



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO.22 – 09TH / 11TH JUNE 2025



ORDER OF SALE (SALE NO. 22 – 09TH / 11TH JUNE 2025)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
LANKA COMMODITY BROKERS LTD	EASTERN BROKERS. LTD.	CEYLON TEA BROKERS PLC
JOHN KEELLS PLC	JOHN KEELLS PLC	JOHN KEELLS PLC
CEYLON TEA BROKERS PLC	CEYLON TEA BROKERS PLC	LANKA COMMODITY BROKERS LTD
EASTERN BROKERS. LTD.	BARTLEET PRODUCE MARKETING (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
ASIA SIYAKA COMMODITIES PLC.	ASIA SIYAKA COMMODITIES PLC.	MERCANTILE PRODUCE BROKERS (PVT) LTD
FORBES & WALKER TEA BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD	ASIA SIYAKA COMMODITIES PLC.
MERCANTILE PRODUCE BROKERS (PVT) LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD
BARTLEET PRODUCE MARKETING (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	EASTERN BROKERS. LTD.



AUCTION DETAILS

Auction No.	22	
Dates	09 th / 11 th June 2025	
	No. of Lots	Qty – kg
Ex Estate	920	961,447
Main Sale Total	11,458	5,704,089
High & Medium	2,079	989,951
Low Grown - Leafy	2,354	970,414
Low Grown - Semi Leafy	1,589	700,371
Low Grown Tippy	1,945	945,165
Premium / Flowery	349	56,923
Off Grades	2,392	1,294,087
Dust	750	747,178
Grand Total	12,378	6,665,536
Reprints	1,203	692,095
Total No. of Lots Offered	12,378	
Total Quantity Offered (kg)	6,665,536	

PROMPT DATES

Auction No.	Buyers	Sellers
22	17/06/2025	18/06/2025



COMMENTS



Selective demand was a noteworthy feature throughout all global auction centers during the past week. Demand improved for quality liquoring teas, compensating with firm prices, whilst the substandard quality teas saw limited gains and many withdrawals.

0.96Mkg of Ex- Estate teas on offer met with irregular demand. Select Best Western High Grown BOPs appreciated marginally following special inquiry, however the others were irregularly easier, the below best and plainer varieties maintained last levels. Select Best Western High Grown BOPFs were firm to marginally dearer following special inquiry, the below best and plainer varieties were firm to irregularly easier. Nuwara Eliya BOPs/ BOPFs mostly remained unsold due to a lack of suitable bids. Uda Pussellawa BOPs/BOPFs were firm to marginally dearer. Uva BOPs/BOPFs were tending irregular. Low Grown CTC BP1s gained from last week's levels, there were hardly any High and Medium sorts on offer at this week's sale. Low Grown CTC PF1s were firm on last levels, the High and Mediums sorts barely maintained last levels and were irregularly lower following quality.

The 2.6Mkg of Low Grown teas on offer met with irregular demand. In the Leafy segment, well made OPs/ OPA tended firm, the rest declined from last levels. Wiry OP1s met with reasonable demand, bolder types declined irregularly. Select best BOP1s were firm to easier, others were lower to last. PEKOE / PEKOE1s saw a marginal decline from last levels. In the Small Leaf segment, well-made FBOPs were easier, whilst the rest were firm to easier. Well-made FBOPF1s were firm, others were firm to dearer. BOPF.SP, BOPF, BOP.SP and BOPs were firm. FBOPFs were firm. Premium Flowery teas met with fair demand.

Turkey, Russia and the C.I.S countries lent fair support. Libya and Iraq were active.





MARKET DESCRIPTION

Western Teas

Select best Western High Grown BOPs appreciated Rs.50/- to Rs.80/- at times following special inquiry, the others together with the below best and plainer varieties were irregularly easier. Select best Western High Grown BOPFs gained marginally at times following quality and special inquiry, the below best and plainer varieties were irregularly lower with some invoices remaining unsold. Medium BOPs were barely steady. The BOPFs were firm to Rs.20/- to Rs.40/- easier at times.

Nuwara Eliya Teas

BOP / BOPFs mostly remained unsold due to a lack of suitable bids.

Uva Teas

Uva BOPs were tending irregular. The BOPFs too were irregularly easier. Uda Pussellawa BOPs were firm to marginally dearer at times. The BOPFs followed a similar trend.

CTC Teas

Low Grown CTC BP1s gained from last levels. There were hardly any High and Medium BP1 on offer at this week's sale. Low Grown CTC PF1s were firm on last levels. The High and Medium sorts barely maintained last levels and were irregularly lower following quality.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	1120 – 1260	1200 – 1400
Average Westerns	1000 – 1100	1020 – 1180
Plainer Westerns	860 – 980	810 – 1000
Western Mediums	800 – 1700	760 – 1040
Uva Teas	870 – 1220	850 – 1260
Nuwara Eliya Teas	NQ	NQ
Uda Pussellawa Teas	850 – 920	850 – 920
CTC (BP1 and PF1)	700 – 1260	720 – 1480





MARKET DESCRIPTION

Low Grown

Select best OP1s were firm to easier, other wiry OP1s along with the best types met with fair demand, bolder types were irregular. Well-made OPs were firm to easier, others were lower to last. Select best OPAs with the exception of few invoices were firm to easier, rest were lower to last. Well-made BOP1s were firm to lower, others declined sharply. Well-made Pekoes along with the bolder types were firm to easier, rest met with irregular demand. Shotty Pekoe1s were firm to marginally easier, others met with lower demand.

Well-made BOPs were firm to dearer whilst the rest were firm. BOP.SP.s, BOPF.SP.s and BOPFs were firm. Select best FBOPF1s were firm whilst the rest were firm to dearer. Select best FBOPs were easier, whilst the best and below best types were firm, the poorer sorts were lower to last levels. Very Tippy FFs were dearer, whilst the rest were firm. Premium Flowery teas met with fair demand.

Off Grades

Select best and best FGS1s were lower by Rs.20/- to Rs.30/- and more towards the closure, below best and poorer sorts declined by Rs.20/- to 30/-. Select best and best BM.s maintained on last levels, below best and poorer sorts were lower by Rs.20/- to Rs.40/-. Select best and best BP.s depreciated by Rs.50/- to Rs.80/-, below best and poorer varieties declined by Rs.20/- to Rs.40/-. Select best BOP1As maintained on last levels, best types were lower by Rs.40/- to Rs.60/-, below best types were lower by Rs.20/- to Rs.40/-, whilst poorer types were lower by Rs.40/- to Rs.60/-.

Dust

Select best and best Dust1s were firm, below best and poorer types were dearer by Rs.20/-. Select best and best High and Medium CTCs were firm on last, below best and poorer types declined by Rs.40/-. Low Grown CTCs declined by Rs.40/- to Rs.60/-. Low Grown Dust / Dust1s were firm on last.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	1240.00 - 1700.00	1140.00 - 1250.00	900.00 - 1130.00	660.00 - 890.00
OFF GRADES				
FGS1	940.00 - 1080.00	870.00 - 930.00	800.00 - 860.00	680.00 - 790.00
FGS	830.00 - 1000.00	780.00 - 820.00	720.00 - 770.00	580.00 - 710.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	4400.00 - 4800.00	3500.00 - 4100.00	2400.00 - 3300.00	1000.00 - 1100.00
BOP	1750.00 - 2100.00	1350.00 - 1450.00	1100.00 - 1300.00	900.00 - 1000.00
BOPSP	1700.00 - 1800.00	1550.00 - 1650.00	1000.00 - 1100.00	900.00 - 950.00
BOPF	1200.00 - 1400.00	900.00 - 1000.00	850.00 - 900.00	800.00 - 850.00
FBOPF1	1600.00 - 1700.00	1450.00 - 1500.00	1300.00 - 1350.00	1000.00 - 1100.00
FBOP	2100.00 - 2300.00	1600.00 - 1700.00	1250.00 - 1350.00	1000.00 - 1100.00
BOP1	2200.00 - 3000.00	1700.00 - 2100.00	1060.00 - 1340.00	850.00 - 1040.00
OP1	2350.00 - 3250.00	2200.00 - 2300.00	1550.00 - 2150.00	900.00 - 1500.00
OP	1300.00 - 1550.00	1200.00 - 1280.00	1100.00 - 1180.00	880.00 - 1080.00
OPA	1300.00 - 1650.00	1100.00 - 1280.00	1000.00 - 1080.00	820.00 - 980.00
PEKOE	1500.00 - 2400.00	1320.00 - 1480.00	1100.00 - 1300.00	800.00 - 1080.00
PEKOE1	1650.00 - 2300.00	1380.00 - 1600.00	1200.00 - 1340.00	850.00 - 1180.00
DUST / DUST1	900.00 - 1380.00	790.00 - 890.00	720.00 - 780.00	660.00 - 710.00



EXCHANGE RATES

The average rates currencies quoted on 11th June 2025 at 9.30 a.m. by Commercial Banks in Colombo for Telegraphic Transfers (TT).

CURRENCY	BUY RATE	SELL RATE
USD	294.97	303.29
EURO	335.01	347.70
GBP	396.16	410.16



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO. 22 – 09TH / 11TH JUNE 2025)



WESTERN HIGH			
BOP		Robgill	1260.00
BOPSP		Queensberry	1460.00
BOPF/BOPFSP		Robgill	1400.00
FBOP/FBOP1	*	Bogahawatte	1550.00
	*	Inverness	1550.00
		Bambrakelly	1550.00
FBOPF/FBOPF1		Queensberry	1400.00
BOP1	*	Inverness	1800.00
OP/OPA	*	Venture	1080.00
OP1	*	St Andrews	1700.00
PEKOE/PEKOE1	*	Inverness	1500.00

UVA HIGH			
BOP	*	Nayabedde	1220.00
BOPSP		Gonamotawa	1380.00
BOPF/BOPFSP		Nayabedde	1040.00
FBOP/FBOP1		Gonamotawa	1700.00
FBOPF/FBOPF1		Gonamotawa	1480.00
BOP1		Gonamotawa	1800.00
OP/OPA	*	Uva Highlands	1240.00
OP1	*	Ellathota Uva	1500.00
PEKOE/PEKOE1	*	Ellathota Uva	1500.00
		Gonamotawa	1500.00
		Uva Highlands	1500.00

NUWARA ELIYA			
BOP		-	
BOPSP	*	Kenmare	800.00
BOPF/BOPFSP	*	Court Lodge	760.00
FBOP/FBOP1	*	Kenmare	1120.00
OP/OPA	*	Lovers Leap	1000.00
PEKOE/PEKOE1	*	Summerhill	1020.00

WESTERN MEDIUM			
BOP		Harangalla	1700.00
BOPSP		Doombagastalawa	1460.00
BOPF/BOPFSP		Uplands	1360.00
FBOP/FBOP1		Craighead	1850.00
		Harangalla	1850.00
FBOPF/FBOPF1		Craighead	1600.00
		Hatale	1600.00
BOP1		Harangalla	1750.00
OP/OPA		Hatale	1200.00
OP1		Craighead	1800.00
PEKOE/PEKOE1		Harangalla	1650.00
		Craighead	1650.00
		Pupuressa	1650.00

UVA MEDIUM			
BOP	*	Demodera 'S'	1440.00
BOPSP		Hindagala	1400.00
BOPF/BOPFSP		Dickwella	1550.00
FBOP/FBOP1		Roseland Uva	1750.00
FBOPF/FBOPF1		Dickwella	1500.00
BOP1		Dickwella	1600.00
OP/OPA	*	Glen Alpin	1140.00
OP1	*	Adawatte	1600.00
		Dickwella	1600.00
PEKOE/PEKOE1	*	Sarnia Plaiderie	1600.00
		Dickwella	1600.00

CTC LOW			
PF1		Kalubowitiyana CTC	1480.00
BP1		Ceciliyan CTC	1260.00
BPS		Ross Feld CTC	740.00
OF		-	

UDA PUSSELLAWA			
BOP		Kirklees	960.00
BOPSP		Gampaha	1180.00
BOPF/BOPFSP		Luckyland	920.00
FBOP/FBOP1		Blairlomond	1460.00
FBOPF/FBOPF1		Delmar	1380.00
BOP1		Blairlomond	1260.00
OP/OPA		Maha Uva	1120.00
OP1		Maha Uva	1140.00
PEKOE/PEKOE1		Blairlomond	1400.00

CTC HIGH			
PF1		Dunsinane CTC	1140.00
BP1		-	
BPS		-	
OF		-	

CTC MEDIUM			
PF1	**	New Peacock CTC	1080.00
	*	Strathdon CTC	1080.00
BP1		New Peacock CTC	1220.00
BPS		Aultmore CTC	800.00
OF		-	



TOP PRICES (SALE NO. 22 – 09TH / 11TH JUNE 2025)

LOW			
BOP		Lions	2150.00
		Wathurawila	2150.00
BOPSP		Kamarangapitiya	2250.00
BOPF		Kingsbru	1700.00
BOPFSP		Greenwin Super	2000.00
FBOP		Kiruwanaganga	2450.00
FBOP1		Dullie Ella	1950.00
FBOPF		Danawala	2200.00
FBOPF1	*	Lumbini	1950.00
BOP1		Dampahala	3000.00
		Pothotuwa	3000.00
OP1		Pothotuwa	3250.00
OP		Lickra	1550.00
		Parakaduwa Super	1550.00
	*	Berubeula	1500.00
OPA		Lucky Dais	1650.00
PEKOE		Lumbini	2400.00
PEKOE1		Galatara	2300.00

PREMIUM			
FBOPFSP		Greenwin Super	4950.00
FBOPFEXSP		Nilgiri	4950.00
FBOPFEXSP1		Tea Bank	5350.00

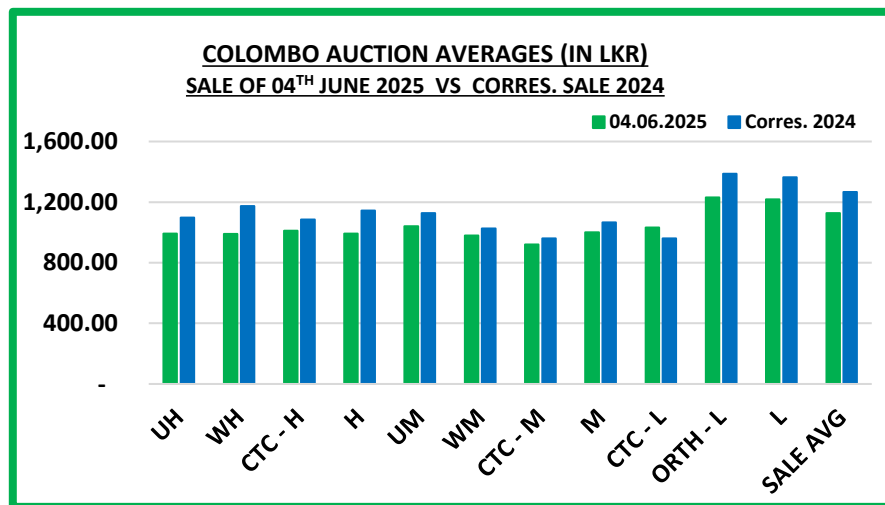
DUST			
DUST1		Great Western	1700.00
P.DUST	*	Ceciliyan CTC	1380.00

OFF GRADES			
FNGS/FNGS1		Eildon Hall	1080.00
PFNGS	*	Hingalgoda CTC	1180.00
BM		Avissawella	1000.00
		Chandrika Estate	1000.00
BP		Dampahala	1180.00
BOP1A		Aldora	1400.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED

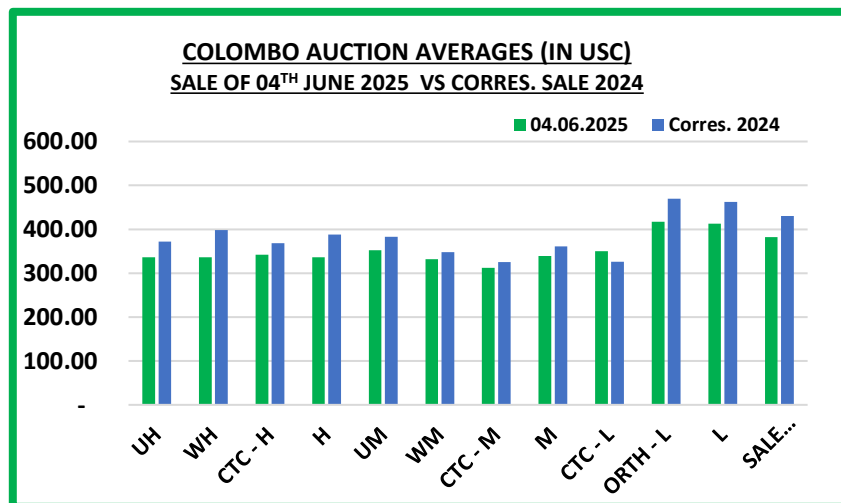


COLOMBO AUCTION AVERAGES



	Sale of 28/05/2025 In LKR	Sale of 04/06/2025 In LKR	Corres. 2024 In LKR
Uva High Grown	1000.61	992.45	1098.43
Western High Grown	994.86	991.07	1173.73
CTC High Grown	984.04	1010.75	1084.76
Summary of High Grown	996.93	991.51	1145.15
Uva Medium Grown	1073.59	1040.17	1128.19
Western Medium Grown	990.13	979.29	1025.79
CTC Medium Grown	928.26	921.39	959.90
Summary of Medium Grown	1018.82	1000.01	1066.05
CTC Low Grown	967.59	1032.79	961.50
Orthodox Low Grown	1285.21	1231.43	1387.67
Summary of Low Grown	1265.66	1219.00	1363.94
TOTAL SALE AVERAGE	1166.92	1126.43	1267.34

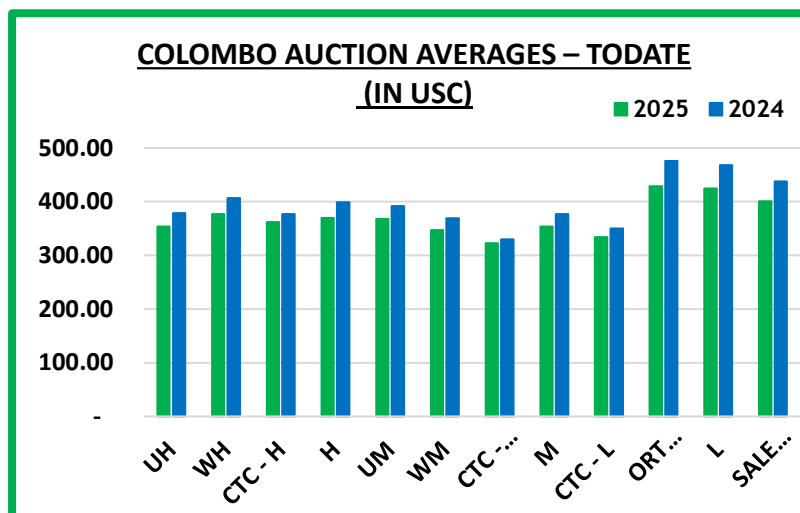
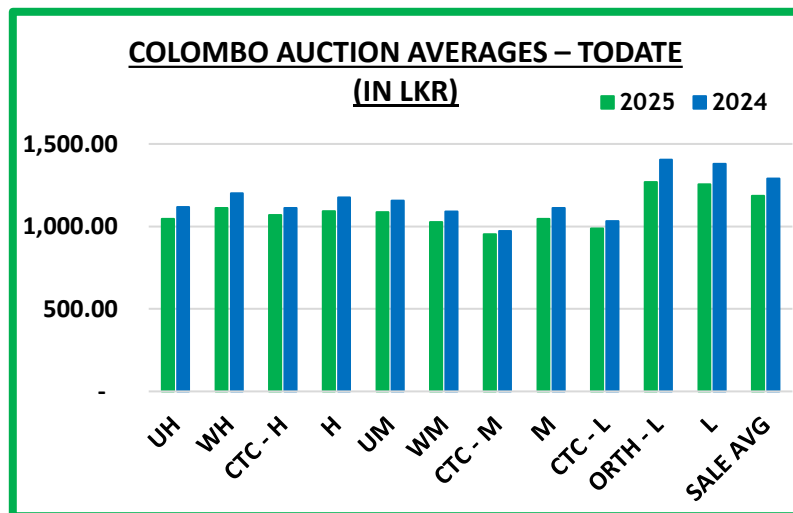
COLOMBO AUCTION AVERAGES



	Sale of 28/05/2025 In USC	Sale of 04/06/2025 In USC	Corres. 2024 In USC
Uva High Grown	339	336	372
Western High Grown	337	336	398
CTC High Grown	333	342	368
Summary of High Grown	337	336	388
Uva Medium Grown	363	352	383
Western Medium Grown	335	332	348
CTC Medium Grown	314	312	325
Summary of Medium Grown	345	339	361
CTC Low Grown	327	350	326
Orthodox Low Grown	435	417	470
Summary of Low Grown	428	413	462
TOTAL SALE AVERAGE	395	382	430



COLOMBO AUCTION AVERAGES



January to Date (Sale No.21)	2025 LKR	2024 LKR	2025 USC	2024 USC
Uva High Grown	1046.42	1118.00	354	379
Western High Grown	1112.12	1201.05	377	407
CTC High Grown	1068.33	1111.75	362	377
Summary of High Grown	1091.63	1175.35	370	399
Uva Medium Grown	1087.37	1156.88	368	392
Western Medium Grown	1026.08	1089.79	347	369
CTC Medium Grown	953.16	972.32	323	330
Summary of Medium Grown	1045.54	1111.94	354	377
CTC Low Grown	987.10	1031.88	334	350
Orthodox Low Grown	1267.96	1404.38	429	476
Summary of Low Grown	1254.45	1379.02	425	468
TOTAL SALE AVERAGE	1185.15	1290.96	401	438



COLOMBO AUCTION AVERAGES

FROM 04 TH JUNE 2025	LKR
Uva High Grown	996.02
Western High Grown	1006.70
Summary of High Grown	1003.38
Uva Medium Grown	1041.43
Western Medium Grown	985.88
Summary of Medium Grown	1004.51
Summary of Low Grown	1217.05
TOTAL SALE AVERAGE	1126.97



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 02ND TO 07TH JUNE 2025)

	WEEKLY	TODATE
High & Medium	98,735.00	3,050,196.80
Low	38,001.00	588,769.95
Green Tea	56,019.50	914,839.50
Organic Tea	7,060.00	215,212.51
BMF	19,600.00	822,984.00
Direct Sales	-	-
Forward Contract	-	1,200,911.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**
- **Tea Sale Arrangements**
- **Circular**

CROP AND WEATHER - FOR THE PERIOD OF 02ND TO 08TH JUNE 2025



Western

Talawakelle reported bright weather throughout the week, whilst bright weather with occasional rainfalls were recorded in Dickoya and Agarapatana.



Nuwara Eliya

Bright weather with occasional windy conditions were reported in Nuwara Eliya and Kandapola districts.



Uva

Badulla recorded bright weather throughout the week, whilst Lunugala and Haputale reported bright weather with occasional showers.



Low Grown

Bright weather was recorded throughout the week in Deniyaya, whilst Galle and Rathnapura districts reported bright weather with occasional evening rainfall.



Crop

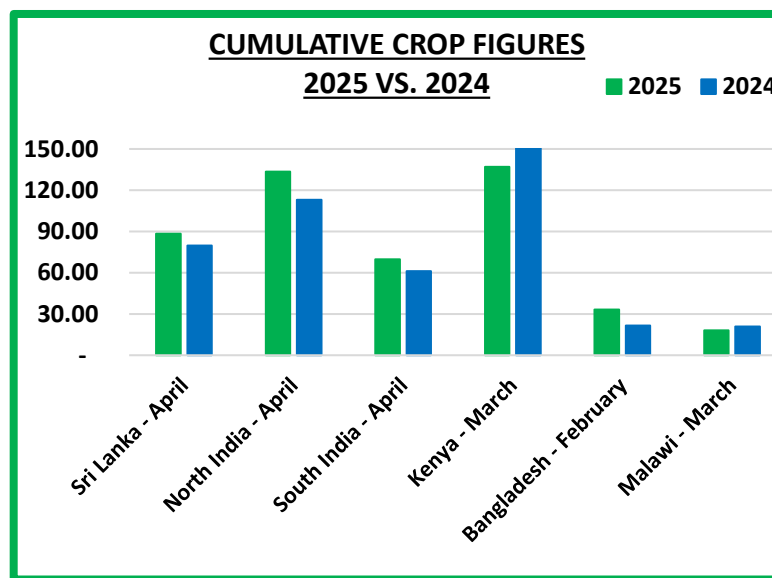
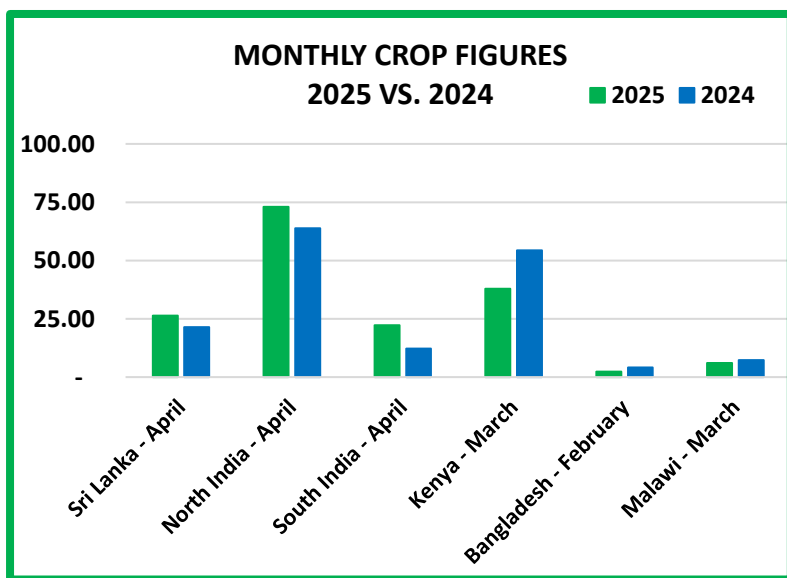
Crop intake is low.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2025	2024	Cumulative + Inc. / Dec.	Cumulative	2025	2024	Cumulative + Inc. / Dec.
Sri Lanka	April	26.39	21.46	+ 4.93	Upto April	88.38	79.73	+ 8.65
North India	April	72.99(E)	63.76	+ 9.23	Upto April	133.43(E)	112.94	+ 20.49
South India	April	22.23(E)	12.28	+ 9.95	Upto April	69.71(E)	61.26	+ 8.45
Kenya	March	37.93	54.34	- 16.41	Upto March	136.91	168.76	- 31.85
Bangladesh	February	2.40	4.20	-1.80	Upto February	33.30	21.70	+ 11.60
Malawi	March	6.10	7.30	- 1.20	Upto March	18.20	20.80	- 2.60

(E) - Estimated



TEA NEWS AROUND THE GLOBE



MOMBASA MARKET

SALE NO. 23 – SALE OF 09TH & 10TH JUNE 2025

Selective demand for the 195,179 packages (13,229,406.00 kilos) on offer with 45.43% remaining unsold.

OFFERINGS

Leaf Grades	-	101,540 packages (6,683,590.00 kilos) – 55.54% unsold.
Dust Grades	-	72,740 packages (5,438,720.00 kilos) – 38.19% unsold.
Secondary Grades	-	20,899 packages (1,107,096.00 kilos) – 21.47% unsold.

MARKETS

Egyptian Packers lent steady support while **Pakistan Packers, Yemen** and **other Middle Eastern countries** reduced activity. **Kazakhstan** and **other CIS states** were more forceful on quality types while **Bazaar** and **Afghanistan** showed less interest. There was maintained but selective absorption from **UK** while **Russia** were less active. **Sudan** and **South Sudan** were absent. **Local Packers** showed some interest while **Somalia** maintained support at the lower end of the market.

LEAF GRADES (M2 & M3)

BP1:

Best – Some teas gained by up to USC90 with select invoices substantially appreciating by USC116, USC118, and USC154; a few lines however, shed up to USC8.

Brighter – Irregular varying between dearer by up to USC17 to easier by up to USC6.

Mediums – KTDA mediums lost up to USC10 with plantation mediums discounted by up to USC31.

Lower Medium – Shed up to USC11.

Plainer – Eased by up to USC17.

PF1:

Best – Irregular and varied between steady to mostly easier by up to USC10 but a few lines were up to USC5 above last levels.

Brighter – Fully firm to USC5 dearer.

Mediums – KTDA mediums were firm to USC2 dearer to easier by up to USC12 while plantation mediums saw irregular interest gaining USC13 to easier by up to USC4.

Lower Medium – Irregular enquiry and varied between USC7 dearer to easier by up to USC13.

Plainer – Shed up to USC9 but select lines were up to USC5 above previous levels.

DUST GRADES (M1)

PDUST:

Best – Were up to USC16 above previous levels to easier by up to USC8.

Brighter – Saw irregular enquiry and mostly shed up to USC15.

Mediums – KTDA mediums were steady to dearer but up to USC10 to easier by up to USC7. Plantation mediums were irregular and ranged between firm to USC6 above previous levels to easier by up to USC4.

Lower Medium – Irregular and varied between steady to USC8 dearer to USC6 below previous levels.

Plainer – Firm to USC4 dearer to mostly easier by up to USC6.



TEA NEWS AROUND THE GLOBE



MOMBASA MARKET – Continued ;

DUST1:

Best – Were easier by up to USC18 with select invoices up to USC7 above last rates.

Brighter – Irregular interest at USC9 dearer to easier by up to a similar margin.

Mediums – KTDA mediums met irregular support and ranged between USC8 easier to dearer by up to USC14. Plantation mediums varied between USC7 above previous rates to easier by up to USC8.

Lower Medium – Irregular varying between USC4 dearer to USC10 below last rates.

Plainer – Easier by up to USC8 but select lines gained up to USC4.

SECONDARY GRADES (\$1)

In the Secondary Catalogues, best **BP**s gained with others easier while **PF**s were saw irregular interest. Clean well sorted coloury **Fannings** held value with similar **DUST**s firm to about USC5 dearer. **Other Fannings** were steady with **DUST**s firm. **BMF**s were readily absorbed at last levels.

QUOTATIONS	BROKENS - USC	FANNINGS - USC
Best	268 – 586	300 – 369
Good	250 – 288	265 – 330
Good Medium	230 – 277	250 – 302
Medium (KTDA)	170 – 215	170 – 252
Medium (Plantations)	125 – 172	138 – 195
Lower Medium	115 – 135	110 – 147
Plainer	085 – 118	081 – 114

AUCTION	KENYA 2024 \$	KENYA 2025 \$	TOTAL 2024 \$	TOTAL 2025 \$
21	2.17	1.85	2.01	1.81
22	2.20	1.99	2.05	1.91
23	2.16	1.97	1.99	1.90

SOURCE : AFRICA TEA BROKERS LTD.



TEA NEWS AROUND THE GLOBE



SILIGURI MARKET

SALE NO. 23 – 06TH JUNE 2025

1. MARKET DESCRIPTION :

- DEMAND – GOOD FOR ESTATES AND FAIR FOR REMAINDER.
- LIQUORING ESTATES WERE FIRM TO DEARER WITH COMPETITION. THE REMAINDER WERE IRREGULAR AND AT TIMES EASIER.
- COMMON/PLAINER SORTS EASED FURTHER WITH NOTICEABLE OUTLOTS.
- INTERNAL MAINSTAY, WITH USEFUL SUPPORT FROM EXPORTERS AND MAJOR BLENDERS.
- THERE WAS A NOTICEABLE INCREASE IN PERCENTAGE THIS WEEK FOR TEAS SELLING BETWEEN RS. 100 TO 110 WHEN COMPARED TO LAST WEEK.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2025-26			2024-25			UPTO SALE - 23		
	SALE - 23	SALE - 22	+/-	SALE - 23	SALE - 22	+/-	2025-26	2024-25	2023-24
LEAF	190.92	190.19	0.73	190.66	188.19	2.47	191.04	197.98	182.93
DUST	199.82	196.20	3.62	179.19	185.29	-6.10	194.95	191.54	177.82
TOTAL	191.98	190.86	1.12	188.98	187.77	1.21	191.47	197.21	182.40

SOURCE: PARCON INDIA PVT LTD

GUWAHATI MARKET

SALE NO. 23 – 07TH JUNE 2025

1. MARKET DESCRIPTION :

- DEMAND- IMPROVED FURTHER FOR QUALITY TEAS IN LEAF AND REMAINED STRONG FOR DUST.
- GOOD AND BEST LIQUORING TEAS SOLD AT FIRM RATES AND RECEIVED FAIR COMPETITION. REMAINDER WERE IRREGULAR WITH SOME CLEANER TEAS SELLING AROUND LAST. BROWNER TEAS WERE DISCOUNTED AND OUTLISTED.
- PREMIUM AND GOOD LIQUORING DUSTS CONTINUED TO FETCH ATTRACTIVE LEVELS.
- HUL - MAINSTAY IN THE DUST SEGMENT AND LENT IMPROVED SUPPORT IN THE LEAF. WESTERN INDIA BUYERS OPERATED ON LIQUORING VARIETIES.
- IMPROVED BUYING BY EXPORTERS WITH SUPPORT FROM INTERNAL TRADERS AND OTHER PACKERS. TCPL OPERATED IN THE LOWER SEGMENT.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2025-26			2024-25			UPTO SALE - 23		
	SALE - 23	SALE - 22	+/-	SALE - 23	SALE - 22	+/-	2025-26	2024-25	2023-24
LEAF	238.82	233.81	5.01	254.64	230.44	24.20	222.48	231.92	204.89
DUST	249.59	254.10	-4.51	228.44	215.90	12.54	235.46	218.37	196.24
TOTAL	242.38	240.44	1.94	245.38	225.75	19.63	226.67	227.72	202.46

SOURCE: PARCON INDIA PVT LTD



TEA NEWS AROUND THE GLOBE



KOLKATA ORTHODOX / CTC MARKET

SALE NO. 23 – 05TH / 06TH JUNE 2025

1. MARKET DESCRIPTION :

- STRONG DEMAND.
- THE FEW TIPPY SORTS SOLD WELL FOLLOWING COMPETITION.
- CLEAN, WELL MADE TEAS WERE FULLY FIRM TO DEARER.
- THE REMAINDER, BOLDER W/L AND THE BPS/BOP SOLD AT LEVELS IRREGULAR AROUND LAST.
- THE BROWNER SORTS SAW SOME WITHDRAWALS.
- EXPORTERS TO THE MIDDLE EAST & CIS WERE ACTIVE WITH SELECTIVE ENQUIRY FROM HUL.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	540-600+	450-500+	400-440+	400-450+	230-280+
GOOD	450-520	380-430	360-400	330-380	180-220
MEDIUM	370-410	340-380	300-340+	280-320	150-180

1. MARKET DESCRIPTION :

- GOOD DEMAND FOR IMPROVED LIQUORING ASSAM LEAF WHILST STRONG DEMAND CONTINUED FOR DUST CATEGORY.
- BEST /GOOD ASSAMS WERE WELL COMPETED FOR HOWEVER WERE LOWER THAN THE CORRESPONDING SALE OF 2024.
- REMAINDER WERE IRREGULAR WITH THE COMMON/PLAINER CATEGORY BEING OUTLISTED
- MEDIUM CACHARS AND DOOARS BOUGHT LEAF WAS EASIER WITH SUBSTANTIAL WITHDRAWALS.
- DUSTS CONTINUED TO SELL AT FIRM TO OCCASIONALLY DEARER RATES.
- IN LEAF WI MAINSTAY WITH SOME SUPPORT FROM HUL & EXPORTERS. LOCAL TRADERS SELECTIVE.TCPL OPERATED AT LOWER LEVELS WHILST THE DUST CATEGORY WAS DOMINATED BY HUL.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2025-26			2024-25			UPTO SALE - 23		
	SALE - 23	SALE - 22	+/-	SALE - 23	SALE - 22	+/-	2025-26	2024-25	2023-24
LEAF	228.04	217.42	10.62	257.86	234.19	23.67	217.86	235.99	198.29
DUST	287.08	284.82	2.26	269.91	249.47	20.44	284.02	251.29	217.85
TOTAL	247.18	239.09	8.09	261.94	239.22	22.72	238.22	240.49	202.87

SOURCE: PARCON INDIA PVT LTD



UPCOMING AUCTION DETAILS

Auction No.	24		23	
Dates	24 th / 25 th June 2025		17 th / 18 th June 2025	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	828	858,896	875	912,773
Main Sale Total	11,544	5,678,483	11,544	5,707,186
High & Medium	2,337	1,122,963	1,870	907,059
Low Grown – Leafy	2,053	831,055	2,163	907,969
Low Grown – Semi Leafy	1,588	697,128	1,713	773,403
Low Grown Tippy	2,021	962,742	2,225	1,080,468
Premium / Flowery	441	67,577	440	69,184
Off Grades	2,449	1,376,587	2,483	1,347,882
Dust	655	620,431	650	621,221
Grand Total	12,372	6,537,379	12,419	6,619,959
Reprints	1,108	648,883	869	454,148
Total No. of Lots on Offer	12,372		12,419	
Total Quantity on Offer (kg)	6,537,379		6,619,959	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
25	01 st / 02 nd July 2025	13/06/2025	13/06/2025
26	07 th / 08 th July 2025	19/06/2025	19/06/2025
27	15 th / 16 th July 2025	26/06/2025	26/06/2025

PROMPT DATES

Auction No.	Buyers	Sellers
23	24/06/2025	25/06/2025
24	01/07/2025	02/07/2025
25	08/07/2025	09/07/2025



ORDER OF SALE (SALE NO. 23 – 17TH / 18TH JUNE 2025)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
JOHN KEELLS PLC	JOHN KEELLS PLC	JOHN KEELLS PLC
CEYLON TEA BROKERS PLC	CEYLON TEA BROKERS PLC	LANKA COMMODITY BROKERS LTD
EASTERN BROKERS. LTD.	BARTLEET PRODUCE MARKETING (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
ASIA SIYAKA COMMODITIES PLC.	ASIA SIYAKA COMMODITIES PLC.	MERCANTILE PRODUCE BROKERS (PVT) LTD
FORBES & WALKER TEA BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD	ASIA SIYAKA COMMODITIES PLC.
MERCANTILE PRODUCE BROKERS (PVT) LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD
BARTLEET PRODUCE MARKETING (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	EASTERN BROKERS. LTD.
LANKA COMMODITY BROKERS LTD	EASTERN BROKERS. LTD.	CEYLON TEA BROKERS PLC

[RR : HR / SG]



TEA SALE ARRANGEMENTS



COLOMBO TEA TRADERS' ASSOCIATION

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CIRCULAR NO. 13 OF 2025

JUNE 05, 2025

TEA SALE ARRANGEMENTS FOR 03RD QUARTER 2025 –JULY / AUGUST / SEPTEMBER

Sale No.	Date of Sale		Catalogue Closing Dates		Prompt Dates		10% Payment	E-Platform Levy Prompt Dates	
			Ex-Estate	Main Sale	Buyers	Sellers		Buyers	Sellers
JULY									
25	Tue/Wed	01 st / 02 nd	13/06/2025 4.30 pm		08.07.2025	09.07.2025	04.07.2025	08.07.2025	11.07.2025
26	Mon/ Tue	07 th / 08 th	19/06/2025 4.30 pm		14.07.2025	15.07.2025	11.07.2025	14.07.2025	16.07.2025
27	Tue/Wed	15 th / 16 th	26/06/2025 4.30 pm		22.07.2025	23.07.2025	18.07.2025	22.07.2025	24.07.2025
28	Tue/Wed	22 nd / 23 rd	03/07/2025 4.30 pm		29.07.2025	30.07.2025	25.07.2025	29.07.2025	31.07.2025
29	Tue/Wed	29 th / 30 th	11/07/2025 4.30 pm		05.08.2025	06.08.2025	01.08.2025	05.08.2025	07.08.2025



TEA SALE ARRANGEMENTS – Continued,



Sale No.	Date of Sale		Catalogue Closing Dates		Prompt Dates		10% Payment	E-Platform Levy Prompt Dates	
			Ex-Estate	Main Sale	Buyers	Sellers		Buyers	Sellers
AUGUST									
30	Mon/ Tue	04 th / 05 th	17/07/2025 4.30 pm		11.08.2025	12.08.2025	07.08.2025	11.08.2025	13.08.2025
31	Tue/Wed	12 th / 13 th	24/07/2025 4.30 pm		19.08.2025	20.08.2025	15.08.2025	19.08.2025	21.08.2025
32	Tue/Wed	19 th / 20 th	31/07/2025 4.30 pm		26.08.2025	27.08.2025	22.08.2025	26.08.2025	28.08.2025
33	Tue/Wed	26 th / 27 th	07/08/2025 4.30 pm		02.09.2025	03.09.2025	29.08.2025	02.09.2025	04.09.2025
SEPTEMBER									
34	Mon/ Tue	01 st / 02 nd	14/08/2025 4.30 pm		08.09.2025	09.09.2025	04.09.2025	08.09.2025	10.09.2025
35	Tue/Wed	09 th / 10 th	21/08/2025 4.30 pm		16.09.2025	17.09.2025	12.09.2025	16.09.2025	18.09.2025
36	Tue/Wed	16 th / 17 th	28/08/2025 4.30 pm		23.09.2025	24.09.2025	19.09.2025	23.09.2025	25.09.2025
37	Tue/Wed	23 rd / 24 th	04/09/2025 4.30 pm		30.09.2025	01.10.2025	26.09.2025	30.09.2025	02.10.2025
38	Mon/ Tue	29 th / 30 th	11/09/2025 4.30 pm		07.10.2025	08.10.2025	03.10.2025	07.10.2025	09.10.2025



TEA SALE ARRANGEMENTS – Continued,



HOLIDAYS FOR 03 RD QUARTER OF 2025		
JULY		
10 th	Thursday	Esala Full Moon Poya Day (P B M)
AUGUST		
08 th	Friday	Nikini Full Moon Poya Day (P B M)
SEPTEMBER		
05 th	Friday	Milad-Un-Nabi (Holy Prophet's Birthday) (P B M)
07 th	Sunday	Binara Full Moon Poya Day (P B M)
P - Public B - Bank M - Mercantile		

THE OFFICE OF THE CTTA
THE COLOMBO TEA TRADERS' ASSOCIATION



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CIRCULAR NO. 14 OF 2025

JUNE 11, 2025

TEA SALE ARRANGEMENTS - SALE NO.25 – 01ST /02ND JULY 2025

Please note the following update regarding the closure of catalogue entries for Sale No.25, which falls within the Third Quarter of 2025.

Based on the request made by the Sri Lanka Tea Factory Owners' Association (SLTFOA), and on the recommendation of the Colombo Brokers' Association, the catalogue closure date for Sale No.25, originally scheduled for 12th June 2025, has been postponed to 13th June 2025.

This decision is further supported by the Poya holiday on 10th June 2025 and the prevailing inclement weather conditions, which are expected to result in manageable volumes for Sale 25, even with the extended closure.

OFFICE OF THE CTTA
THE COLOMBO TEA TRADERS' ASSOCIATION





“

There's no shortage of remarkable ideas, what's missing is the will to execute them.

— Seth Godin

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