – Irregular varying between USC20 dearer to USC10 easier.

**Plainer** – Some teas were steady to USC13 above previous prices while others lost up to USC5.



# TEA NEWS AROUND THE GLOBE



## MOMBASA MARKET – Continued ;

### DUST1:

**Best** – Ranged between firm to USC11 dearer to easier by up to USC6.

**Brighter** – irregular with some teas appreciating by up to USC14 while others lost up to USC10.

**Mediums** – KTDA mediums were firm to easier by up to USC20 with plantation mediums shedding up to USC25.

**Lower Medium** – Varied between steady to dearer by up to USC14 to easier by a similar margin.

### SECONDARY GRADES (S1)

In the Secondary Catalogues, **BPs** were about firm with best types tending easier while **PFs** held value. Clean well sorted coloury **Fannings** were steady with similar **DUSTs** discounted. **Other Fannings** were held value while similar **DUSTs** tended easier. **BMFs** were readily absorbed.

| QUOTATIONS           | BROKENS   | FANNINGS  |
|----------------------|-----------|-----------|
| Best                 | 268 – 632 | 314 – 458 |
| Good                 | 255 – 341 | 311 – 353 |
| Good Medium          | 255 – 355 | 306 – 347 |
| Medium (KTDA)        | 200 – 248 | 200 – 267 |
| Medium (Plantations) | 125 – 272 | 138 – 232 |
| Lower Medium         | 106 – 155 | 120 – 168 |
| Plainer              | 090 – 112 | 070 – 122 |

| AUCTION | KENYA 2023<br>\$ | KENYA 2024<br>\$ | TOTAL 2023<br>\$ | TOTAL 2024<br>\$ |
|---------|------------------|------------------|------------------|------------------|
| 42      | 2.22             | 2.21             | 2.10             | 2.07             |
| 43      | 2.20             | 2.21             | 2.05             | 2.11             |
| 44      | 2.23             | 2.28             | 2.07             | 2.16             |

SOURCE : AFRICA TEA BROKERS LTD.



# TEA NEWS AROUND THE GLOBE



## CHITTAGONG MARKET

SALE NO. 26 – 04<sup>TH</sup> NOVEMBER 2024

**CTC LEAF:** 55,275 packages of tea on offer met with a strong demand.

**BROKENS:** All good liquoring Brokens were a strong feature of the sale and these advanced by Tk.5/- and more following competition. Medium and Plainer types met with a better demand and were mostly firm to occasionally dearer. There were fewer withdrawals. BLF teas met with little more demand this week.

**FANNINGS:** Good liquoring Fannings met with a strong demand and were mostly dearer following competition. Medium and Plainer varieties met with a slightly improved demand and were firm to occasionally dearer in line with quality. . BLF teas met with little more demand this week.

**DUST:** 110,134 packages of tea on offer met with a strong demand. Good liquoring Dusts sold well at around last levels. Their Mediums were fully firm to dearer by Tk.5/- to Tk.10/- closely following quality. Plain/BLF Dusts also met with an improved demand appreciating by Tk.3/- to Tk.5/- and also saw less withdrawals compared to last sale. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** Market witnessed a strong competition this week with both Blenders and Loose tea buyers operating more actively. This resulted in a fewer withdrawals.

Dusts met with an improved demand.

Our Catalogue: (Sale 26) Avg : Tk 215.01 , Sold 80.98% , (Sale 25) Avg : Tk 218.25, Sold 76.51% .

### Quotations – This Week – (In Taka)

| Brokens       | This Week   | Last Week | Fannings | This week   | Last Week | Dust | This week | Last Week |
|---------------|-------------|-----------|----------|-------------|-----------|------|-----------|-----------|
| <b>Best</b>   | 235-240     | 230-235   | Best     | 235-240     | 230-235   | PD   | 185-281   | 185-281   |
| <b>Good</b>   | 225-230     | 220-225   | Good     | 225-230     | 220-225   | RD   | 160-281   | 185-310   |
| <b>Medium</b> | 205-215     | 200-210   | Medium   | 205-215     | 200-215   | D    | 170-356   | 177-299   |
| <b>Plain</b>  | 180-190     | 160-180   | Plain    | 180-190     | 160-180   | CD   | 221-406   | 205-284   |
| <b>BLF</b>    | 160-170 nom | 160 nom   | BLF      | 160-170 nom | 160 nom   | BLF  | 160-194   | 160       |

Exchange Rates 04<sup>th</sup> November 2024 Sterling Pound 153.2918 Dollar: Tk. 119.0000

SOURCE : NATIONAL BROKERS LTD



# TEA NEWS AROUND THE GLOBE



## SILIGURI MARKET

SALE NO. 44 – 30<sup>TH</sup> OCTOBER 2024.

### 1. MARKET DESCRIPTION :

- DEMAND – GOOD FOR THE NOMINAL WEIGHT ON OFFER.
- PRICES FOR ALL SORTS WERE IRREGULAR AND EASIER.
- INTERNAL BUYERS WERE THE MAINSTAY WITH FAIR SUPPORT FROM EXPORTERS AND MAJOR BLENDERS.

### 2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )

|       | 2024-25   |           |       | 2023-24   |           |         | UPTO SALE - 44 |         |         |
|-------|-----------|-----------|-------|-----------|-----------|---------|----------------|---------|---------|
|       | SALE - 44 | SALE - 43 | +/-   | SALE - 44 | SALE - 42 | +/-     | 2024-25        | 2023-24 | 2022-23 |
| LEAF  | 212.73    | 216.19    | -3.46 | DROPPED   | 169.15    | -169.15 | 210.55         | 171.05  | 187.74  |
| DUST  | 207.33    | 214.67    | -7.34 | DROPPED   | 154.09    | -154.09 | 208.04         | 166.22  | 182.00  |
| TOTAL | 212.13    | 216.01    | -3.88 | DROPPED   | 167.41    | -167.41 | 210.23         | 170.49  | 187.08  |

SOURCE: PARCON INDIA PVT LTD

## GUWAHATI MARKET

SALE NO. 44 – 30<sup>TH</sup> OCTOBER 2024.

### 1. MARKET DESCRIPTION :

- DEMAND- GOOD FOR LEAF AND STRONG FOR DUST.
- LEVELS FOR BRIGHTER LIQUORING TEAS OPENED AROUND LAST BUT EASED WITH THE PROGRESS OF SALE. BETTER MEDIUM & MEDIUM SORTS WERE GENERALLY EASIER WHILE PLAINER TEAS SOLD AROUND LAST.
- PREMIUM DUSTS WERE WELL COMPETED FOR AND SOLD AT FIRM TO OCCASIONALLY DEARER RATES. CLEANER AND MEDIUM DUSTS ALSO APPRECIATED WITH COMPETITION.
- MAJOR BLENDERS ACTIVE. WI BUYERS OPERATED AT EASIER LEVELS WITH FAIR SUPPORT FROM INTERNAL SECTION.
- SELECTIVE ENQUIRY FROM EXPORTERS.

### 2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )

|       | 2024-25   |           |       | 2023-24   |           |         | UPTO SALE - 44 |         |         |
|-------|-----------|-----------|-------|-----------|-----------|---------|----------------|---------|---------|
|       | SALE - 44 | SALE - 43 | +/-   | SALE - 44 | SALE - 42 | +/-     | 2024-25        | 2023-24 | 2022-23 |
| CTC   | 245.31    | 247.21    | -1.89 | DROPPED   | 192.99    | -192.99 | 257.49         | 203.59  | 204.61  |
| DUST  | 254.37    | 250.42    | 3.96  | DROPPED   | 185.83    | -185.83 | 247.69         | 197.12  | 204.61  |
| TOTAL | 248.77    | 248.34    | 0.43  | DROPPED   | 191.17    | -191.17 | 254.09         | 201.72  | 204.61  |

SOURCE: PARCON INDIA PVT LTD



# TEA NEWS AROUND THE GLOBE



## KOLKATA ORTHODOX / CTC MARKET

SALE NO. 44 – 01<sup>ST</sup> NOVEMBER 2024

### 1. MARKET DESCRIPTION :

- GOOD DEMAND.
- WELL MADE WHOLE LEAF WITNESSED GOOD PARTICIPATION AND SOLD AROUND LAST LEVELS, WHILE MEDIUM SORTS WERE EASIER.
- BROKENS & FANNINGS MET WITH GOOD COMPETITION AT GENERALLY LOWER LEVELS.
- SECONDARIES FACED SOME RESISTANCE AND TENDED EASIER, WITH THE STALKIER VARIETIES WITNESSING SOME WITHDRAWALS.
- EXPORTERS TO THE MIDDLE EAST, CIS & TCPL OPERATED WITH SELECTIVE ENQUIRY FROM HUL.

### 2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )

|               | WHOLE LEAF      |                 | BROKENS         |                 | FANNINGS        |
|---------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|               | 1ST LINE        | 2ND LINE        | LARGER          | SMALLER         | LEAFY           |
| <b>BEST</b>   | 415-470+        | 390-410         | 320-340+(N)     | 330-360+(N)     | <b>NQ</b>       |
| <b>GOOD</b>   | 360-410+        | 360-390         | 310-330         | 280-310+        | <b>170-220+</b> |
| <b>MEDIUM</b> | <b>300-355+</b> | <b>290-350+</b> | <b>260-300+</b> | <b>240-280+</b> | <b>120-165+</b> |

### 1. MARKET DESCRIPTION :

- DEMAND - FAIR FOR LEAF AND GOOD FOR DUST
- LEVELS FOR BEST CATEGORY ASSAMS WERE BARELY STEADY WHILE THE GOOD/BETTER MEDIUM AND MEDIUM VARIETIES WERE EASIER AND WITNESSED SOME WITHDRAWALS. THE PLAINER TEAS SOLD AROUND LAST LEVELS.
- DOOARS ESTATE AND BOUGHT LEAF WERE LOWER WITH THE LATTER BEING MORE DISCOUNTED WITH SUBSTANTIAL OUTLOTS
- THE DUST SEGMENT WAS WELL COMPETED FOR AT LEVELS IRREGULAR AROUND LAST
- MAJOR BLENDERS WERE THE MAINSTAY WITH SOME SUPPORT FROM WESTERN INDIA AND LOCAL TRADERS. SELECT ENQUIRY FROM EXPORTERS.

### 2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )

|              | 2024-25       |               |              | 2023-24        |               |                | UPTO SALE - 44 |               |               |
|--------------|---------------|---------------|--------------|----------------|---------------|----------------|----------------|---------------|---------------|
|              | SALE - 44     | SALE - 43     | +/-          | SALE - 44      | SALE - 42     | +/-            | 2024-25        | 2023-24       | 2022-23       |
| <b>CTC</b>   | 255.38        | 264.26        | -8.88        | DROPPED        | 222.43        | -222.43        | 269.65         | 218.51        | <b>227.00</b> |
| <b>DUST</b>  | 277.20        | 280.31        | -3.11        | DROPPED        | 218.23        | -218.23        | 294.81         | 228.83        | <b>250.09</b> |
| <b>TOTAL</b> | <b>264.51</b> | <b>270.40</b> | <b>-5.89</b> | <b>DROPPED</b> | <b>221.08</b> | <b>-221.08</b> | <b>279.20</b>  | <b>221.63</b> | <b>233.48</b> |



SOURCE: PARCON INDIA PVT LTD

# UPCOMING AUCTION DETAILS

| Auction No.                         | 46  |           | 45  |           |
|-------------------------------------|---|-----------|---|-----------|
| Dates                               | 19 <sup>th</sup> / 20 <sup>th</sup> November 2024 |           | 11 <sup>th</sup> / 12 <sup>th</sup> November 2024 |           |
|                                     | No. of Lots                                       | Qty – kg  | No. of Lots                                       | Qty – kg  |
| Ex-Estate                           | 731   | 699,978   | 800   | 779,085   |
| Main Sale Total                     | 10,648  | 4,939,688 | 10,036  | 4,636,749 |
| High & Medium                       | 1,500   | 641,045   | 1,440   | 611,003   |
| Low Grown – Leafy                   | 1,917   | 700,044   | 1,802   | 663,764   |
| Low Grown – Semi Leafy              | 1,711   | 732,609   | 1,635   | 697,763   |
| Low Grown Tippy                     | 2,141   | 1,033,836 | 1,934   | 897,544   |
| Premium / Flowery                   | 384   | 54,577    | 345   | 47,547    |
| Off Grades                          | 2,432   | 1,292,813 | 2,302   | 1,215,842 |
| Dust                                | 563   | 484,764   | 578   | 503,286   |
| Grand Total                         | 11,379  | 5,639,666 | 10,836  | 5,415,834 |
| Reprints                            | 1,067   | 573,170   | 1,207   | 600,144   |
| <b>Total No. of Lots on Offer</b>   | <b>11,379</b>                                     |           | <b>10,836</b>                                     |           |
| <b>Total Quantity on Offer (kg)</b> | <b>5,639,666</b>                                  |           | <b>5,415,834</b>                                  |           |



## SCHEDULED CLOSING DATES

| Auction No. | Date of Sale                                      | Ex-Estate  | Main Sale  |
|-------------|---|------------|------------|
| 47          | 26 <sup>th</sup> / 27 <sup>th</sup> November 2024 | 07/11/2024 | 07/11/2024 |
| 48          | 03 <sup>rd</sup> / 04 <sup>th</sup> December 2024 | 13/11/2024 | 13/11/2024 |
| 49          | 10 <sup>th</sup> / 11 <sup>th</sup> December 2024 | 22/11/2024 | 22/11/2024 |

## PROMPT DATES

| Auction No. | Buyers     | Sellers    |
|-------------|------------|------------|
| 45          | 19/11/2024 | 20/11/2024 |
| 46          | 26/11/2024 | 27/11/2024 |
| 47          | 03/12/2024 | 04/12/2024 |



# ORDER OF SALE (SALE NO. 45 – 11<sup>TH</sup> / 12<sup>TH</sup> NOVEMBER 2024)

| Main Sale Order – 1<br>(Leafy / Semi Leafy / Tippy / Premium / 1A) | Main Sale Order – 2<br>(H & M / Off Grade / Dust) | Ex-Estate                             |
|--|---|---------------------------------------|
| JOHN KEELLS PLC  | JOHN KEELLS PLC                                   | JOHN KEELLS PLC                       |
| LANKA COMMODITY BROKERS LTD  | ASIA SIYAKA COMMODITIES PLC.                      | MERCANTILE PRODUCE BROKERS (PVT) LTD  |
| ASIA SIYAKA COMMODITIES PLC.                                       | MERCANTILE PRODUCE BROKERS (PVT) LTD              | CEYLON TEA BROKERS PLC                |
| EASTERN BROKERS. LTD.  | FORBES & WALKER TEA BROKERS (PVT) LTD             | LANKA COMMODITY BROKERS LTD           |
| CEYLON TEA BROKERS PLC   | BARTLEET PRODUCE MARKETING (PVT) LTD              | BARTLEET PRODUCE MARKETING (PVT) LTD  |
| BARTLEET PRODUCE MARKETING (PVT) LTD                               | LANKA COMMODITY BROKERS LTD                       | EASTERN BROKERS. LTD.                 |
| FORBES & WALKER TEA BROKERS (PVT) LTD                              | CEYLON TEA BROKERS PLC                            | FORBES & WALKER TEA BROKERS (PVT) LTD |
| MERCANTILE PRODUCE BROKERS (PVT) LTD                               | EASTERN BROKERS. LTD.                             | ASIA SIYAKA COMMODITIES PLC.          |

[ RR : HR / SG ]



## COLOMBO TEA TRADERS' ASSOCIATION

THE OFFICE OF THE CTTA, NO. 50, NAVAM MAWATHA, COLOMBO 02.

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CIRCULAR NO. 37 OF 2024

OCTOBER 04, 2024

### TEA SALE ARRANGEMENTS - SALE NO.45, 48 & 49

Please note the following adjustments to the upcoming tea sales:

- **Sale No. 45:** Originally scheduled for the 12<sup>th</sup> and 13<sup>th</sup> (Tue/Wed) of November 2024, has been advanced to the 11<sup>th</sup> and 12<sup>th</sup> (Mon/Tue) of November 2024. This advancement is to facilitate out-lot collection for the next closure. To ensure buyers have adequate preparation time, the sale will commence at 10:30 AM on Monday, 11<sup>th</sup> November with no morning tea break. The catalogue closure for this sale remains unchanged.
- **Sale No. 48:** The catalogue closure has been advanced to Wednesday, the 13<sup>th</sup> of November 2024, in consideration of the General Election and Poya Holiday, which fall on Thursday and Friday of that same week.
- **Sale No. 49:** To accommodate the estates and provide sufficient time for dispatches following the General Election and Poya Holiday, the catalogue closure has been extended to Friday, the 22<sup>nd</sup> of November 2024.

These changes were made at the request of the Chairman of the Colombo Brokers' Association (CBA) and approved during the Committee meeting held on the 03<sup>rd</sup> of October 2024.

Brokers are kindly reminded to note the revised closure dates and times to ensure timely completion of all post-delivery activities. The cooperation of all stakeholders is crucial to meet the adjusted schedule.

OFFICE OF THE CTTA  
THE COLOMBO TEA TRADERS' ASSOCIATION



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CIRCULAR NO. 41 OF 2024

NOVEMBER 01, 2024

### QUALITY CLAIMS ON EAUCTION PLATFORM

We refer to Circular No. 39 dated 14<sup>th</sup> October 2024 under the caption Quality Claims on eAuction Platform.

This is to inform you that in addition to the Permission granted to the Buyer Authorizer and Broker Authorizer, a role has now been created for:

1. Buyer Office Assistant Quality Claims
2. Broker Office Assistant Quality Claims

These two new roles were created for ease of operations, limited to Quality Claims.

OFFICE OF THE CTTA  
THE COLOMBO TEA TRADERS' ASSOCIATION





“

Do not pray for an easy life,  
pray for the strength to endure a difficult one.

– ***Bruce Lee.***

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