



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO.20 – 24TH/25TH MAY 2022



ORDER OF SALE (SALE NO. 20 – 24TH/25TH MAY 2022)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
Bartleet Produce Marketing (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC.
Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers. Ltd.	Mercantile Produce Brokers (Pvt) Ltd
JOHN KEELLS PLC	JOHN KEELLS PLC	Bartleet Produce Marketing (Pvt) Ltd
Eastern Brokers. Ltd.	Ceylon Tea Brokers PLC	Lanka Commodity Brokers Ltd
Lanka Commodity Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd	JOHN KEELLS PLC
Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC.	Ceylon Tea Brokers PLC
Asia Siyaka Commodities PLC.	Lanka Commodity Brokers Ltd	Eastern Brokers. Ltd.



AUCTION DETAILS

Auction No.	20	
Dates	24 th / 25 th May 2022	
	No. of Lots	Qty – kg
Ex Estate	802	943,027
Main Sale Total	10,514	5,480,945
High & Medium	1,718	930,281
Low Grown - Leafy	2,102	946,518
Low Grown - Semi Leafy	1,436	645,675
Low Grown Tippy	1,884	986,502
Premium / Flowery	360	69,045
Off Grades	2,549	1,446,067
Dust	465	456,857
Grand Total	11,316	6,423,972
Reprints	681	370,556
Total No. of Lots Offered	11,316	
Total Quantity Offered (kg)	6,423,972	

PROMPT DATES

Auction No.	Buyers	Sellers
20	31/05/2022	01/06/2022



COMMENTS



The 0.94Mkg of Ex-Estate teas on offer met with lower demand. Select best Western High Grown BOPs were firm to a little easier at times, the below best and plainer varieties declined from last week's levels. Select best Western High Grown BOPFs were substantially lower, the below best and plainer varieties too declined with a number of invoices remaining unsold. Nuwara Eliya BOPs were irregular, the BOPFs were firm. Udapusellawa BOPs were barely steady, however the BOPFs declined following quality. Uva BOPs were firm to irregularly dearer at times, the BOPF declined from last week's levels following quality. Low Grown CTC BP1s declined substantially, the High and Medium sorts too were irregularly lower. The Low Grown PF1s were mostly firm, the High and Medium sorts declined irregularly from last week's levels.

The 2.6Mkg of Low Grown teas which were on offer sold at lower levels. In the Leafy segment, OP varieties were lower. OPAs followed a similar trend. Better OP1s were firm, others met with lower demand. In the Semi Leafy segment, BOP1s met with improved demand. Pekoe varieties were lower. Pekoe1s too sold at reduced levels to last. In the Small Leaf segment, well-made FBOPs were firm, others met with lower demand, FBOPF varieties attracted fair interest. Better FBOPF1s were firm, others declined several rupees. BOPF.SP, BOPF and BOP.SP met with reasonable demand whilst BOPs were lower. Premium Flowery teas met with improved demand.

Russia, Iran and the C.I.S countries lent fair support whilst Turkey was selective. Libya and Iraq were selective.

ALL TIME RECORD PRICES OBTAINED IN THE JK PLC CATALOGUE

Garden Mark	Grade	Price Rs.	Category	Management Company/ Proprietor
Nayapane	BOP1	2,950/-	Western Medium	Elpitiya Plantations PLC
Hingalgoda CTC	PF	1,380/-	Off Grades	Tea Smallholder Factories PLC





MARKET DESCRIPTION

Western Teas

Select best BOPs declined by Rs.20/- to Rs.30/-, below best and plainer varieties were easier by Rs.80/- to Rs.100/-. Select best BOPFs declined by Rs.100/- and more, the below best and plainer varieties too were easier by Rs.100/- to Rs.120/- with a number of invoices remaining unsold. Medium BOPs were firm, the BOPFs declined by Rs.60/- to Rs.80/-.

Nuwara Eliya Teas

BOPs sold well following quality, the BOPFs were mostly firm.

Uva Teas

BOPs were firm to a little irregular at times, the BOPFs eased Rs.60/- to Rs.100/- and more. Udapussellawa BOPs were barely steady, however the BOPFs declined following quality.

CTC Teas

Low Grown BP1s declined by Rs.100/- to Rs.200/-, the High and Medium sorts were easier by Rs.40/- to Rs.60/-. Low Grown PF1s were firm on last levels, however the High and Medium sorts declined irregularly.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	1200 – 1460	1100 – 1300
Average Westerns	870 – 1180	900 – 1080
Plainer Westerns	700 – 860	720 – 880
Western Mediums	920 – 2000	710 – 1040
Uva Teas	980 – 1600	700 – 920
Nuwara Eliya Teas	1000 – 1650	1000 – 1020
Uda Pussellawa Teas	700 – 1200	700 – 870
CTC (BP1 and PF1)	610 – 920	670 – 1900





MARKET DESCRIPTION

Low Grown

Well twisted OP1s in the select best segment maintained firm levels, best types and bolder types along with the less clean invoices shed Rs.100/- to Rs.150/-, secondaries shed further. Better twisted BOP1s were irregular, bolder types met with lower demand. Well-made OPs were firm to lower by Rs.80/- to Rs.100/-, secondaries too sold at lower levels. OPAs maintained a similar market as the OP grade. Well-made Pekoes along with the heavy bold Pekoe invoices declined by Rs.100/- and more at times, reducers declined further and met with lower demand. Shotty Pekoe1s were firm to lower, secondaries met with only little interest.

Select best BOPs were firm, best types were lower by Rs.20/- to Rs.30/-, below best and secondary types were irregularly lower by Rs.10/- to Rs.20/-. BOP.SP.s and BOPF.SP.s met with reasonable demand. BOPFs followed a similar trend. Select best well-made FBOPF1s were firm, best FBOPF1s were lower by Rs.20/- to Rs.30/-, below best types met with irregular demand, secondaries were lower to last. Well-made FBOPs in the select best category were firm, best types were lower by Rs.20/- to Rs.30/-, others were firm. FBOPF varieties met with good demand. All premium flowery teas met with improved demand.

Off Grades

Select best and best FGS1s were easier by Rs.30/- to Rs.50/-, below best and poorer types declined by Rs.40/- to Rs.60/-. Select best and best BM.s were easier by Rs.20/- to Rs.30/-, below best and poorer types declined by Rs.50/- to Rs.80/- and more. All BPs were firm. A few select best BOP1As were dearer by Rs.50/-, others declined by Rs.70/- to Rs.100/- and more towards the closure.

Dust

Select best and best Dust1s were firm to dearer by Rs.10/- to Rs.15/-, below best types sold at firm levels, poorer sorts sold at last levels. High and Medium CTCs were firm to dearer by Rs.5/- to Rs.10/-. Low Grown CTCs met with fair demand. Low Grown Dust/ Dust1s depreciated by Rs.10/- to Rs.15/-.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	1000.00 - 1280.00	890.00 - 990.00	840.00 - 880.00	650.00 - 790.00
OFF GRADES				
FGS1	960.00 - 1160.00	870.00 - 950.00	750.00 - 860.00	450.00 - 740.00
FGS	900.00 - 1000.00	800.00 - 890.00	700.00 - 790.00	420.00 - 690.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	3300.00 - 7350.00	2300.00 - 3200.00	1700.00 - 2200.00	1000.00 - 1600.00
BOP	1700.00 - 2250.00	1300.00 - 1600.00	1100.00 - 1250.00	850.00 - 1050.00
BOPSP	1700.00 - 2150.00	1300.00 - 1600.00	1100.00 - 1250.00	850.00 - 1050.00
BOPF	1600.00 - 2100.00	1200.00 - 1500.00	900.00 - 1100.00	700.00 - 820.00
FBOPF1	1900.00 - 3650.00	1400.00 - 1800.00	1100.00 - 1350.00	800.00 - 1050.00
FBOP	2100.00 - 3350.00	1600.00 - 1900.00	1300.00 - 1500.00	900.00 - 1200.00
BOP1	3600.00 - 4400.00	2800.00 - 3300.00	2250.00 - 2600.00	1200.00 - 1700.00
OP1	3300.00 - 4400.00	2400.00 - 3050.00	2000.00 - 2300.00	650.00 - 850.00
OP	2150.00 - 2600.00	1600.00 - 2000.00	1450.00 - 1550.00	650.00 - 850.00
OPA	1550.00 - 2400.00	1200.00 - 1500.00	850.00 - 1150.00	600.00 - 700.00
PEKOE	1250.00 - 2300.00	1050.00 - 1200.00	850.00 - 1000.00	600.00 - 750.00
PEKOE1	1700.00 - 2350.00	1200.00 - 1600.00	900.00 - 1200.00	600.00 - 800.00
DUST / DUST1	850.00 - 1060.00	700.00 - 820.00	600.00 - 690.00	500.00 - 590.00



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO. 20 – 24TH / 25TH MAY 2022)



WESTERN HIGH			
BOP		Ingestre	1460.00
BOPSP		Queensberry	1650.00
BOPF/BOPFSP		Great Western	1300.00
FBOP/FBOP1	+	Somerset	4350.00
FBOPF/FBOPF1		Inverness	1850.00
		Weddemulla	1850.00
BOP1		Glenloch	2000.00
OP/OPA	*	Venture	1850.00
OP1		Weddemulla	2300.00
PEKOE/PEKOE1		Weddemulla	1750.00

WESTERN MEDIUM			
BOP		Doombagastalawa	2000.00
BOPSP		Craighead	1900.00
BOPF/BOPFSP		Harangalla	1650.00
FBOP/FBOP1		Craighead	2950.00
FBOPF/FBOPF1		Craighead	2200.00
		Harangalla	2200.00
BOP1	*+	Nayapane	2950.00
OP/OPA		Uplands	1800.00
OP1		Harangalla	2450.00
PEKOE/PEKOE1		Uplands	2400.00

UDA PUSSELLAWA			
BOP		Kirklees	1200.00
BOPSP		Alma	1550.00
BOPF/BOPFSP		Mooloya	870.00
FBOP/FBOP1	+	Blairlomond	2100.00
FBOPF/FBOPF1		Alma	1750.00
BOP1		-	-
OP/OPA		Alma	1550.00
		Gordon	1550.00
OP1		Alma	2100.00
PEKOE/PEKOE1		Gordon	1320.00

UVA HIGH			
BOP		Glenanore	1800.00
BOPSP		Ranaya	1600.00
BOPF/BOPFSP		Uva Highlands	1750.00
FBOP/FBOP1	*	Glenanore	2350.00
FBOPF/FBOPF1	*	Glenanore	1900.00
BOP1		Craig	2200.00
OP/OPA	*	Glenanore	1900.00
OP1	*	Glenanore	2200.00
PEKOE/PEKOE1	*	Glenanore	1800.00

UVA MEDIUM			
BOP		Demodera "S"	1850.00
BOPSP	*	Demodera "S"	1750.00
	*	Sarnia Plaiderie	1750.00
BOPF/BOPFSP	*	Halpewatte Uva	1100.00
FBOP/FBOP1	*	Demodera "S"	2250.00
FBOPF/FBOPF1		Dickwella	2000.00
BOP1		Halpewatte Uva	2650.00
OP/OPA		Maratenne	1850.00
OP1	*	Glen Alpin	2350.00
PEKOE/PEKOE1		Dickwella	1750.00
		Aruna Keppetipola	1750.00

CTC HIGH			
PF1		Dunsinane CTC	1000.00
BP1		Mount Vernon CTC	670.00
BPS	*	Mount Vernon CTC	620.00
OF		-	-

CTC MEDIUM			
PF1	**	New Peacock CTC	1040.00
BP1	*	Delta CTC	820.00
BPS	*	Donside CTC	680.00
OF		-	-

NUWARA ELIYA			
BOP		Mahagastotte	1650.00
BOPF/BOPFSP	*	Lovers Leap	1020.00
		Mahagastotte	1020.00
FBOP/FBOP1	*	Lovers Leap	2050.00
OP/OPA		-	-
PEKOE/PEKOE1		Mahagastotte	1100.00

CTC LOW			
PF1	*	Hingalgoda CTC	1900.00
BP1		Ceciliyan CTC	920.00
BPS		-	-
OF		-	-



TOP PRICES (SALE NO. 20 – 24TH/25TH MAY 2022)



LOW			
BOP		Golden Garden	2250.00
		New Batuwangala	2250.00
		Pothotuwa	2250.00
		Pothotuwa	2250.00
		Adams View	2250.00
	*	Ceciliyan	2200.00
BOPSP		Graceland	2150.00
	*	Arbour Valley	2100.00
	*	Ceciliyan	2100.00
BOPF		Hidellana	2100.00
BOPFSP	*	Cee Tee Hills	2150.00
		Golden Garden	2150.00
		Mahaliyadda	2150.00
FBOP		Gunawardena	3350.00
FBOP1		Kamarangapitiya	3500.00
	*	Ceciliyan	2800.00
FBOPF		KDU Super	3500.00
FBOPF1		Nawagamuwehena	3650.00
BOP1	+	Sithaka	4400.00
OP1	++	New Vithanakanda	4400.00
	++	Pothotuwa	4400.00
	++	Lumbini	4400.00
OP		Sithaka	2600.00
	*	Sineth	2350.00
	*	Berubeula	2350.00
OPA		A C U Super	2400.00
PEKOE		Liyonta	2300.00
		Lumbini	2300.00
		Nilwala	2300.00
PEKOE1		Galatara	2350.00

PREMIUM			
FBOPFSP	+	Kamarangapitiya	7300.00
FBOPFEXSP		A C U Super	7250.00
FBOPFEXSP1	+	Brombil	7350.00

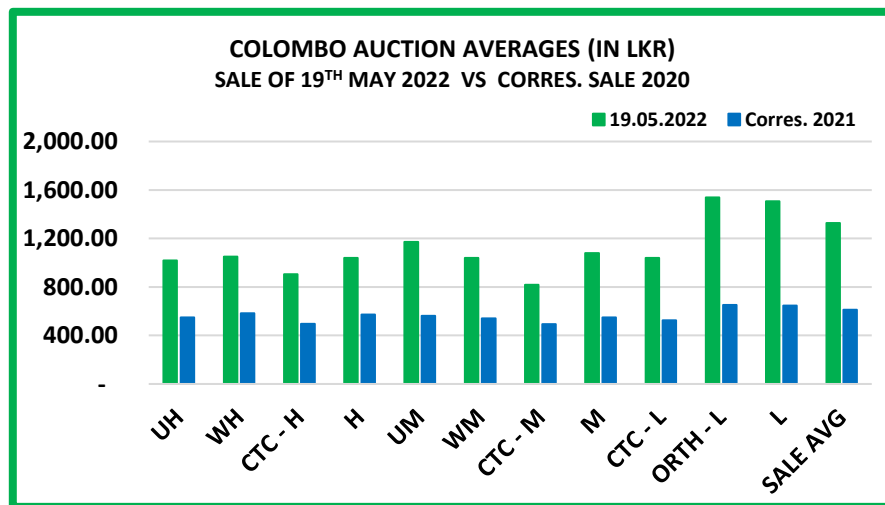
DUST			
DUST1	*	Mattakelle	1280.00
		Great Western	1280.00
P.DUST	*	Ceciliyan CTC	1460.00

OFF GRADES			
FNGS/FNGS1		Great Western	1160.00
	*	Gouravilla	1080.00
PFNGS	*+	Hingalgoda CTC	1380.00
BM		Gunawardena	1550.00
BP		Kothmale Hills	1650.00
BOP1A		Uplands	1550.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED

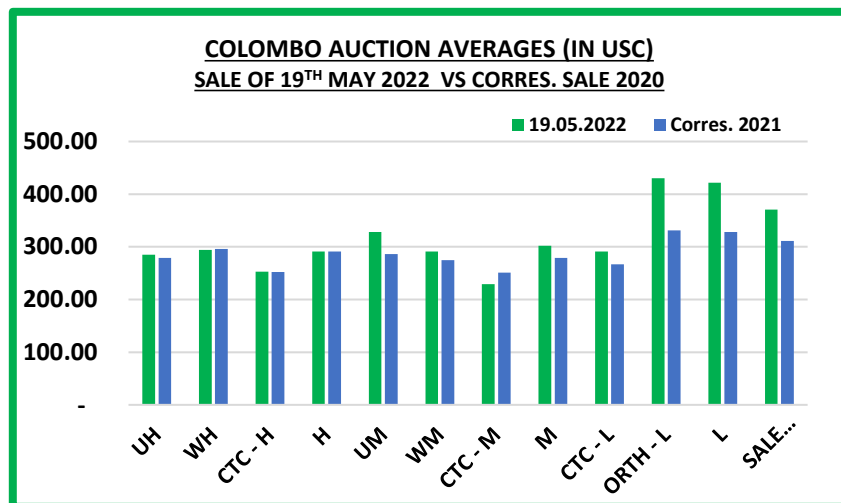


COLOMBO AUCTION AVERAGES



	Sale of 13/05/2022In LKR	Sale of 19/05/2022 In LKR	Corres. 2021 In LKR
Uva High Grown	1197.06	1018.50	549.75
Western High Grown	1164.11	1050.85	582.92
CTC High Grown	1052.91	904.10	495.36
Summary of High Grown	1176.22	1039.58	572.09
Uva Medium Grown	1324.92	1171.83	563.33
Western Medium Grown	1135.91	1040.75	541.38
CTC Medium Grown	932.79	817.80	494.69
Summary of Medium Grown	1204.09	1079.58	548.40
CTC Low Grown	1103.80	1040.49	526.17
Orthodox Low Grown	1657.91	1537.65	651.68
Summary of Low Grown	1615.33	1507.94	645.71
TOTAL SALE AVERAGE	1438.54	1328.34	612.46

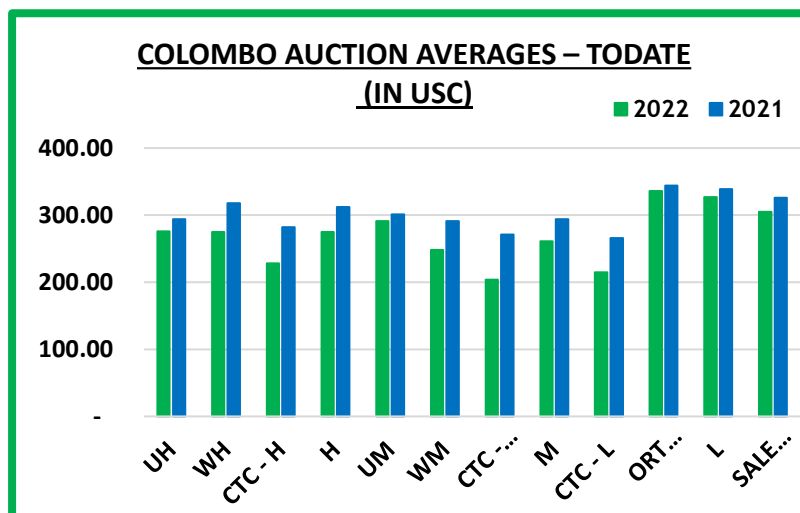
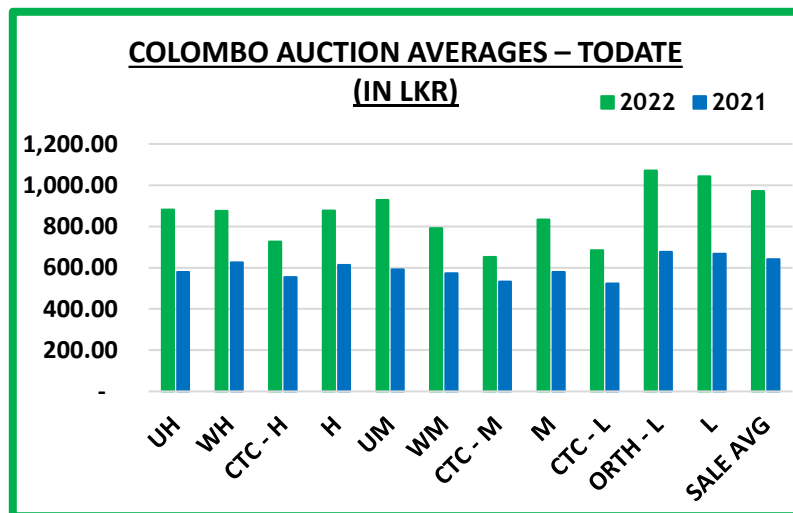
COLOMBO AUCTION AVERAGES



	Sale of 13/05/2022 In USC	Sale of 19/05/2022 In USC	Corres. 2021 In USC
Uva High Grown	331	285	279
Western High Grown	321	294	296
CTC High Grown	291	253	252
Summary of High Grown	325	291	291
Uva Medium Grown	366	328	286
Western Medium Grown	314	291	275
CTC Medium Grown	258	229	251
Summary of Medium Grown	332	302	279
CTC Low Grown	305	291	267
Orthodox Low Grown	458	430	331
Summary of Low Grown	446	422	328
TOTAL SALE AVERAGE	397	371	311



COLOMBO AUCTION AVERAGES



January to Date (Sale No.19)	2022 LKR	2021 LKR	2022 USC	2021 USC
Uva High Grown	881.24	578.87	276	294
Western High Grown	876.21	626.22	275	318
CTC High Grown	726.95	554.01	228	282
Summary of High Grown	877.72	613.24	275	312
Uva Medium Grown	927.78	591.67	291	301
Western Medium Grown	792.37	572.87	248	291
CTC Medium Grown	652.01	532.35	204	271
Summary of Medium Grown	833.34	578.31	261	294
CTC Low Grown	684.18	523.73	215	266
Orthodox Low Grown	1070.25	676.94	336	344
Summary of Low Grown	1042.37	667.27	327	339
TOTAL SALE AVERAGE	972.13	641.27	305	326



COLOMBO AUCTION AVERAGES

FROM 01 ST TO 19 TH MAY 2022	LKR
Uva High Grown	1141.71
Western High Grown	1145.68
Summary of High Grown	1144.27
Uva Medium Grown	1297.73
Western Medium Grown	1121.44
Summary of Medium Grown	1180.34
Summary of Low Grown	1579.39
TOTAL SALE AVERAGE	1408.44



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 16TH TO 21ST MAY 2022)

	WEEKLY	TODATE
High & Medium	74,496.50	569,289.45
Low	1,409.00	79,620.75
Green Tea	15,482.00	408,629.30
Organic Tea	16,508.00	118,050.00
BMF	219,540.00	2,129,402.00
Direct Sales	-	-
Forward Contract	40,000.00	631,640.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**

CROP AND WEATHER - FOR THE PERIOD OF – 16TH TO 22ND MAY 2022



Western

Dull mornings with evening showers were reported throughout the week in Agarapatana, Dickoya, Bogowantalawa and Talawakelle districts.



Nuwara Eliya

Heavy rainfall was recorded at the beginning of the week, whilst bright mornings with evening showers were reported towards the latter half of the week in Nuwara Eliya and Kandapola districts.



Uva

Bright weather conditions were experienced throughout the week in the Badulla district, whilst occasional evening showers and misty conditions were recorded in Bandarawela.



Low Grown

Scattered showers were experienced throughout the week in Rathnapura and Galle districts, whilst heavy showers were reported throughout the week in Deniyaya district.



Crop

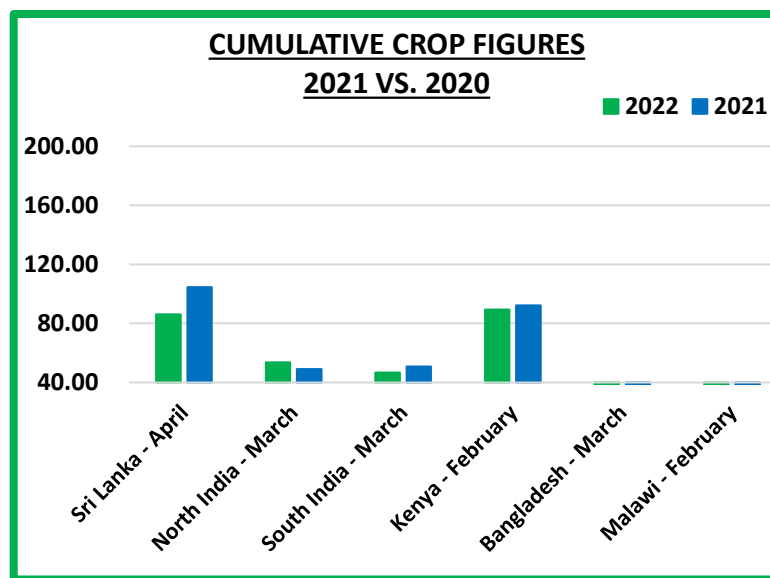
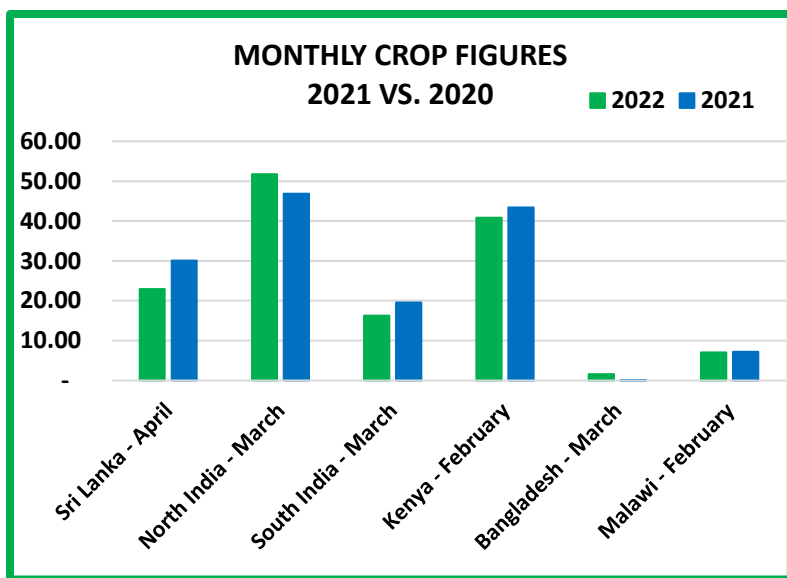
Crop intakes are moderate to low.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2022	2021	Cumulative + Inc. / Dec.	Cumulative	2022	2021	Cumulative + Inc. / Dec.
Sri Lanka	April	22.90	30.03	- 7.13	Upto April	86.23	104.54	- 18.31
North India	March	51.77(E)	46.87	+ 4.90	Upto March	53.58(E)	49.05	4.53
South India	March	16.26(E)	19.58	- 3.32	Upto March	46.71(E)	50.79	- 4.08
Kenya	February	40.82	43.39	- 2.57	Upto February	89.50	92.29	- 2.79
Bangladesh	March	1.59	1.68	- 0.09	Upto March	2.13	1.99	+ 0.14
Malawi	February	7.00	7.20	- 0.20	Upto February	11.80	14.20	- 2.40

(E) - Estimated



TEA NEWS AROUND THE GLOBE



MOMBASA MARKET

SALE NO. 21 – SALE OF 23RD/ 24TH & 25TH MAY 2022

Fairly good demand at irregular rates for the 208,686 packages (13,782,494.00 kilos) in the market, with improved absorption in the Dust sale; 27.96% was unsold.

OFFERINGS

Leaf Grades	-	120,536 packages (7,863,701.00 kilos) – 37.17% unsold.
Dust Grades	-	62,119 packages (4,610,297.00 kilos) – 10.43% unsold.
Secondary Grades	-	26,031 packages (1,308,496.00 kilos) – 27.12% unsold.

MARKETS

Pakistan Packers continued to maintain enquiry with more interest from **Yemen** and **other Middle Eastern countries**. **Egyptian Packers** lent more and useful support while **Afghanistan** and **Bazaar** were less active. **UK, Kazakhstan** and **other CIS nations** were active but at lower levels with **Sudan** selective. **Iran** and **Russia** remained quiet. **Local Packers** were active on account of price. **Somalia** maintained activity at the lower end of the market.

LEAF GRADES (M2)

BP1:

Best – Met irregular enquiry and varied between firm to USC18 dearer with some lines advancing by up to USC30 to easier by up to USC6.

Brighter – Held value but a few Invoices shed up to USC10.

Mediums – KTDA mediums saw steady support with plantation mediums irregular ranging between firm to USC3 above previous rates to easier by a similar margin.

Lower Mediums – Improved demand at firm to USC8 dearer.

Plainer – Irregular enquiry and ranged between steady to USC16 above last levels with selected invoices gaining up to USC28 while a few lines were discounted by up to USC6.

PF1:

Best – Saw more but irregular interest ranging between steady to USC8 dearer to easier by a similar margin.

Brighter – Fully firm but selected lines lost up to USC5.

Mediums – KTDA mediums were steady with more but irregular absorption for the plantation mediums at firm to USC13 dearer to easier by up to USC10.

Lower Mediums – Steady to USC10 dearer to easier by USC12.

Plainer – Were irregular and varied between USC8 dearer to easier by USC4.

DUST GRADES (M1)

PDUST:

Best – Firm to USC2 to USC6 above previous rates.

Brighter – Generally steady but a few invoices lost up to USC6.

Mediums – KTDA mediums were firm with selected lines advancing by USC2 to USC8 while plantation mediums met improved absorption gaining up to USC16.

Lower Medium – Well competed for and saw improved enquiry at dearer levels advancing by up to USC15.

Plainer – Improved absorption at irregular rates ranging between firm to USC12 dearer to easier by a similar margin.



TEA NEWS AROUND THE GLOBE



MOMBASA MARKET – Continued ;

DUST1:

Best – Met irregular demand ranging between steady to USC6 above last levels to mostly easier by a similar margin.

Brighter – Irregular ranging between firm to USC4 dearer to easier by up to USC17.

Mediums – KTDA mediums saw steady enquiry, but a few invoices advanced by up to USC19 with plantation mediums appreciating by up to USC14.

Lower Medium – Irregular varying between firm to mostly USC14 dearer to easier by USC4.

Plainer – Met strong interest and ranged between firm to USC16 above previous rates but a few invoices lost up to USC4.

SECONDARY GRADES (\$1)

In the Secondary Catalogues, best **BPs** gained with others about firm while **PFs** tended dearer. Clean well sorted coloury **Fannings** were steady with **similar DUSTs** firm. **Other Fannings** were irregular but on a balance dearer while **DUSTs** held value. **BMFs** were readily absorbed.

QUOTATIONS	BROKENS	FANNINGS
Best	260 – 372	255 – 305
Good	254 – 280	250 – 272
Good Medium	245 – 278	250 – 264
Medium (KTDA)	260 – 264	250 – 259
Medium (Plantations)	182 – 221	210 – 260
Lower Medium	127 – 211	120 – 244
Plainer	086 – 175	100 – 186

AUCTION	KENYA 2021 \$	KENYA 2022 \$	TOTAL 2021 \$	TOTAL 2022 \$
18	1.90	2.47	1.83	2.32
19	1.88	2.40	1.81	2.24
20	1.91	2.36	1.83	2.25

SOURCE : AFRICA TEA BROKERS LTD.



TEA NEWS AROUND THE GLOBE



CHITTAGONG MARKET

SALE NO.04 – 23RD MAY 2022

CTC LEAF: 27,024 packages of Current Season teas on offer met with less demand with fairly heavy withdrawals.

BROKENs: A few well made good liquoring Brokenes were in fairly good demand and were mostly firm to dearer with competition. Smaller Brokenes backed by bright liquors met with fair demand but were easier often by Tk.5/- to Tk.7/- but there were some withdrawals in this category. Other small Brokenes met with less demand and were easier with quality often by Tk.8/- to Tk.10/-. There were fair withdrawals in this category. Medium types witnessed only fair demand and were easier by upto Tk.10/-. Plain varieties saw further decline in demand and were much easier than last often by Tk.9/- to Tk.11/-. BLF teas met with fair demand and prices were about steady but there were some withdrawals.

FANNINGS: A few well made good liquoring Fannings saw fair demand but were easier by Tk.7/- to Tk.10/-. Medium varieties saw less demand and declined by upto Tk.10/- and there were more withdrawals in this category. Plain types met with a little demand and where sold recorded a drop of Tk.10/- to Tk.12/- with heavier withdrawals. BLF teas saw fair interest and were about steady.

CTC DUST: 6,923 packages of Current Season teas on offer met with good demand. Well made good liquoring Dusts were well supported and were firm on last. Medium Dusts met with good demand and sold around last levels. Plain and BLF Dusts met with some demand but prices eased by Tk.5/- to Tk.8/- following quality. There were fair withdrawals in this category. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was less interest from the buyers in this week particularly from the Loose tea trade and as a result, rates dropped for all varieties particularly the high-priced teas. However, a bright feature of the sale was the strong interest for well made and good liquoring BOPs which were often dearer following competition. Withdrawals in this week's sale were heavier than last week particularly in the Leaf catalogue. Dusts sold well.

Our catalogue (Sale 04): Avg: Tk 213.89, Sold 72.7% & (Sale 03) Avg: Tk 211.69, sold 73.6%.

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week
Large	188-193 nom	198-208 nom	Best	202-210	212-220
Medium	188-196	195-200	Good	195-199	202-210
Small	196-204	207-214	Medium	190-197	197-204
Plain	175-185	175-185	Plain	175-185	175-182
BLF	125-140	125-140	BLF	125-140	128-140

Exchange Rates 23rd May, 2022 Sterling Pound: Tk. 108.0537, dollar: Tk. 86.7100

SOURCE : NATIONAL BROKERS LTD



TEA NEWS AROUND THE GLOBE



SILIGURI MARKET

SALE NO.20 – SALE OF 20TH MAY 2022

1. MARKET DESCRIPTION :

- Demand - strong for quality and only fair for the balance.
- Levels were dearer for all improved teas. Remainder continued to ease and met with some withdrawals.
- Internal trade was active with some support from HUS. TCPL was selective.
- Percentage of teas selling below rs.140 was higher when compared to 2019.
- BLF out% continues to be high at 41.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2022-23			2021-22			UPTO SALE - 20		
	SALE - 20	SALE - 19	+/-	SALE - 20	SALE - 19	+/-	2022-23	2021-22	2020-21
CTC	174.67	177.48	-2.82	209.79	207.11	2.69	201.78	208.58	198.46
DUST	170.21	165.89	4.32	193.47	183.58	9.89	190.38	192.41	188.26
TOTAL	174.14	175.98	-1.84	207.44	203.25	4.18	200.54	206.79	197.21

SOURCE: PARCON INDIA PVT LTD

GUWAHATI MARKET

SALE NO.20 – SALE OF 20TH MAY 2022

1. MARKET DESCRIPTION :

- Fair demand for liquoring teas while subdued for the remainder.
- Select good/best sorts were well competed for while the medium and plainer sorts eased in line with quality and faced withdrawals.
- HUL operated on cleaner blacker liquoring teas while TCPL was selective at lower levels in leaf but did not operate in the dust segment.
- Western India operated on liquoring sorts with fair support from the internal section.
- Exporters - selective.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2022-23			2021-22			UPTO SALE - 20		
	SALE - 20	SALE - 19	+/-	SALE - 20	SALE - 19	+/-	2022-23	2021-22	2020-21
CTC	179.87	186.01	-6.14	222.06	215.21	6.85	203.47	209.70	241.65
DUST	176.40	183.69	-7.29	209.10	202.22	6.88	205.13	200.96	228.38
TOTAL	178.92	185.43	-6.51	217.89	211.59	6.30	203.85	207.37	238.05

SOURCE: PARCON INDIA PVT LTD





TEA NEWS AROUND THE GLOBE

KOLKATA CTC / ORTHODOX MARKET

SALE NO.20 – SALE OF 20TH / 21ST MAY 2022

1. Market description :

- Demand – fair for the good/best sorts, less for remainder.
- Liquoring varieties were well competed for, in particular the later invoices which sold irregularly around last.
- Browner/non liquoring sorts eased and witnessed noticeable withdrawals.
- HUL & WI were active with support from exporters & other internal traders.
- Percentage of teas which sold above rs. 300 this week increased to 6%, while up-to date figure is 15% compared to 9% last year.

	2022-23			2021-22			UPTO SALE - 20		
	SALE - 20	SALE - 19	+/-	SALE - 20	SALE - 19	+/-	2022-23	2021-22	2020-21
CTC	196.89	193.63	3.26	229.41	216.58	12.82	213.93	217.20	183.50
DUST	207.95	212.78	-4.83	205.51	208.05	-2.55	229.77	214.98	185.83
TOTAL	199.67	198.54	1.13	221.95	214.20	7.74	217.64	216.67	183.63

1. Market description :

- Strong demand.
- Better whole leaf and broken firm. Remainder irregular around last with some browner inferior sorts lower at times.
- Exporters active.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	370-430+	330-350	285-305+	280-300	240-250+
GOOD	330-350	315-325	270-280	270-275	210-230
MEDIUM	295-315	280-300	255-265	245-265	175-195

SOURCE: PARCON INDIA PVT LTD



UPCOMING AUCTION DETAILS

Auction No.	22		21	
Dates	07 th / 08 th June 2022		31 st May / 01 st June 2022	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	754	877,992	852	996,064
Main Sale Total	9,354	4,814,889	10,926	5,701,885
High & Medium	1,692	878,280	1,843	988,811
Low Grown – Leafy	1,799	761,960	2,125	942,836
Low Grown – Semi Leafy	1,122	479,420	1,608	726,615
Low Grown Tippy	1,534	773,208	1,961	1,026,309
Premium / Flowery	269	46,193	403	74,763
Off Grades	2,427	1,353,533	2,474	1,409,715
Dust	511	522,295	512	532,836
Grand Total	10,108	5,692,881	11,778	6,697,949
Reprints	1,164	661,410	816	438,137
Total No. of Lots on Offer	10,108		11,778	
Total Quantity on Offer (kg)	5,692,881		6,697,949	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
23	13 th / 15 th June 2022	26/05/2022	26/05/2022
24	21 st / 22 nd June 2022	02/06/2022	02/06/2022
25	28 th / 29 th June 2022	09/06/2022	09/06/2022

PROMPT DATES

Auction No.	Buyers	Sellers
21	07/06/2022	08/06/2022
22	15/06/2022	16/06/2022
23	21/06/2022	22/06/2022



ORDER OF SALE (SALE NO. 21 – 31ST MAY / 01ST JUNE 2022)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)

Mercantile Produce Brokers (Pvt) Ltd

Forbes & Walker Tea Brokers (Pvt) Ltd

JOHN KEELLS PLC

Eastern Brokers. Ltd.

Lanka Commodity Brokers Ltd

Ceylon Tea Brokers PLC

Asia Siyaka Commodities PLC.

Bartleet Produce Marketing (Pvt) Ltd

Main Sale Order – 2 (H & M / Off Grade / Dust)

Forbes & Walker Tea Brokers (Pvt) Ltd

Eastern Brokers. Ltd.

JOHN KEELLS PLC

Ceylon Tea Brokers PLC

Bartleet Produce Marketing (Pvt) Ltd

Asia Siyaka Commodities PLC

Lanka Commodity Brokers Ltd

Mercantile Produce Brokers (Pvt) Ltd

Ex-Estate

Asia Siyaka Commodities PLC.

Mercantile Produce Brokers (Pvt) Ltd

Bartleet Produce Marketing (Pvt) Ltd

Lanka Commodity Brokers Ltd

JOHN KEELLS PLC

Ceylon Tea Brokers PLC

Eastern Brokers. Ltd.

Forbes & Walker Tea Brokers (Pvt) Ltd

[DB : HR / SG]





“

Darkness cannot drive out darkness: only light can do that. Hate cannot drive out hate: only love can do that.

— *Martin Luther King Jr*

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