



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO.08 – 25TH / 26TH FEBRUARY 2025



ORDER OF SALE (SALE NO. 08 – 25TH / 26TH FEBRUARY 2025)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
CEYLON TEA BROKERS PLC	CEYLON TEA BROKERS PLC	JOHN KEELLS PLC
ASIA SIYAKA COMMODITIES PLC.	JOHN KEELLS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD
JOHN KEELLS PLC	EASTERN BROKERS. LTD.	ASIA SIYAKA COMMODITIES PLC.
EASTERN BROKERS. LTD.	FORBES & WALKER TEA BROKERS (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
LANKA COMMODITY BROKERS LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD
MERCANTILE PRODUCE BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD	EASTERN BROKERS. LTD.
BARTLEET PRODUCE MARKETING (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.	CEYLON TEA BROKERS PLC
FORBES & WALKER TEA BROKERS (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD	LANKA COMMODITY BROKERS LTD



AUCTION DETAILS

Auction No.	08	
Dates	25 th / 26 th February 2025	
	No. of Lots	Qty – kg
Ex Estate	905	918,113
Main Sale Total	10,220	4,665,139
High & Medium	1,304	571,650
Low Grown - Leafy	2,007	753,915
Low Grown - Semi Leafy	1,714	713,705
Low Grown Tippy	2,060	987,682
Premium / Flowery	476	69,479
Off Grades	2,048	1,021,471
Dust	611	547,237
Grand Total	11,125	5,583,252
Reprints	1,147	613,205
Total No. of Lots Offered	11,125	
Total Quantity Offered (kg)	5,583,252	

PROMPT DATES

Auction No.	Buyers	Sellers
08	04/03/2025	05/03/2025



COMMENTS



There was mixed interest witnessed at the Global tea auction centers during the past week, with a fair demand for clean liquoring quality teas, whilst the seasonally brighter and improved varieties witnessed modest gains. The production though adequate, has been lower than the previous year.

0.9Mkg of Ex-Estate teas on offer in Colombo, met with irregular demand. Select best Western High Grown BOPs appreciated following quality and special inquiry, the below best types appreciated selectively. Select best Western High Grown BOPFs gained substantially following quality and special inquiry, whilst the below best sorts gained marginally, however the plainer sorts were firm on last levels. Nuwara Eliya BOPs were firm, the BOPFs appreciated following quality. Uda Pussellawa BOPs were firm, the BOPFs were firm to marginally dearer. Uva BOPs were firm, the BOPFs were irregularly easier. Low Grown CTC BP1s were firm, the High and Medium sorts were tending irregular. Low Grown CTC PF1s were firm, the High Grown too followed a similar trend, however the Mediums were irregularly easier.

The 2.5Mkg of Low Grown teas on offer met with fair demand. In the Leafy segment, well-made OP/OPAs were firm, others gained irregularly. Select best OP1s were lower, others were firm to dearer. BOP1s were lower to last. PEKOE1s were firm to dearer. In the Small Leaf segment, select best FBOPs were firm on last levels, whilst the others met with irregular demand. FBOPF1s were firm to dearer. The BOPF.SP, BOPF, BOP.SP and BOPs maintained last levels. FBOPF varieties were dearer. Premium Flowery teas met with good demand.

Turkey, Russia and the C.I.S countries lent fair support. Libya and Iraq were active.



MARKET DESCRIPTION

Western Teas

Select best Western High Grown BOPs gained Rs.50/- to Rs.100/- following quality and special inquiry, below best sorts too were dearer by Rs.50/-, the plainer varieties were firm on last. Select best Western High Grown BOPFs too gained Rs.50/- to Rs.100/- and more following quality and special inquiry, the below best sorts appreciated Rs.50/- to Rs.80/-, whilst the plainer varieties were firm on last. Medium BOPs were barely steady, the BOPFs were firm.

Nuwara Eliya Teas

BOPs were firm, the BOPFs appreciated following quality.

Uva Teas

Uva BOPs were firm to a little dearer, the BOPFs were irregularly easier at times. Uda Pussellawa BOPs were firm, the BOPFs were firm to marginally dearer.

CTC Teas

Low Grown CTC BP1s were firm, the High and Medium sorts were tending irregular. Low Grown CTC PF1s were firm, the High Grown sorts too followed a similar trend, however the Medium PF1s were irregularly easier.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	1400 – 1700	1140 – 1850
Average Westerns	1120 – 1380	1240 – 1420
Plainer Westerns	880 – 1100	940 – 1220
Western Mediums	780 – 1500	740 – 1200
Uva Teas	900 – 1120	1040 – 1160
Nuwara Eliya Teas	1380 – 1400	1260 – 1460
Uda Pussellawa Teas	900 – 1000	980 – 1120
CTC (BP1 and PF1)	800 – 1140	710 – 1480





MARKET DESCRIPTION

Low Grown

Select best OP1s were firm to easier, OP1s in the best and below best categories were firm to dearer, secondaries showed good demand. Select best OPs tended easier, best and below best sorts were fully firm, others were firm to dearer. Select best OPAs were irregular, others were firm to dearer. Well-made BOP1s were easier, best and below best types were lower to last, others were firm. Select best Pekoes were easier, best types along with the bolder types were firm to selectively dearer, others were firm. Shotty Pekoe1s were firm, best and below best types showed good interest, others were dearer.

Well-made BOPs were dearer, the poorer varieties were firm. BOP.SP.s and BOPF.SP.s were dearer. BOPFs in general were firm. Select best and best FBOPF1s were dearer whilst the rest were firm. Select best FBOPs along with the below best types were dearer, bolder types were firm. All FBOPF varieties were dearer. Premium Flowery teas met with good demand.

Off Grades

Select best and best Fgs1s were firm on last levels, below best and poorer sorts were dearer by Rs.10/- to Rs.20/-. Select best and best BM.s maintained on last levels, below best and poorer sorts were dearer by Rs.20/- to Rs.30/-. Select best and best BP.s were firm on last levels, below best and poorer varieties were dearer by Rs.20/- to Rs.40/-. Select best BOP1As were dearer by Rs.40/- to Rs.60/-, best types were lower by Rs.20/- to Rs.40/-, below best types maintained on last levels, whilst poorer types were lower by Rs.10/- to Rs.20/-.

Dust

Select best and best Dust1s were dearer by Rs.40/- to Rs.60/-, below best and poorer types were firm. High and Medium CTCs were firm on last levels. Low Grown CTCs were dearer by Rs.20/- to Rs.40/-. Low Grown Dust / Dust1s were firm on last.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	1260.00 - 1600.00	1180.00 - 1250.00	1000.00 - 1170.00	720.00 - 990.00
OFF GRADES				
FGS1	1060.00 - 1260.00	940.00 - 1050.00	800.00 - 930.00	710.00 - 790.00
FGS	840.00 - 940.00	800.00 - 830.00	760.00 - 790.00	650.00 - 750.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	3800.00 - 4800.00	3300.00 - 3500.00	2000.00 - 2500.00	1000.00 - 1100.00
BOP	1600.00 - 1800.00	1400.00 - 1450.00	1250.00 - 1350.00	950.00 - 1000.00
BOPSP	1400.00 - 1500.00	1250.00 - 1350.00	1000.00 - 1100.00	850.00 - 900.00
BOPF	1450.00 - 1650.00	900.00 - 1000.00	850.00 - 900.00	800.00 - 850.00
FBOPF1	1500.00 - 1600.00	1350.00 - 1450.00	1250.00 - 1300.00	950.00 - 1000.00
FBOP	2200.00 - 2400.00	1550.00 - 1600.00	1300.00 - 1350.00	950.00 - 1000.00
BOP1	2200.00 - 3100.00	1850.00 - 2150.00	1300.00 - 1500.00	850.00 - 1280.00
OP1	2850.00 - 3450.00	2400.00 - 2800.00	1650.00 - 2350.00	900.00 - 1600.00
OP	1480.00 - 1900.00	1380.00 - 1460.00	1320.00 - 1360.00	900.00 - 1300.00
OPA	1460.00 - 1900.00	1360.00 - 1440.00	1260.00 - 1340.00	900.00 - 1240.00
PEKOE	1460.00 - 2150.00	1300.00 - 1440.00	1180.00 - 1280.00	800.00 - 1160.00
PEKOE1	1600.00 - 2300.00	1340.00 - 1550.00	1220.00 - 1320.00	800.00 - 1200.00
DUST / DUST1	1000.00 - 1380.00	810.00 - 990.00	730.00 - 800.00	600.00 - 720.00



EXCHANGE RATES

The average rates currencies quoted on 25th February 2025 at 9.30 a.m. by Commercial Banks in Colombo for Telegraphic Transfers (TT).

CURRENCY	BUY RATE	SELL RATE
USD	291.43	300.00
EURO	303.36	315.87
GBP	366.60	380.52



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO. 08 – 25TH /26TH FEBRUARY 2025)



WESTERN HIGH			
BOP		Robgill	1700.00
BOPSP		Robgill	1650.00
BOPF/BOPFSP		Robgill	1850.00
		Alton	1850.00
FBOP/FBOP1	*	St. Andrews	1550.00
		Bambrakelly	1550.00
FBOPF/FBOPF1	*	Venture	1320.00
BOP1	*	St. Andrews	1360.00
OP/OPA	*	St. Andrews	1300.00
OP1		Inverness	1500.00
PEKOE/PEKOE1		Great Western	1700.00

UVA HIGH			
BOP	*	Pitaratmalie	1120.00
BOPSP		Nayabedde	1140.00
BOPF/BOPFSP	*	Pitaratmalie	1160.00
FBOP/FBOP1		Gonamotawa	1550.00
FBOPF/FBOPF1	*	Uva Highlands	1300.00
BOP1		Gonamotawa	1600.00
OP/OPA		Ampittiakande	1320.00
OP1		Battawatte	1600.00
PEKOE/PEKOE1		Needwood Super	1460.00

NUWARA ELIYA			
BOP	**	Lovers Leap	1400.00
		Mahagastotte	1400.00
BOPSP		Kenmare	1060.00
BOPF/BOPFSP		Mahagastotte	1460.00
FBOP/FBOP1		Court Lodge	1300.00
OP/OPA	*	Kenmare	1180.00
PEKOE/PEKOE1	*	Lovers Leap	1400.00

WESTERN MEDIUM			
BOP		Ancoombra	1500.00
BOPSP		Hatale	1380.00
BOPF/BOPFSP		Dartry Valley	1280.00
FBOP/FBOP1		Craighead	1750.00
FBOPF/FBOPF1		Harangalla	1550.00
		Craighead	1550.00
		Dartry Valley	1550.00
BOP1		Harangalla	1600.00
OP/OPA		Hatale	1360.00
OP1		Craighead	1650.00
PEKOE/PEKOE1		Greenwood	1850.00

UVA MEDIUM			
BOP		Roseland Uva	1240.00
BOPSP		Hindagala	1280.00
BOPF/BOPFSP		Dickwella	1320.00
FBOP/FBOP1		Sarnia Plaiderie	1600.00
FBOPF/FBOPF1		Tinioya	1360.00
BOP1	*	Sarnia Plaiderie	1700.00
OP/OPA		Tinioya	1280.00
OP1		Telbedde	1600.00
PEKOE/PEKOE1		Dickwella	1650.00

CTC LOW			
PF1		Kalubowitiyana CTC	1480.00
BP1	*	Cecilayan CTC	1140.00
BPS		Ross Feld CTC	820.00
OF		-	

UDA PUSSELLAWA			
BOP	*	High Forest	1000.00
		Mooloya	1000.00
BOPSP		Kirklees	1120.00
BOPF/BOPFSP	*	Mooloya	1120.00
FBOP/FBOP1		Alma	1380.00
FBOPF/FBOPF1		Alma	1240.00
BOP1		-	
OP/OPA		Maha Uva	1320.00
OP1		-	
PEKOE/PEKOE1		Alma	1500.00

CTC HIGH			
PF1	*	Dunsinane CTC	1200.00
BP1		-	
BPS		-	
OF		-	

CTC MEDIUM			
PF1		New Peacock CTC	1180.00
		Strathdon CTC	1180.00
BP1	*	Delta CTC	960.00
BPS		Strathdon CTC	1160.00
OF		-	



TOP PRICES (SALE NO. 08 – 25TH / 26TH FEBRUARY 2025)



LOW			
BOP		Mahaliyadda	2100.00
		Mulatiyana Hills	2100.00
BOPSP	*	Bogoda Group	1750.00
BOPF		Sithaka	1800.00
BOPFSP		Rajjuruwatta Super	1900.00
FBOP		Mulatiyana Hills	2700.00
		Dampahala	2700.00
FBOP1		Kolonna Super	2200.00
FBOPF		Katanwila	2150.00
FBOPF1		Pothotuwa	1650.00
		Adams View	1650.00
		Gunawardena	1650.00
BOP1		Pothotuwa	3100.00
OP1		Pothotuwa	3450.00
OP		Miriswatte	1900.00
	*	Bogoda Group	1600.00
	*	Berubeula	1600.00
	*	Peak View Super	1600.00
OPA		Liyonta	1900.00
PEKOE		Lakvinka	2150.00
PEKOE1		Andaradeniya Super	2300.00
	*	Kiruwanaganga	2200.00

PREMIUM			
FBOPFSP		Kendalanda	3800.00
FBOPFEXSP		New Deniyaya	4800.00
FBOPFEXSP1		Kamarangapitiya	5050.00

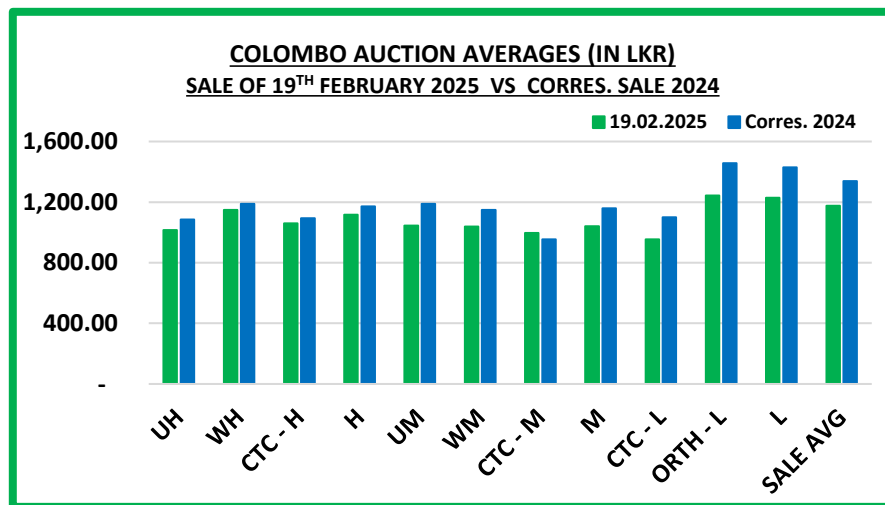
DUST			
DUST1	*	Mattakelle	1600.00
P.DUST	**	Ceciliyan CTC	1400.00

OFF GRADES			
FNGS/FNGS1	*	Stockholm	1260.00
	*	Mattakelle	1200.00
PFNGS	*	Hingalgoda CTC	1240.00
BM		Gunawardena	1080.00
BP		Chandrika Estate	1300.00
	*	Kiruwanaganga	1240.00
BOP1A		Chandrika Estate	1300.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED

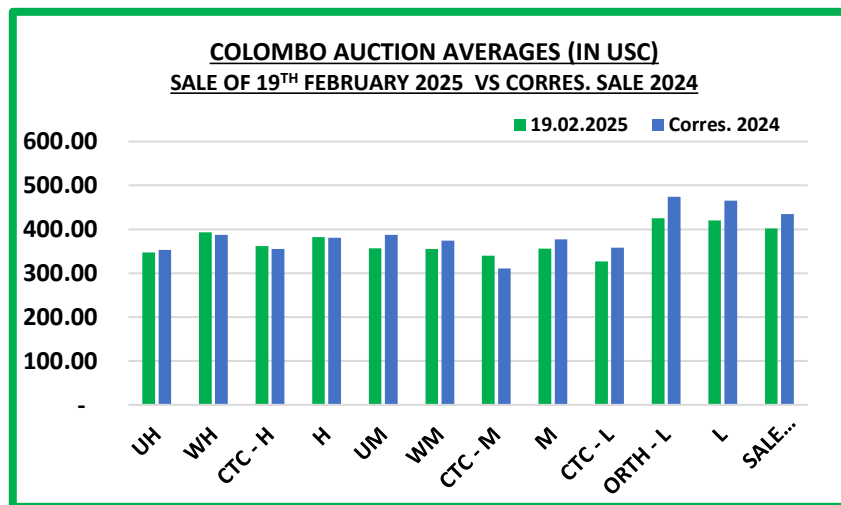


COLOMBO AUCTION AVERAGES



	Sale of 11/02/2025 In LKR	Sale of 19/02/2025 In LKR	Corres. 2024 In LKR
Uva High Grown	1010.60	1016.12	1085.88
Western High Grown	1130.47	1149.63	1189.64
CTC High Grown	1018.02	1059.82	1093.11
Summary of High Grown	1095.64	1116.20	1171.08
Uva Medium Grown	1044.99	1044.69	1189.20
Western Medium Grown	1018.52	1038.93	1148.74
CTC Medium Grown	951.03	996.02	955.17
Summary of Medium Grown	1026.38	1040.41	1158.49
CTC Low Grown	963.90	955.23	1100.20
Orthodox Low Grown	1242.16	1242.87	1457.30
Summary of Low Grown	1231.92	1228.93	1428.74
TOTAL SALE AVERAGE	1175.61	1176.75	1338.30

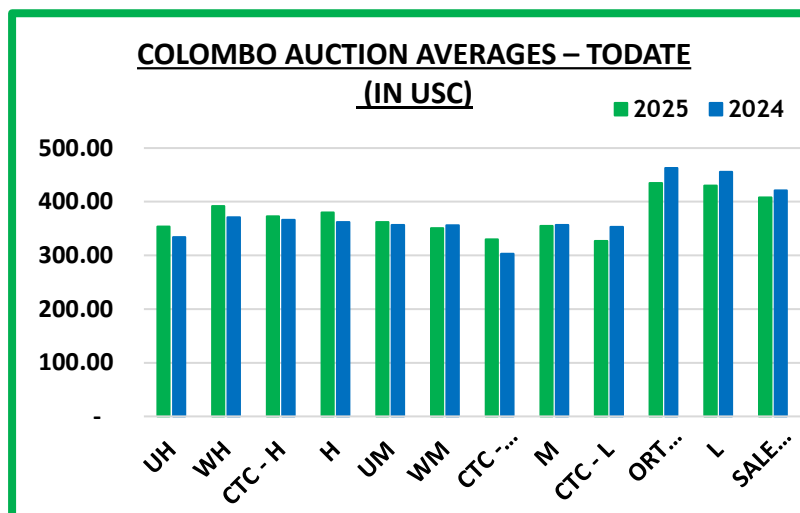
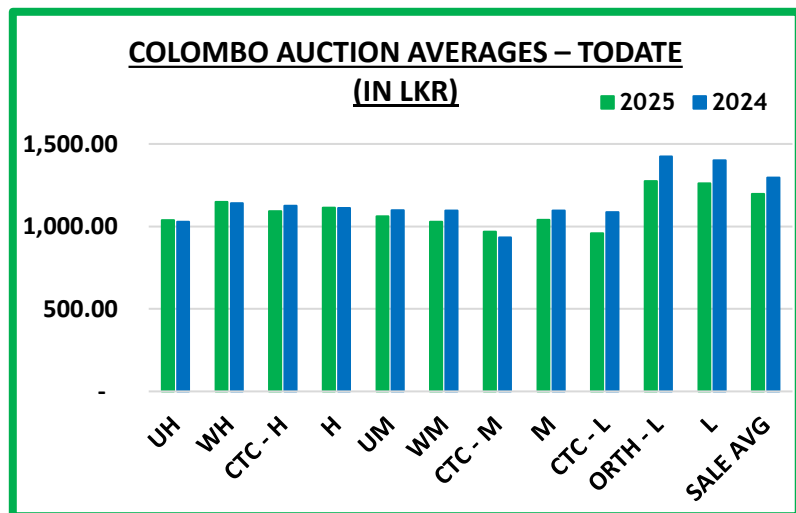
COLOMBO AUCTION AVERAGES



	Sale of 11/02/2025 In USC	Sale of 19/02/2025 In USC	Corres. 2024 In USC
Uva High Grown	345	347	353
Western High Grown	386	393	387
CTC High Grown	348	362	355
Summary of High Grown	374	382	381
Uva Medium Grown	357	357	387
Western Medium Grown	348	355	374
CTC Medium Grown	325	340	311
Summary of Medium Grown	351	356	377
CTC Low Grown	329	327	358
Orthodox Low Grown	424	425	474
Summary of Low Grown	421	420	465
TOTAL SALE AVERAGE	402	402	435



COLOMBO AUCTION AVERAGES



January to Date (Sale No.07)	2025 LKR	2024 LKR	2025 USC	2024 USC
Uva High Grown	1038.08	1028.36	354	334
Western High Grown	1147.70	1140.23	392	371
CTC High Grown	1093.05	1124.57	373	366
Summary of High Grown	1112.77	1112.40	380	362
Uva Medium Grown	1062.17	1097.85	362	357
Western Medium Grown	1028.76	1096.21	351	356
CTC Medium Grown	968.20	932.82	330	303
Summary of Medium Grown	1039.84	1096.66	355	357
CTC Low Grown	957.77	1085.96	327	353
Orthodox Low Grown	1274.24	1424.87	435	463
Summary of Low Grown	1261.42	1401.05	430	456
TOTAL SALE AVERAGE	1196.75	1296.12	408	421



COLOMBO AUCTION AVERAGES

FROM 01 ST TO 19 TH FEBRUARY 2025	LKR
Uva High Grown	1025.94
Western High Grown	1140.23
Summary of High Grown	1117.75
Uva Medium Grown	1051.82
Western Medium Grown	1023.43
Summary of Medium Grown	1031.45
Summary of Low Grown	1229.24
TOTAL SALE AVERAGE	1176.09



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 17TH TO 22ND FEBRUARY 2025)

	WEEKLY	TODATE
High & Medium	109,701.00	953,600.60
Low	20,784.25	233,359.25
Green Tea	33,615.00	292,070.00
Organic Tea	2,944.00	51,257.00
BMF	36,697.00	315,350.00
Direct Sales	-	-
Forward Contract	69,480.00	477,896.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**

CROP AND WEATHER - FOR THE PERIOD OF 17TH TO 23RD FEBRUARY 2025



Western

Bright weather was recorded in Dickoya, Talawakelle and Agarapatana districts throughout the week.



Nuwara Eliya

Bright weather was reported in Nuwara Eliya and Kandapola districts.



Uva

Badulla and Lunugala reported bright weather throughout the week, whilst bright weather with occasional winds were recorded in Haputale.



Low Grown

Bright weather was experienced in Rathnapura and Deniyaya, whilst Galle district reported bright weather with occasional showers.



Crop

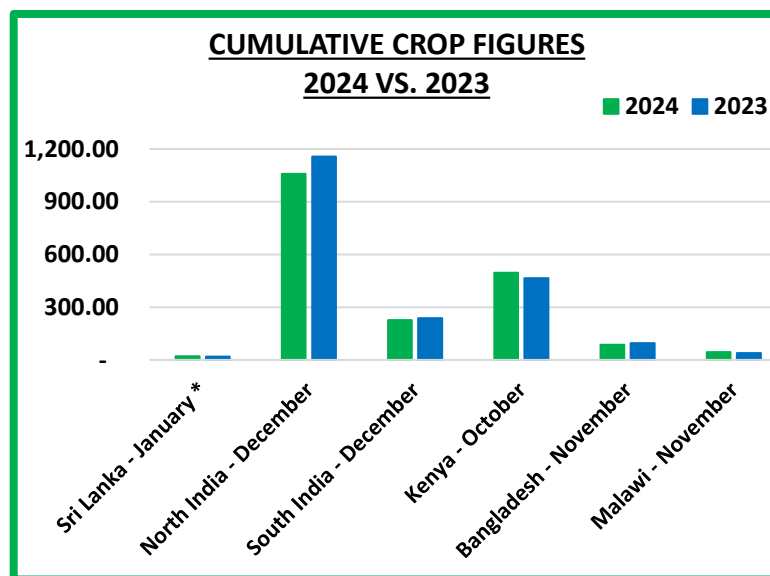
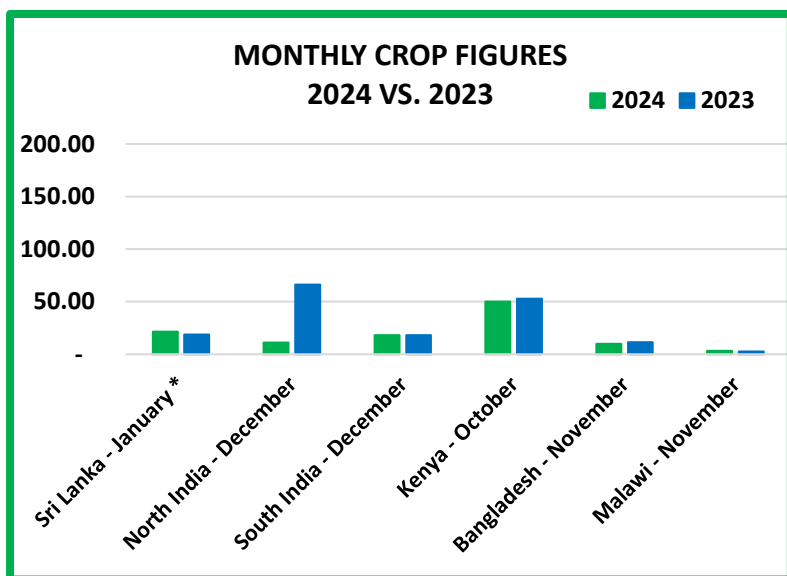
Crop intake is low.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2024 * 2025	2023 * 2024	Cumulative + Inc. / Dec.	Cumulative	2024 * 2025	2023 * 2024	Cumulative + Inc. / Dec.
Sri Lanka	January	*21.46	*18.72	+ 2.74	Upto January	*21.46	*18.72	+ 2.74
North India	December	11.09 (E)	66.27	- 55.18	Upto December	1057.98(E)	1156.98	- 99.00
South India	December	18.30(E)	18.12	+ 0.18	Upto December	226.80(E)	236.68	- 9.88
Kenya	October	50.06	52.79	- 2.73	Upto October	495.23	465.01	+ 30.22
Bangladesh	November	9.97	11.57	-1.60	Upto November	86.65	95.15	- 8.50
Malawi	November	3.22	2.66	+ 0.56	Upto November	44.77	39.32	+ 5.45

(E) - Estimated



TEA NEWS AROUND THE GLOBE



MOMBASA MARKET

SALE NO. 08 – SALE OF 24TH / 25TH FEBRUARY 2025

There was fairly good demand at irregular rates for the 196,258 packages (13,185,928.00 kilos) on offer; 24.88% was unsold.

OFFERINGS

Leaf Grades	-	105,880 packages (6,994,091.00 kilos) – 28.98% unsold.
Dust Grades	-	65,400 packages (4,888,391.00 kilos) – 24.22% unsold.
Secondary Grades	-	24,978 packages (1,303,446.00 kilos) – 9.28% unsold.

MARKETS

Egyptian Packers lent strong support with Pakistan Packers maintaining good enquiry. There was improved interest from Yemen and other Middle Eastern countries while Bazaar maintained participation but at lower levels; Afghanistan were less active. There was more support from Kazakhstan, other CIS states and Sudan while UK were active but selective. Russia were quiet while Local Packers were more active. Somalia showed good activity at the lower end of the market.

LEAF GRADES (M2 & M3)

BP1:

Best – Met irregular enquiry and shed up to USC24 but select teas were mostly dearer by up to USC32.

Brighter – Mostly appreciated by up to USC46 but a few lines lost up to USC6.

Mediums – KTDA mediums were irregular and ranged between USC22 dearer to easier by a similar margin; plantation mediums gained up to USC64.

Lower Medium – Generally eased by up to USC18.

Plainer – Irregular at firm to USC6 above last levels to easier by USC16.

PF1:

Best – Saw irregular support and varied between USC6 dearer to USC27 below last rates.

Brighter – Shed up to USC11 but some lines were USC3 above previous rates.

Mediums – KTDA mediums met irregular interest at USC11 dearer to easier by up to USC14 with plantation mediums mostly easier and lost up to USC6 but select lines eased further by up to USC20.

Lower Medium – Were up to USC18 below previous rates.

Plainer – Ranged between mostly easier by up to USC8 but a few invoices were USC6 above previous rates.

DUST GRADES (M1)

PDUST:

Best – Saw some teas appreciate by up to USC30 while others shed up to USC22.

Brighter – Were firm to USC26 below previous rates.

Mediums – KTDA mediums were irregular varying between steady to USC6 dearer to easier by up to USC14 while plantation mediums ranged between USC4 dearer to easier by up to USC9.

Lower Medium – Varied between firm to USC8 dearer to USC6 below last prices.

Plainer – Irregular ranging between USC5 dearer to USC14 easier.



TEA NEWS AROUND THE GLOBE



MOMBASA MARKET – Continued ;

DUST1:

Best – Were steady to USC11 above last rates to easier by USC18.

Brighter – Firm to USC9 dearer to easier by up to USC20.

Mediums – KTDA mediums saw some lines gain up to USC36 while others eased by up to USC22; plantation mediums shed up to USC14.

Lower Medium – Irregular varying between firm to USC10 dearer to easier by up to USC4 and select teas lost USC18.

Plainer – Ranged between dearer by up to USC7 to easier by up to USC6.

SECONDARY GRADES (S1)

In the Secondary Catalogue, BPs held value with best types gaining while PFs irregularly tended dearer. Clean well sorted coloury Fannings were steady with similar DUSTs firm. Other Fannings held value with DUSTs about steady. BMFs were well absorbed.

QUOTATIONS	BROKENS	FANNINGS
Best	272 – 382	303 – 412
Good	260 – 351	292 – 334
Good Medium	224 – 305	293 – 326
Medium (KTDA)	150 – 268	145 – 297
Medium (Plantations)	150 – 262	147 – 242
Lower Medium	133 – 170	125 – 160
Plainer	115 – 150	080 – 132

AUCTION	KENYA 2024 \$	KENYA 2025 \$	TOTAL 2024 \$	TOTAL 2025 \$
05	2.25	2.24	2.13	2.14
06	2.26	2.22	2.10	2.11
07	2.27	2.21	2.15	2.12

SOURCE : AFRICA TEA BROKERS LTD.



TEA NEWS AROUND THE GLOBE



CHITTAGONG MARKET

SALE NO. 42 – 24TH FEBRUARY 2025

CTC LEAF: 59,856 packages of tea on offer met with a fairly good demand.

BROKENs: Clean liquoring Broken s met with a fairly strong market and were mostly dearer following competition. Their Mediums were also a good market and sold around last levels. Plain varieties saw less demand and were easier with more withdrawals. BLF teas again met with a restricted demand with heavy withdrawals.

FANNINGS: Clean liquoring Fannings were a good market and were firm to slightly dearer following competition. Medium varieties met with quite a good market and were generally firm to slightly easier. Plain varieties saw less demand and were easier with more withdrawals. BLF teas again met with a restricted demand with heavy withdrawals.

DUST: 9,854 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at slightly easier rates. Medium Dusts were in good demand and were fully firm to occasionally dearer closely following quality. Plain/BLF Dusts were a selective market with heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: The few available clean liquoring varieties continued to meet with a strong demand and were often dearer following competition. However, bulk of the offerings which comprised of plain end of season varieties continued to meet with a selective demand and witnessed heavier withdrawals. Blenders lent stronger support with a little more interest from the Loose tea buyers.

Dusts sold well.

Our Catalogue: (Sale 42) Avg : Tk 192.89, Sold 47.18% , (Sale 41) Avg : Tk 195.37, Sold 56.36%

Quotations – This Week – (In Taka)

Broken s	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	225-240	225-235	Best	225-240	225-235	PD	180-251	182-261
Good	210-220	210-220	Good	210-220	205-220	RD	160-274	160-300
Medium	180-190	175-190	Medium	180-190	175-190	D	160-278	160-295
Plain	160-175	160-170	Plain	160-175	160-170	CD	181-315	160-290
BLF	160-170	160 nom	BLF	160-170	160 nom	BLF	160-200	160-176

Exchange Rates 24th February 2025 Sterling Pound 153.5258 Dollar: Tk. 121.0000

SOURCE : NATIONAL BROKERS LTD



TEA NEWS AROUND THE GLOBE



KOLKATA ORTHODOX / CTC MARKET

SALE NO. 08 - 19TH / 20TH FEBRUARY 2025

1. MARKET DESCRIPTION :

- DEMAND - GOOD
- THE NOMINAL WEIGHT OF EARLIER INVOICES WERE READILY ABSORBED.
- END SEASON TEAS SOLD AT RATES IRREGULAR AROUND LAST FOLLOWING QUALITY.
- EXPORTERS TO THE MIDDLE EAST & CIS OPERATED WITH SOME SUPPORT FROM THE INTERNAL TRADE.
- SALE 9, 10, 11 & 13 ARE DROPPED IN KOLKATA.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	NQ	NQ	NQ	NQ	NQ
GOOD	NQ	NQ	NQ	NQ	NQ
MEDIUM	NQ	NQ	NQ	NQ	NQ

1. MARKET DESCRIPTION :

- GOOD GENERAL DEMAND.
- ALL SORTS SOLD AT FIRM RATES.
- INTERNAL SECTION WAS THE MAINSTAY WITH SUPPORT FROM EXPORTERS.
- HUL WAS SELECTIVE. TCPL SILENT
- SALE 9, 10, 11 & 13 ARE DROPPED IN KOLKATA.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 8		
	SALE - 8	SALE - 7	+/-	SALE - 8	SALE - 7	+/-	2024-25	2023-24	2022-23
LEAF	167.04	163.30	3.74	126.84	139.96	-13.12	232.82	198.97	209.45
DUST	149.00	146.04	2.96	120.64	132.69	-12.05	257.18	207.82	229.15
TOTAL	160.32	156.61	3.71	124.90	137.88	-12.98	241.59	201.61	214.97

SOURCE: PARCON INDIA PVT LTD



UPCOMING AUCTION DETAILS

Auction No.	10		09	
Dates	10 th / 11 th March 2025		04 th / 05 th March 2025	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	870	843,999	862	846,921
Main Sale Total	9,316	4,153,444	9,903	4,477,752
High & Medium	1,251	531,004	1,247	532,110
Low Grown – Leafy	1,835	659,492	1,933	709,366
Low Grown – Semi Leafy	1,472	600,985	1,580	645,307
Low Grown Tippy	1,812	846,900	1,870	860,488
Premium / Flowery	419	68,082	390	57,010
Off Grades	1,984	972,185	2,257	1,114,234
Dust	543	474,796	626	559,237
Grand Total	10,186	4,997,443	10,765	5,324,673
Reprints	1,051	508,258	1,169	618,513
Total No. of Lots on Offer	10,186		10,765	
Total Quantity on Offer (kg)	4,997,443		5,324,673	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
11	18 th / 19 th March 2025	27/02/2025	27/02/2025
12	25 th / 26 th March 2025	06/03/2025	06/03/2025
13	01 st / 02 nd April 2025	14/03/2025	14/03/2025

PROMPT DATES

Auction No.	Buyers	Sellers
09	11/03/2025	12/03/2025
10	17/03/2025	18/03/2025
11	25/03/2025	26/03/2025



ORDER OF SALE (SALE NO. 09 – 04TH / 05TH MARCH 2025)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
ASIA SIYAKA COMMODITIES PLC.	ASIA SIYAKA COMMODITIES PLC.	MERCANTILE PRODUCE BROKERS (PVT) LTD
JOHN KEELLS PLC	JOHN KEELLS PLC	ASIA SIYAKA COMMODITIES PLC.
EASTERN BROKERS. LTD.	EASTERN BROKERS. LTD.	BARTLEET PRODUCE MARKETING (PVT) LTD
LANKA COMMODITY BROKERS LTD	CEYLON TEA BROKERS PLC	FORBES & WALKER TEA BROKERS (PVT) LTD
MERCANTILE PRODUCE BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD	EASTERN BROKERS. LTD.
BARTLEET PRODUCE MARKETING (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD	CEYLON TEA BROKERS PLC
FORBES & WALKER TEA BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD
CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD	JOHN KEELLS PLC

[RR : HR / SG]





“

Coming together is a beginning, keeping together is progress, working together is success.

– *Henry Ford*

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