



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO.16 – 28TH / 29TH APRIL 2025



ORDER OF SALE (SALE NO. 16 – 28TH / 29TH APRIL 2025)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
JOHN KEELLS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD	EASTERN BROKERS. LTD.
LANKA COMMODITY BROKERS LTD	ASIA SIYAKA COMMODITIES PLC.	JOHN KEELLS PLC
BARTLEET PRODUCE MARKETING (PVT) LTD	JOHN KEELLS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD
MERCANTILE PRODUCE BROKERS (PVT) LTD	EASTERN BROKERS. LTD.	CEYLON TEA BROKERS PLC
FORBES & WALKER TEA BROKERS (PVT) LTD	CEYLON TEA BROKERS PLC	LANKA COMMODITY BROKERS LTD
EASTERN BROKERS. LTD.	LANKA COMMODITY BROKERS LTD	ASIA SIYAKA COMMODITIES PLC.
ASIA SIYAKA COMMODITIES PLC.	BARTLEET PRODUCE MARKETING (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD
CEYLON TEA BROKERS PLC	FORBES & WALKER TEA BROKERS (PVT) LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD



AUCTION DETAILS

Auction No.	16	
Dates	28 th / 29 th April 2025	
	No. of Lots	Qty – kg
Ex Estate	944	949,861
Main Sale Total	11,578	5,496,168
High & Medium	2,112	1,024,630
Low Grown - Leafy	2,317	914,475
Low Grown - Semi Leafy	1,709	743,600
Low Grown Tippy	2,071	978,292
Premium / Flowery	372	58,120
Off Grades	2,366	1,204,279
Dust	631	572,772
Grand Total	12,522	6,446,029
Reprints	1,013	479,057
Total No. of Lots Offered	12,522	
Total Quantity Offered (kg)	6,446,029	

PROMPT DATES

Auction No.	Buyers	Sellers
16	05/05/2025	06/05/2025

COMMENTS



Global tea auction centres witnessed selective demand across all markets last week, with a few improved brighter teas meeting modest gains, whilst a large majority of lesser quality, plainer teas declined.

0.95Mkg of Ex- Estate teas on offer met with lower demand. Select Best Western High Grown BOPs declined sharply, the below best and plainer varieties too were mostly easier. Select best Western High Grown BOPFs declined substantially, however the below best and plainer sorts were easier to a lesser extent following quality. Nuwara Eliya BOPs mostly remained unsold, a few selected BOPFs invoices sold at dearer levels, the others remained unsold. Uda Pussellawa BOPs were easier, the BOPFs declined from last levels. Uva BOPs were tending easier, the BOPFs declined from last levels. Low Grown CTC BP1s were firm, the High and Medium sorts were tending irregular. Low Grown CTC PF1s commenced easier, but gained towards the latter part of the sale, the High and Mediums sorts barely maintained last levels and were irregularly lower.

The 2.6Mkg of Low Grown teas on offer met with reasonable demand. In the Leafy segment, well-made OP/OPAs were lower, others met with fair demand. OP1s in general were firm. BOP1s were firm on last levels. PEKOE1s were firm, PEKOE1s were firm to dearer. In the Small Leaf segment, well-made FBOPs/ FBOPF1s were firm to dearer, the rest met with mixed interest. BOPF.SP, BOPF, BOP.SP and BOPs were easier. FBOPF varieties were firm on last . Premium Flowery teas met with irregular demand.

Turkey, Russia and the C.I.S countries lent fair support. Libya and Iraq were active.





MARKET DESCRIPTION

Western Teas

Select best Western High Grown BOPs declined Rs.50/- to Rs.100/- and more, the below best and plainer sorts too were easier by Rs.50/- to Rs.80/-. Select best Western High Grown BOPFs declined by Rs.100/- to Rs.200/- at times, the below best and plainer varieties too were easier by Rs.50/- to Rs.100/- on average. Medium BOPs were firm to a little irregular. The BOPFs declined by Rs.50/- on average.

Nuwara Eliya Teas

BOPs mostly remained unsold. A few selected invoices of BOPFs sold at dearer rates, however the others remained unsold.

Uva Teas

Uva BOPs were tending easier by Rs.50/- to Rs.60/-. The BOPFs too eased by Rs.40/- to Rs.60/- on average. Uda Pussellawa BOPs declined Rs.20/- to Rs.30/- and more. The BOPFs were easier by Rs.50/- to Rs.80/-.

CTC Teas

Low Grown CTC BP1s were firm. The High and Medium sorts were tending irregular. Low Grown CTC PF1s commenced easier, but gained Rs.20/- to Rs.40/- towards the latter part of the sale. The High and Medium sorts barely maintained last levels and were irregularly easier.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	1140 – 1300	1200 – 1380
Average Westerns	1000 – 1120	1100 – 1180
Plainer Westerns	850 – 960	920 – 1080
Western Mediums	830 – 1600	780 – 1120
Uva Teas	900 – 1240	960 – 1200
Nuwara Eliya Teas	1200	1300 – 1400
Uda Pussellawa Teas	830 – 900	870 – 900
CTC (BP1 and PF1)	780 – 1220	750 – 1550





MARKET DESCRIPTION

Low Grown

Select best OP1s met with declining demand, best types were irregular, below best and secondaries however met with good demand. Well-made OPs tended lower, below best and secondaries were firm on last levels. Select best OPAs were irregular, best types were lower, secondaries met with fair interest. Well twisted BOP1s were firm, best and below best types were firm to lower, bold mixed types declined sharply. Well-made Pekoes were firm to selectively dearer, bold Pekoes were easier, mixed open types were lower to last. All Pekoe1s met with good interest.

BOPs in general were firm. BOP.SP.s and BOPF.SP.s were firm to easier. BOPF.s in general were firm. All FBOPF1s in general were firm. Select best FBOPs were easier, the best and below best varieties were firm, whilst the bolder types were easier. Select best FBOPF varieties along with the best and below best types were firm to easier, whilst the bottoms declined. Premium Flowery teas met with irregular demand.

Off Grades

Select best FGS1s were lower by Rs.20/- to Rs.40/- whilst best types depreciated by Rs.10/- to Rs.30/- and more towards the closure, below best and poorer sorts were lower by Rs.20/- to Rs.30/-. Select best and best BMs were firm whilst, below best and poorer sorts appreciated by Rs.20/- to Rs.40/-. Select best and best BPs were slightly dearer by Rs.40/- to Rs.50./-, below best and poorer varieties maintained on last levels. Select best BOP1As were lower by Rs.10/- to Rs.20/-, best types maintained on last levels, below best types were higher by Rs.20/- to Rs.40/-, whilst poorer types maintained on last levels.

Dust

Select best Dust1s depreciated by Rs.40/- to Rs.60/-, best and below best types declined by Rs.50/- to Rs.80/- and more towards the closure, poorer types were firm on last levels. High & Medium CTCs declined by Rs.60/- to Rs.80/-. Low Grown CTCs were maintained on last levels. Low Grown Dust/Dust1s showed an irregular demand.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	1280.00 - 1750.00	1160.00 - 1270.00	940.00 - 1150.00	680.00 - 930.00
OFF GRADES				
FGS1	1040.00 - 1200.00	960.00 - 1030.00	840.00 - 950.00	680.00 - 830.00
FGS	860.00 - 900.00	770.00 - 850.00	740.00 - 760.00	640.00 - 730.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	4400.00 - 5300.00	4000.00 - 4200.00	2800.00 - 3500.00	1000.00 - 1100.00
BOP	1500.00 - 1900.00	1400.00 - 1450.00	1200.00 - 1300.00	950.00 - 1000.00
BOPSP	1500.00 - 1650.00	1200.00 - 1450.00	1000.00 - 1100.00	900.00 - 950.00
BOPF	1200.00 - 1460.00	900.00 - 1000.00	850.00 - 900.00	800.00 - 850.00
FBOPF1	1550.00 - 1700.00	1450.00 - 1500.00	1380.00 - 1400.00	1000.00 - 1050.00
FBOP	2100.00 - 2300.00	1650.00 - 1750.00	1350.00 - 1450.00	1000.00 - 1100.00
BOP1	2000.00 - 3150.00	1700.00 - 1950.00	1200.00 - 1360.00	850.00 - 1180.00
OP1	2500.00 - 3200.00	2300.00 - 2450.00	1650.00 - 2200.00	900.00 - 1600.00
OP	1400.00 - 1700.00	1280.00 - 1380.00	1180.00 - 1260.00	950.00 - 1160.00
OPA	1300.00 - 1700.00	1180.00 - 1280.00	1080.00 - 1160.00	880.00 - 1060.00
PEKOE	1480.00 - 2350.00	1300.00 - 1460.00	1180.00 - 1280.00	800.00 - 1160.00
PEKOE1	1650.00 - 2250.00	1400.00 - 1600.00	1280.00 - 1380.00	850.00 - 1260.00
DUST / DUST1	880.00 - 1400.00	800.00 - 870.00	740.00 - 790.00	670.00 - 730.00



EXCHANGE RATES

The average rates currencies quoted on 29th April 2025 at 9.30 a.m. by Commercial Banks in Colombo for Telegraphic Transfers (TT).

CURRENCY	BUY RATE	SELL RATE
USD	295.39	303.79
EURO	334.91	348.07
GBP	395.02	409.39



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO. 16 – 28TH / 29TH APRIL 2025)



WESTERN HIGH			
BOP	*	Wattegodde	1300.00
		Alton	1300.00
BOPSP		Dessford	1460.00
BOPF/BOPFSP		Robgill	1380.00
FBOP/FBOP1		Queensberry	1650.00
FBOPF/FBOPF1		Queensberry	1420.00
BOP1		Inverness	2050.00
OP/OPA	*	Venture	1400.00
OP1	*	Venture	1440.00
PEKOE/PEKOE1	*	Bogahawatte	1550.00
		Somerset	1550.00

UVA HIGH			
BOP	*	Nayabedde	1240.00
BOPSP		Spring Valley	1380.00
BOPF/BOPFSP	*	Nayabedde	1080.00
		Bandaraeliya	1080.00
FBOP/FBOP1		Gonamotawa	1650.00
FBOPF/FBOPF1	*	Uva Highlands	1500.00
BOP1	*	Uva Highlands	1550.00
OP/OPA		Spring Valley	1360.00
OP1		Ranaya	1600.00
PEKOE/PEKOE1		Craig	1550.00

NUWARA ELIYA			
BOP		Mahagastotte	1200.00
BOPSP		Kenmare	1000.00
BOPF/BOPFSP	*	Lovers Leap	1400.00
FBOP/FBOP1		Kenmare	1750.00
OP/OPA	*	Kenmare	1200.00
PEKOE/PEKOE1		Court Lodge	1700.00

WESTERN MEDIUM			
BOP		Craighead	1600.00
BOPSP		Ancoombra	1380.00
BOPF/BOPFSP		Uplands	1380.00
FBOP/FBOP1		Craighead	1950.00
		Doombagastalawa	1950.00
		Harangalla	1950.00
FBOPF/FBOPF1		Craighead	1650.00
		Harangalla	1650.00
		Dartry Valley	1650.00
		Ancoombra	1650.00
BOP1		Craighead	2100.00
OP/OPA		Ingurugala	1360.00
OP1		Harangalla	1500.00
		New Baddegama Super	1500.00
PEKOE/PEKOE1		Uplands	2250.00

UVA MEDIUM			
BOP		Roseland Uva	1440.00
BOPSP		Dickwella	1260.00
		Haputale Super	1260.00
BOPF/BOPFSP		Dickwella	1440.00
FBOP/FBOP1		Dickwella	1750.00
FBOPF/FBOPF1		Roseland Uva	1550.00
BOP1		Dickwella	1800.00
OP/OPA	*	Glen Alpin	1340.00
OP1		Dickwella	1550.00
		Wewesse	1550.00
PEKOE/PEKOE1	*	Sarnia Plaiderie	1600.00

CTC LOW			
PF1	*	Hingalgoda CTC	1550.00
BP1	*	Kalubowitiyana CTC	1460.00
BPS		Ross Feld	780.00
OF		-	

UDA PUSSELLAWA			
BOP		Kirklees	900.00
		Luckyland	900.00
BOPSP		Delmar	1180.00
BOPF/BOPFSP		Luckyland	1080.00
FBOP/FBOP1		Maha Uva	1500.00
FBOPF/FBOPF1		Delmar	1420.00
BOP1		Maha Uva	1460.00
OP/OPA		Blairlomond	1200.00
OP1		Maha Uva	1400.00
PEKOE/PEKOE1		Maha Uva	1400.00

CTC HIGH			
PF1		Dunsinane CTC	1160.00
BP1			
BPS		Mount Vernon CTC	900.00
OF		-	

CTC MEDIUM			
PF1		Rothschild CTC	1160.00
BP1		New Peacock CTC	1220.00
BPS		Aultmore CTC	950.00
OF		-	



TOP PRICES (SALE NO. 16 – 28TH / 29TH APRIL 2025)

LOW			
BOP		Mulatiyana Hills	2300.00
BOPSP		Kamarangapitiya	2200.00
BOPF		Sithaka	1460.00
BOPFSP		Rajjuruwatta Super	2350.00
FBOP		Sithaka	2350.00
		Greenwin Super	1950.00
		Sithaka	1950.00
FBOP1		Ganganee	1950.00
FBOPF		Katanwila	2550.00
FBOPF1	*	Sineth	2100.00
BOP1		Pothotuwa	3150.00
OP1		Dampahala	3200.00
	*	Kiruwanaaganga	2850.00
OP	*	Berubeula	1700.00
	*	Morawakkorale	1600.00
OPA		Miriswatte	1700.00
PEKOE		Liyonta	2350.00
PEKOE1		Dampahala	2250.00
		New Laksakanda	2250.00
		Stream Line	2250.00

PREMIUM			
FBOPFSP		Kurunduwatta	4350.00
FBOPFEXSP		Ivy Hills	5700.00
FBOPFEXSP1		Lihiniyawa	5500.00

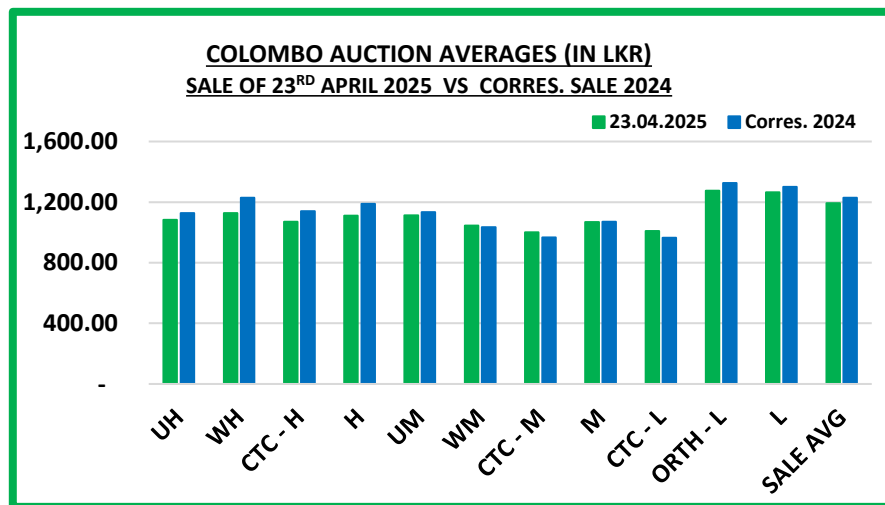
DUST			
DUST1	*	Mattakelle	1750.00
P.DUST	*	Hingalgoda CTC	1420.00
		Ceciliyan CTC	1420.00
		Kalubowitiyana CTC	1420.00

OFF GRADES			
FNGS/FNGS1		Wanarajah	1200.00
PFNGS	*	Hingalgoda CTC	1220.00
BM	*	Bogoda	1120.00
BP		Falcon Lanka	1280.00
BOP1A		Chandrika Estate	1260.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED

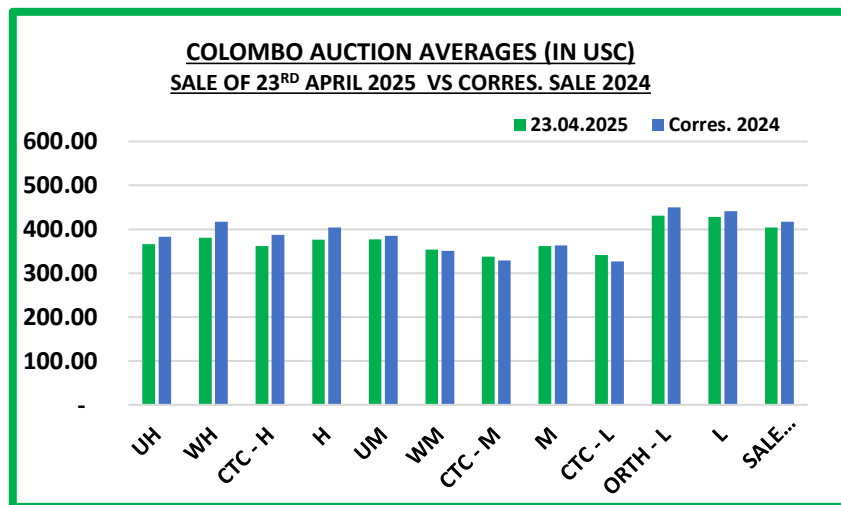


COLOMBO AUCTION AVERAGES



	Sale of 08/04/2025 In LKR	Sale of 23/04/2025 In LKR	Corres. 2024 In LKR
Uva High Grown	1076.89	1082.41	1128.06
Western High Grown	1138.89	1126.51	1229.42
CTC High Grown	1075.34	1070.34	1140.21
Summary of High Grown	1118.45	1109.95	1189.42
Uva Medium Grown	1102.32	1113.45	1133.78
Western Medium Grown	1017.17	1044.93	1035.32
CTC Medium Grown	931.58	999.91	967.76
Summary of Medium Grown	1044.86	1068.42	1069.40
CTC Low Grown	976.75	1008.86	964.33
Orthodox Low Grown	1228.58	1274.60	1325.12
Summary of Low Grown	1216.09	1263.83	1300.06
TOTAL SALE AVERAGE	1163.91	1193.47	1228.37

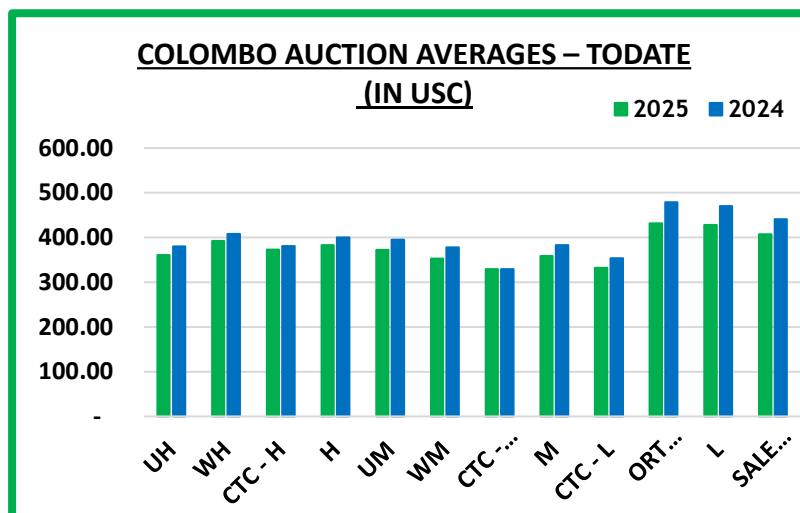
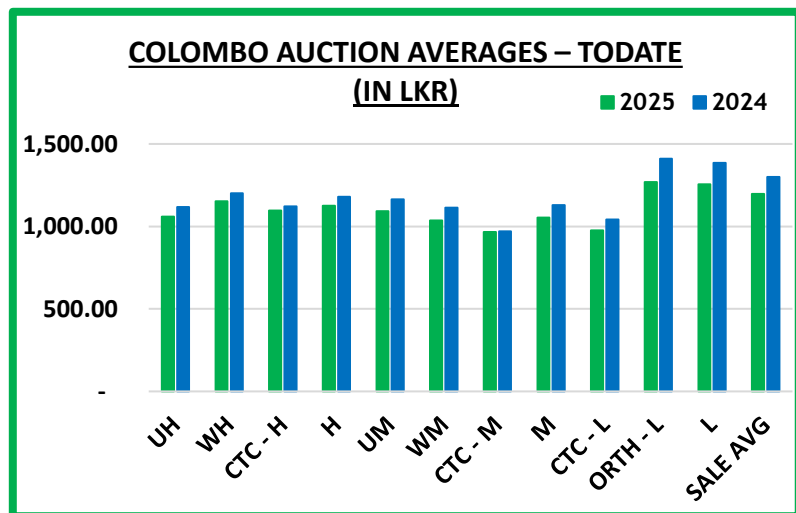
COLOMBO AUCTION AVERAGES



	Sale of 08/04/2025 In USC	Sale of 23/04/2025 In USC	Corres. 2024 In USC
Uva High Grown	367	366	383
Western High Grown	388	381	417
CTC High Grown	366	362	387
Summary of High Grown	381	376	404
Uva Medium Grown	376	377	385
Western Medium Grown	347	354	351
CTC Medium Grown	317	338	329
Summary of Medium Grown	356	362	363
CTC Low Grown	333	341	327
Orthodox Low Grown	419	431	450
Summary of Low Grown	414	428	441
TOTAL SALE AVERAGE	397	404	417



COLOMBO AUCTION AVERAGES



January to Date (Sale No.15)	2025 LKR	2024 LKR	2025 USC	2024 USC
Uva High Grown	1060.11	1117.99	361	380
Western High Grown	1152.34	1201.89	392	408
CTC High Grown	1096.67	1121.05	373	381
Summary of High Grown	1125.47	1179.48	383	400
Uva Medium Grown	1092.76	1164.30	372	395
Western Medium Grown	1036.90	1114.14	353	378
CTC Medium Grown	965.44	970.19	329	329
Summary of Medium Grown	1053.73	1128.87	359	383
CTC Low Grown	975.07	1041.63	332	354
Orthodox Low Grown	1269.15	1410.40	432	479
Summary of Low Grown	1255.99	1384.93	428	470
TOTAL SALE AVERAGE	1196.22	1299.60	407	441



COLOMBO AUCTION AVERAGES

FROM 01 ST TO 23 RD APRIL 2025	LKR
Uva High Grown	1102.94
Western High Grown	1152.18
Summary of High Grown	1135.70
Uva Medium Grown	1123.36
Western Medium Grown	1032.38
Summary of Medium Grown	1061.80
Summary of Low Grown	1229.85
TOTAL SALE AVERAGE	1177.36



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 21ST TO 26TH APRIL 2025)

	WEEKLY	TODATE
High & Medium	150,690.45	2,280,152.05
Low	22,605.50	416,674.95
Green Tea	53,662.00	616,463.00
Organic Tea	2,284.00	127,018.00
BMF	63,800.00	708,891.00
Direct Sales	-	-
Forward Contract	57,520.00	964,336.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**
- **Holiday Notice**
- **Circular**

CROP AND WEATHER - FOR THE PERIOD OF 21ST TO 27TH APRIL 2025



Western

Bright weather with evening rainfall was recorded in Agarapatana, Dickoya and Talawakelle districts.



Nuwara Eliya

Nuwara Eliya and Kandapola reported bright mornings with occasional evening showers.



Uva

Badulla, Lunugala and Haputale districts recorded bright weather with occasional rainfall.



Low Grown

Bright weather with occasional showers were recorded in Deniyaya, Galle and Rathnapura districts.



Crop

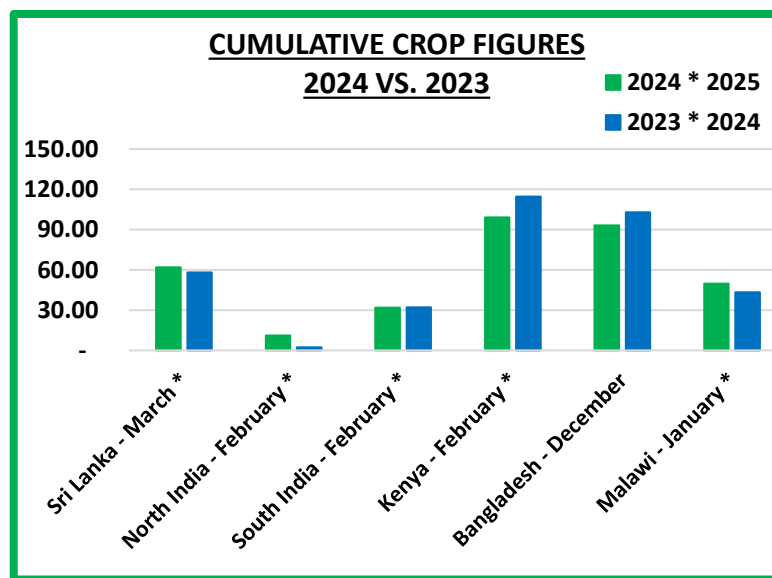
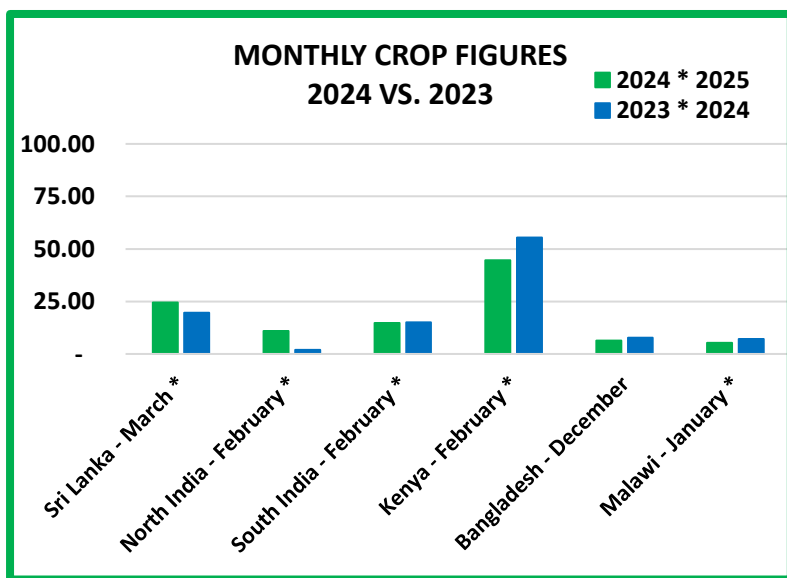
Crop intake is high.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2024 * 2025	2023 * 2024	Cumulative + Inc. / Dec.	Cumulative	2024 * 2025	2023 * 2024	Cumulative + Inc. / Dec.
Sri Lanka	March	*24.42	*19.56	+ 4.86	Upto March	*61.77	*58.16	+ 3.61
North India	February	*10.97(E)	*1.91	+ 9.06	Upto February	*11.01(E)	*2.28	+ 8.73
South India	February	*14.78(E)	*15.07	- 0.29	Upto February	*31.77(E)	*32.10	- 0.33
Kenya	February	* 44.61	* 55.44	- 10.83	Upto February	* 98.98	* 114.41	- 15.43
Bangladesh	December	6.37	7.79	-1.42	Upto December	93.04	102.95	- 9.91
Malawi	January	* 5.30	* 7.20	- 1.90	Upto January	* 49.79	* 43.35	+ 6.44

(E) - Estimated



TEA NEWS AROUND THE GLOBE



SILIGURI MARKET

SALE NO. 17 – 25TH APRIL 2025

1. MARKET DESCRIPTION :

- DEMAND – FAIR FOR ESTATES AND GOOD FOR THE REMAINDER.
- PRICES EASED, PARTICULARLY FOR ESTATES.
- INTERNAL BUYERS DOMINATED WITH FAIR SUPPORT FROM EXPORTERS AND MAJOR BLENDEES.
- THE TO-DATE DUST AVERAGE IS HIGHER THAN LEAF, WHEN COMPARED TO LAST TWO YEARS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2025-26			2024-25			UPTO SALE - 17		
	SALE - 17	SALE - 16	+/-	SALE - 17	SALE - 16	+/-	2025-26	2024-25	2023-24
LEAF	195.74	205.35	-9.61	199.44	204.13	-4.69	200.72	207.46	185.73
DUST	205.40	209.57	-4.17	194.52	205.39	-10.87	208.65	206.73	183.83
TOTAL	196.70	205.79	-9.09	198.94	204.23	-5.29	201.46	207.40	185.56

SOURCE: PARCON INDIA PVT LTD

GUWAHATI MARKET

SALE NO. 17 – SALE OF 26TH APRIL 2025

1. MARKET DESCRIPTION :

- DEMAND : GOOD FOR THE LIQUORING AND CLEANERS TEAS, WEAK FOR REMAINDER.
- LEVELS FOR ALL SORTS WERE EASIER BARRING PREMIUM DUSTS WHICH WERE WELL COMPETED FOR.
- BROWNER TEAS WITNESSED WITHDRAWALS.
- PERCENTAGE OF TEAS SOLD BETWEEN RS. 120/- TO 160/- INCREASED THIS WEEK TO 13.5% AS AGAINST 5.5% WHEN COMPARED TO THE PREVIOUS WEEK.
- HUL AND EXPORTERS OPERATED WITH SUPPORT FROM INTERNAL TRADERS AND WESTERN INDIA BUYERS.
- HUL WAS ACTIVE ON THE LIQUORING DUSTS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2025-26			2024-25			UPTO SALE - 17		
	SALE - 17	SALE - 15	+/-	SALE - 17	SALE - 16	+/-	2025-26	2024-25	2023-24
LEAF	220.96	237.45	-16.49	244.23	257.04	-12.81	227.96	255.11	214.38
DUST	230.56	237.64	-7.08	245.86	258.93	-13.07	235.04	250.76	211.56
TOTAL	224.05	237.51	-13.46	244.70	257.54	-12.84	230.20	253.93	213.66

SOURCE: PARCON INDIA PVT LTD



TEA NEWS AROUND THE GLOBE



KOLKATA CTC / ORTHODOX MARKET

SALE NO. 17 - 23RD / 25TH APRIL 2025

1. MARKET DESCRIPTION :

- DEMAND - GOOD FOR LEAF AND STRONG FOR DUST.
- LEVELS FOR GOOD/BETTER MEDIUM ASSAMS WERE IRREGULAR AROUND LAST. MEDIUM/PLAINER SORTS EASED IN LINE WITH QUALITY A FEW GOOD CACHARS/TRIPURA BROKENS WERE READILY ABSORBED
- DOOARS BOUGHT LEAF MAINTAINED LAST WEEK'S LEVELS
- PREMIUM DUSTS APPRECIATED WITH COMPETITION, WHILST THE REMAINDER WERE IRREGULAR. MEDIUM/PLAINER ASSAMS TENDED EASIER
- WESTERN INDIA WAS MAINSTAY WITH SOME SUPPORT FROM EXPORTERS AND LOCAL TRADERS. HUL CONTINUED TO BE PREDOMINANT IN THE DUST CATEGORY. TCPL WAS SELECTIVE AT LOWER LEVELS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2025-26			2024-25			UPTO SALE - 17		
	SALE - 17	SALE - 16	+/-	SALE - 17	SALE - 16	+/-	2025-26	2024-25	2023-24
LEAF	206.88	216.35	-9.47	207.56	232.22	-24.66	200.17	212.22	196.44
DUST	278.61	297.08	-18.47	261.41	286.46	-25.05	282.34	264.78	224.32
TOTAL	226.58	236.34	-9.76	218.67	240.54	-21.87	218.81	220.71	201.36

1. MARKET DESCRIPTION :

- STRONG DEMAND.
- WHOLE LEAF GRADES WITNESSED KEEN COMPETITION AND APPRECIATED, AT TIMES.
- LARGER BROKENS SOLD AROUND LAST LEVELS, WHILE THE REMAINING WERE IRREGULAR AROUND LAST AND AT TIMES LOWER, PARTICULARLY THE SMALLER VARIETIES.
- FANNINGS AND THE SECONDARY GRADES WERE READILY ABSORBED.
- EXPORTERS TO THE MIDDLE EAST AND CIS OPERATED.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	450-500+	400-430+	340-360+	300-330+	200-230+
GOOD	400-440	350-390	310-330	280-300	180-200
MEDIUM	340-380	300-340	270-300	240-260	150-170

SOURCE: PARCON INDIA PVT LTD



UPCOMING AUCTION DETAILS

Auction No.	18		17	
Dates	14 th May 2025		05 th / 07 th May 2025	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	951	975,658	918	923,310
Main Sale Total	8,278	4,145,455	11,503	5,486,630
High & Medium	1,141	574,611	2,246	1,068,542
Low Grown – Leafy	2,071	837,626	2,072	836,181
Low Grown – Semi Leafy	1,316	587,904	1,690	729,250
Low Grown Tippy	1,312	653,226	1,960	937,606
Premium / Flowery	248	43,647	335	50,543
Off Grades	1,527	795,038	2,581	1,316,962
Dust	663	653,403	619	547,546
Grand Total	9,229	5,121,113	12,421	6,409,940
Reprints	654	330,386	821	427,296
Total No. of Lots on Offer	9,229		12,421	
Total Quantity on Offer (kg)	5,121,113		6,409,940	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
19	20 th / 21 st May 2025	02/05/2025	02/05/2025
20	27 th / 28 th May 2025	08/05/2025	08/05/2025
21	03 rd / 04 th June 2025	16/05/2025	16/05/2025

PROMPT DATES

Auction No.	Buyers	Sellers
17	14/05/2025	15/05/2025
18	20/05/2025	21/05/2025
19	27/05/2025	28/05/2025



ORDER OF SALE (SALE NO. 17 – 05TH / 07TH MAY 2025)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
CEYLON TEA BROKERS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD	JOHN KEELLS PLC
ASIA SIYAKA COMMODITIES PLC.	ASIA SIYAKA COMMODITIES PLC.	BARTLEET PRODUCE MARKETING (PVT) LTD
EASTERN BROKERS. LTD.	LANKA COMMODITY BROKERS LTD	CEYLON TEA BROKERS PLC
FORBES & WALKER TEA BROKERS (PVT) LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD
MERCANTILE PRODUCE BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.
BARTLEET PRODUCE MARKETING (PVT) LTD	EASTERN BROKERS. LTD.	FORBES & WALKER TEA BROKERS (PVT) LTD
LANKA COMMODITY BROKERS LTD	JOHN KEELLS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD
JOHN KEELLS PLC	CEYLON TEA BROKERS PLC	EASTERN BROKERS. LTD.

[RR : HR / SG]



HOLIDAY NOTICE



We wish to inform all our valued Clients that our Head Office, Sample Room and Stores will be closed for business on the following day.

01st May 2025

Thursday

May Day



COLOMBO TEA TRADERS' ASSOCIATION

THE OFFICE OF THE CTTA, NO. 50, NAVAM MAWATHA, COLOMBO 02.
TELEPHONE: 011 5588848, 5588849; E-MAIL ; HEMARATNE@CTTA.LK / NISANSALA@CTTA.LK

CIRCULAR NO. 08 OF 2025

APRIL 09, 2025

RESCHEDULING - SALE NO 17

This serves to inform you that Sale No.17 is rescheduled to Monday 05th May and Wednesday 07th May 2025 due to the local government elections schedule for Tuesday, 06th May 2025.

Please note that all other details and auction times will remain unchanged.

OFFICE OF THE CTTA
THE COLOMBO TEA TRADERS' ASSOCIATION





***“ Success is walking from failure to failure
with no loss of enthusiasm. ”***

— Winston Churchill