



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO.27 – 11TH / 12TH JULY 2023

ORDER OF SALE (SALE NO. 27 – 11TH / 12TH JULY 2023)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
LANKA COMMODITY BROKERS LTD	LANKA COMMODITY BROKERS LTD	LANKA COMMODITY BROKERS LTD
ASIA SIYAKA COMMODITIES PLC.	CEYLON TEA BROKERS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD
MERCANTILE PRODUCE BROKERS (PVT) LTD	EASTERN BROKERS. LTD.	MERCANTILE PRODUCE BROKERS (PVT) LTD
EASTERN BROKERS. LTD.	JOHN KEELLS PLC	ASIA SIYAKA COMMODITIES PLC.
FORBES & WALKER TEA BROKERS (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.	FORBES & WALKER TEA BROKERS (PVT) LTD
CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD	EASTERN BROKERS. LTD.
BARTLEET PRODUCE MARKETING (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	CEYLON TEA BROKERS PLC
JOHN KEELLS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD	JOHN KEELLS PLC



AUCTION DETAILS

Auction No.	27	
Dates	11 th / 12 th July 2023	
	No. of Lots	Qty – kg
Ex Estate	828	945,822
Main Sale Total	10,501	5,261,076
High & Medium	1,611	774,845
Low Grown - Leafy	2,280	982,924
Low Grown - Semi Leafy	1,495	653,305
Low Grown Tippy	1,709	818,155
Premium / Flowery	283	46,690
Off Grades	2,523	1,388,753
Dust	600	596,404
Grand Total	11,329	6,206,898
Reprints	723	391,315
Total No. of Lots Offered	11,329	
Total Quantity Offered (kg)	6,206,898	

PROMPT DATES

Auction No.	Buyers	Sellers
27	18/07/2023	19/07/2023



COMMENTS



The 0.95Mkg of Ex-Estate teas on offer met with improved demand. Select Best Western High Grown BOPs were dearer, the below best and plainer sorts too gained. Select Best Western High Grown BOPFs were dearer, the below best and plainer sorts appreciated. Nuwara Eliya BOPs were irregularly dearer, the BOPFs mostly remained unsold. Uda Pussellawa BOPs were firm to dearer following quality, the well-made BOPFs gained whilst the others maintained last levels. Well-made Uva BOPs appreciated selectively, the others were firm, BOPFs were dearer. Low grown CTC BP1s were firm, the High and Medium sorts were firm to irregular. Low Grown CTC PF1s maintained last levels whilst the High and medium sorts gained, however declined towards the conclusion of the sale.

The 2.4Mkg of Low Grown teas on offer met with fair demand. In the Leafy segment, OP/OPA's met with irregular demand. OP1s were substantially lower. BOP1s met with improved demand. Well-made PEKs were lower to last, PEK1s too declined as the sale progressed. In the Small Leaf segment, well-made FBOPs were firm to dearer. Well-made FF1s appreciated following quality, others too met with improved interest. FF varieties were firm. BOPF.SP, BOPF, BOP.SP and BOP grades met with fair interest. Premium flowery teas were firm.

Turkey, Russia and the C.I.S countries lent fair support. Iran continued to be selective. Libya and Iraq were active.



MARKET DESCRIPTION

Western Teas

Select best BOPs gained Rs.50/- to Rs.100/-, below best and plainer varieties were firm. Select best BOPF were dearer by Rs.50/- to Rs.100/- on average, the below best and plainer sorts followed a similar trend. Medium BOPs were irregularly dearer, the BOPFs too followed a similar trend.

Nuwara Eliya Teas

BOPs gained Rs.50/- to Rs.100/-, the BOPFs however mostly remained unsold.

Uva Teas

Uva BOPs gained Rs.50/- to Rs.100/-, the BOPFs were mostly firm on last. Well-made Uda Pussellawa BOPs gained from last week's levels following quality, the below best types were firm. BOPFs were firm on last levels.

CTC Teas

Low Grown CTC BP1s were firm, the High and Medium sorts were irregular. Low Grown PF1s were firm on last levels, the High and Medium sorts gained Rs.50/- to Rs.100/- at times, however declined towards the closure of the sale.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	960 – 1280	940 – 1200
Average Westerns	800 – 940	840 – 920
Plainer Westerns	690 – 790	700 – 830
Western Mediums	700 – 1380	700 – 820
Uva Teas	670 – 1080	730 – 940
Nuwara Eliya Teas	920 – 980	NQ
Uda Pussellawa Teas	660 – 920	670 – 820
CTC (BP1 and PF1)	700 – 1180	680 - 1300





MARKET DESCRIPTION

Low Grown

Well-made wiry OP1s tended lower to last, best types along with bolder invoices met with declining demand and eased by Rs.100/-. Well-made OPs were irregular, secondaries were firm on last levels. Well-made OPAs along with the secondaries were mostly firm. In the Semi Leafy segment, well twisted BOP1s were firm, bolder invoices were irregular. Select best Pekoes were mostly firm, bolder types were marginally easier, secondaries met with fair demand. Shotty Pekoe1s were firm, others too met with reasonable demand.

Select best and best BOPs were dearer by Rs.20/- to Rs.30/-, below best and secondary types too were dearer by Rs.30/- to Rs.40/- and more following quality. BOP.SP.s and BOPF.SP.s met with fair demand. BOPFs followed a similar trend. Well-made select best and best FBOPF1s were firm on last week's closing levels, below best types were irregularly lower by Rs.20/- to Rs.30/- and more following quality, secondary types were firm. Well-made FBOPs in the select best category were firm, best and below best types were firm to lower by Rs.20/- to Rs.30/-, secondary types were firm. FBOPF varieties met with lower demand. All Premium Flowery teas were firm.

Off Grades

Select best and best Fgs1s declined by Rs.30/- to Rs.50/- and more at times as the sale progressed, below best and poorer sorts declined by Rs.20/- to Rs.30/-. Select best and best BMs were firm to dearer by Rs.20/- to Rs.40/- and more at times, below best and poorer types maintained on last levels. Select best and best BPs appreciated by Rs.20/- to Rs.30/- and more at times as the sale progressed, below best and poorer types showed an irregular demand. Select best and best BOP1As were lower by Rs.50/- to Rs.80/-, below best types were lower by Rs.20/- to Rs.40/-, whilst poorer sorts were also lower by Rs.30/- to Rs.50/-.

Dust

Select best and best Dust1s were firm to dearer by Rs.20/- to Rs.40/-, below best and poorer types declined by Rs.40/- to Rs.60/- and more. High and Medium CTCs were firm. Select best Low Grown CTCs were firm to dearer by Rs.20/- to Rs.40/-, others were easier by Rs.10/- to Rs.20/-. Low Grown Dust / Dust1s were firm.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	1100.00 - 1600.00	850.00 - 1090.00	750.00 - 840.00	650.00 - 740.00
OFF GRADES				
FGS1	690.00 - 840.00	640.00 - 680.00	600.00 - 630.00	550.00 - 590.00
FGS	770.00 - 860.00	640.00 - 730.00	590.00 - 630.00	530.00 - 580.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	1800.00 - 4000.00	1400.00 - 1750.00	1200.00 - 1350.00	1000.00 - 1150.00
BOP	1500.00 - 2600.00	1300.00 - 1450.00	1000.00 - 1200.00	800.00 - 980.00
BOPSP	1200.00 - 2550.00	1000.00 - 1150.00	880.00 - 980.00	750.00 - 850.00
BOPF	1000.00 - 1040.00	880.00 - 980.00	800.00 - 870.00	700.00 - 800.00
FBOPF1	1200.00 - 1550.00	1080.00 - 1180.00	900.00 - 1060.00	800.00 - 890.00
FBOP	1600.00 - 2250.00	1300.00 - 1550.00	1000.00 - 1250.00	800.00 - 950.00
BOP1	1750.00 - 3100.00	1650.00 - 1750.00	1100.00 - 1500.00	1000.00 - 1100.00
OP1	2650.00 - 3550.00	1650.00 - 2350.00	1300.00 - 1450.00	1000.00 - 1100.00
OP	1300.00 - 1650.00	1220.00 - 1300.00	1000.00 - 1100.00	800.00 - 950.00
OPA	1100.00 - 1650.00	980.00 - 1100.00	900.00 - 960.00	750.00 - 850.00
PEKOE	1700.00 - 2350.00	1350.00 - 1600.00	1050.00 - 1200.00	850.00 - 950.00
PEKOE1	1700.00 - 2550.00	1350.00 - 1650.00	1100.00 - 1200.00	800.00 - 950.00
DUST / DUST1	1000.00 - 1340.00	900.00 - 990.00	800.00 - 890.00	650.00 - 790.00



EXCHANGE RATES

The average rates currencies quoted on 12th July 2023 at 9.30 a.m. by Commercial Banks in Colombo for Telegraphic Transfers (TT).

Currency	Buy Rate	Sell Rate
USD	306.15	320.68
EURO	337.01	355.07
GBP	396.53	416.59



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO. 27 – 11TH / 12TH JULY 2023)



WESTERN HIGH			
BOP	*	Gouravilla	1280.00
		Ingestre	1280.00
BOPSP		Queensberry	1000.00
BOPF/BOPFSP		Alton	1200.00
FBOP/FBOP1	*	Inverness	1260.00
FBOPF/FBOPF1	*	St Andrews	1120.00
BOP1		Inverness	1300.00
OP/OPA		Weddemulla	1160.00
OP1	*	St Andrews	1340.00
PEKOE/PEKOE1	*	St Andrews	1420.00

WESTERN MEDIUM			
BOP		Ancoombra	1380.00
BOPSP		Hatale	840.00
BOPF/BOPFSP		Uplands	900.00
FBOP/FBOP1		Harangalla	1700.00
		Dartry Valley	1700.00
FBOPF/FBOPF1		Harangalla	1320.00
BOP1		Harangalla	1850.00
OP/OPA		Dartry Valley	1380.00
OP1		Craighead	1800.00
PEKOE/PEKOE1		Harangalla	1950.00

UDA PUSSELLAWA			
BOP		Kirklees	920.00
BOPSP		Luckyland	750.00
BOPF/BOPFSP		Luckyland	820.00
		Kirklees	820.00
FBOP/FBOP1		Alma	1300.00
FBOPF/FBOPF1		Alma	1180.00
BOP1		Delmar	1800.00
OP/OPA		Alma	1220.00
OP1		Blairlmond	1360.00
PEKOE/PEKOE1		Alma	1650.00

UVA HIGH			
BOP		Uva Highlands	1020.00
BOPSP		Ranaya	1120.00
BOPF/BOPFSP		Uva Highlands	1080.00
FBOP/FBOP1	*	Glenanore	1550.00
FBOPF/FBOPF1		Mount Uva	1200.00
BOP1		Glenanore	1550.00
OP/OPA		Glenanore	1140.00
OP1		Oodoowerre	1460.00
		Mount Uva	1460.00
PEKOE/PEKOE1		Mount Uva	1700.00

UVA MEDIUM			
BOP	*	Demodera 'S'	1300.00
BOPSP	*	Halpewatte Uva	1080.00
BOPF/BOPFSP		Dickwella	1220.00
		Halpewatta Uva	1220.00
FBOP/FBOP1	*	Adawatte	2400.00
FBOPF/FBOPF1		Tinioya	1180.00
BOP1	*	Halpewatte Uva	1750.00
OP/OPA		Glen Alpin	1140.00
OP1		Aruna Passara	1400.00
PEKOE/PEKOE1		Halpewatta Uva	1850.00

CTC HIGH			
PF1		Ulugedara CTC	960.00
BP1		Dunsinane CTC	880.00
BPS		Dunsinane CTC	830.00
OF		-	

CTC MEDIUM			
PF1		New Peacock CTC	840.00
BP1		Donside CTC	840.00
BPS		Donside CTC	810.00
OF		-	

NUWARA ELIYA			
BOP		Mahagastotte	980.00
BOPSP		Kenmare	660.00
BOPF/BOPFSP		-	
FBOP/FBOP1		Court Lodge	1020.00
OP/OPA		Court Lodge	860.00
PEKOE/PEKOE1		Court Lodge	1100.00

CTC LOW			
PF1	*	Hingalgoda CTC	1300.00
BP1		Kalubowitiyana CTC	1180.00
BPS		-	
OF	**	Peakwatta CTC	720.00



TOP PRICES (SALE NO. 27 – 11TH / 12TH JULY 2023)



LOW			
BOP		Rajjuruwatta Super	2600.00
		Golden Garden	2600.00
BOPSP		Stream Line	2550.00
BOPF		Lucky Kottawa	1040.00
BOPFSP	*	Berubeula	1400.00
FBOP		Sithaka	2250.00
FBOP1		Hidellana	1950.00
FBOPF		Ceyenta	1600.00
		Hidellana	1600.00
FBOPF1		Pothotuwa	1550.00
BOP1		Pothotuwa	3100.00
OP1		Gunawardena	3550.00
OP		New Deniyaya	1650.00
OPA		Liyonta	1650.00
PEKOE		Lumbini	2350.00
PEKOE1		Golden Garden	2550.00

PREMIUM			
FBOPFSP		Yalta	2750.00
FBOPFEXSP		New Falcon Lanka	4000.00
FBOPFEXSP1		Sirisili	3300.00

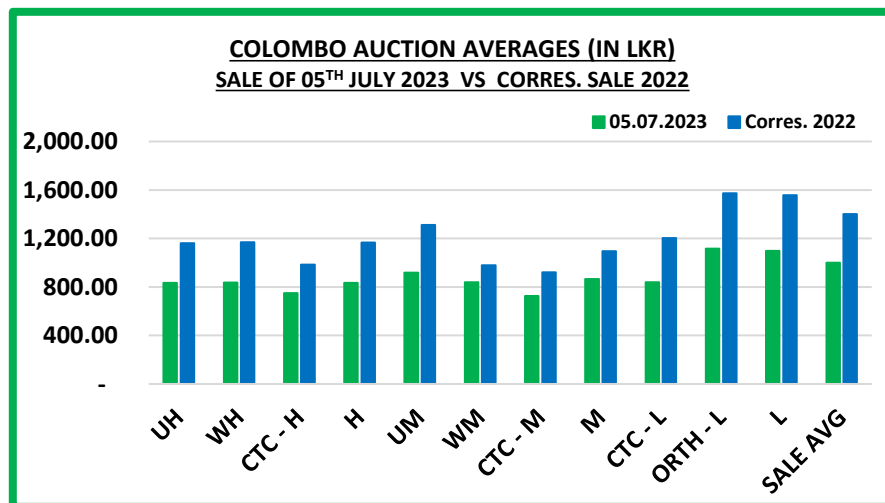
DUST			
DUST1	*	Mattakelle	1600.00
P.DUST	**	Ceciliyan CTC	1320.00

OFF GRADES			
FNGS/FNGS1		Wellandura 'Special'	860.00
PFNGS	*	Hingalgoda Ctc	1220.00
BM		Kurunduwatta	1100.00
BP		Urala	1020.00
		Tinioya	1020.00
		Rotumba	1020.00
BOP1A		Chandrika Estate	1320.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED

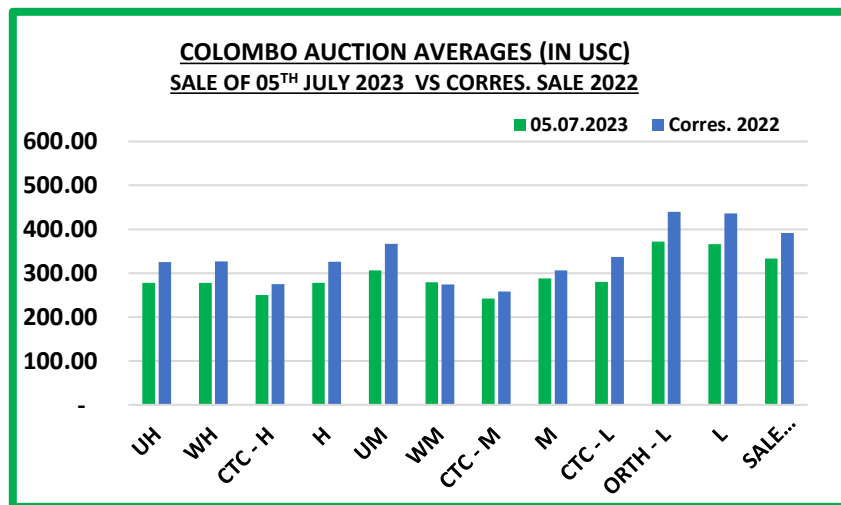


COLOMBO AUCTION AVERAGES



	Sale of 28/06/2023 In LKR	Sale of 05/07/2023 In LKR	Corres. 2022 In LKR
Uva High Grown	822.96	833.02	1160.56
Western High Grown	823.79	835.47	1168.61
CTC High Grown	755.47	748.91	983.54
Summary of High Grown	823.51	834.69	1165.63
Uva Medium Grown	918.23	917.83	1312.58
Western Medium Grown	828.76	838.16	978.69
CTC Medium Grown	725.52	725.94	920.21
Summary of Medium Grown	861.16	864.91	1094.81
CTC Low Grown	849.61	838.71	1203.64
Orthodox Low Grown	1133.72	1115.73	1573.46
Summary of Low Grown	1115.77	1099.16	1556.68
TOTAL SALE AVERAGE	1000.82	1000.37	1401.12

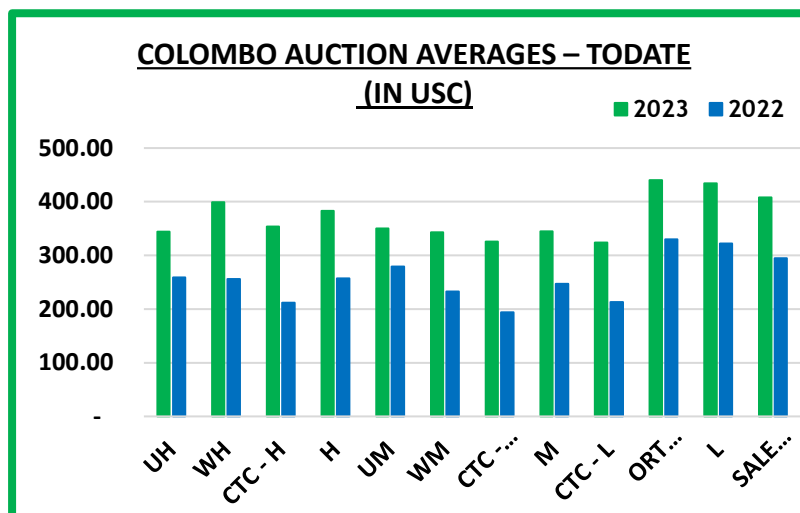
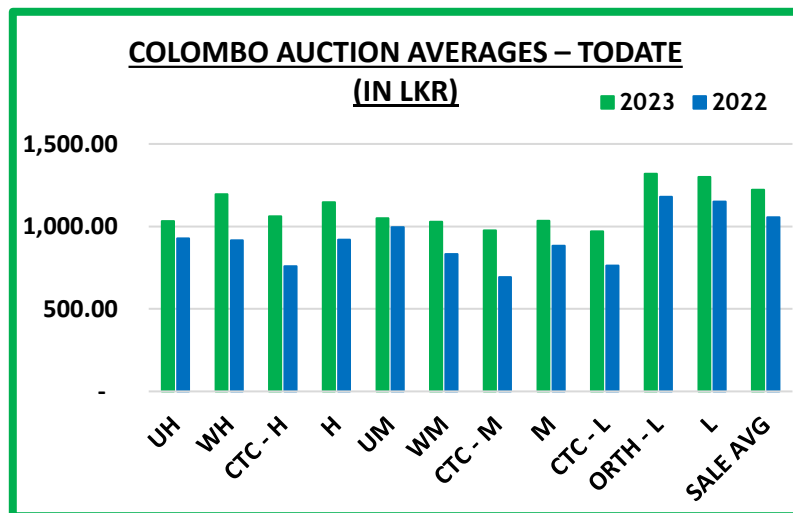
COLOMBO AUCTION AVERAGES



	Sale of 28/06/2023 In USC	Sale of 05/07/2023 In USC	Corres. 2022 In USC
Uva High Grown	273	278	325
Western High Grown	274	278	327
CTC High Grown	251	250	275
Summary of High Grown	273	278	326
Uva Medium Grown	305	306	367
Western Medium Grown	275	279	274
CTC Medium Grown	241	242	258
Summary of Medium Grown	286	288	306
CTC Low Grown	282	280	337
Orthodox Low Grown	376	372	440
Summary of Low Grown	371	366	436
TOTAL SALE AVERAGE	332	333	392



COLOMBO AUCTION AVERAGES



January to Date (Sale No.26)	2023 LKR	2022 LKR	2023 USC	2022 USC
Uva High Grown	1031.42	926.89	344	259
Western High Grown	1196.10	915.96	399	256
CTC High Grown	1060.45	758.56	354	212
Summary of High Grown	1146.36	919.42	383	257
Uva Medium Grown	1049.06	996.16	350	279
Western Medium Grown	1028.36	832.04	343	233
CTC Medium Grown	976.28	693.12	326	194
Summary of Medium Grown	1034.98	883.17	345	247
CTC Low Grown	970.60	762.46	324	213
Orthodox Low Grown	1318.84	1179.39	440	330
Summary of Low Grown	1299.47	1150.80	434	322
TOTAL SALE AVERAGE	1222.98	1055.05	408	295



COLOMBO AUCTION AVERAGES

FROM 01 ST TO 05 TH JULY 2023	LKR
Uva High Grown	850.65
Western High Grown	842.62
Summary of High Grown	845.19
Uva Medium Grown	941.24
Western Medium Grown	841.86
Summary of Medium Grown	875.42
Summary of Low Grown	1093.66
TOTAL SALE AVERAGE	1000.62



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 03RD TO 08TH JULY 2023)

	WEEKLY	TODATE
High & Medium	40,204.20	1,138,033.89
Low	15,570.00	300,142.75
Green Tea	28,602.25	898,063.00
Organic Tea	5,495.00	307,393.36
BMF	37,000.00	1,318,416.00
Direct Sales		
Forward Contract	49,500.00	1,593,068.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**
- **Circular**

CROP AND WEATHER - FOR THE PERIOD OF - 03RD TO 09TH JULY 2023



Western

Rainfall was experienced throughout the week in Dickoya and Bogowantalawa districts. Sunny weather conditions were reported throughout the week in the Agarapatana district.



Nuwara Eliya

Rainy weather conditions were recorded at the beginning of the week in Kandapola and Nuwara Eliya districts whilst bright weather conditions prevailed thereafter.



Uva

Dull weather with occasional showers were experienced in Haputale and Badulla districts. Dry weather conditions were reported at the beginning of the week in the Lunugala district whilst rainy weather conditions prevailed thereafter.



Low Grown

Dry weather was recorded throughout the week in the Rathnapura district. Rainy weather conditions were reported at the beginning of the week in Galle and Deniyaya districts whilst bright weather conditions prevailed thereafter.



Crop

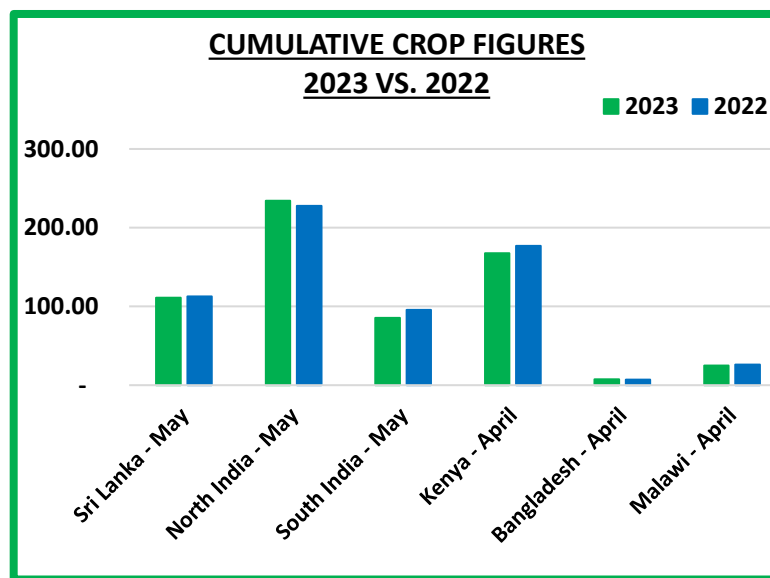
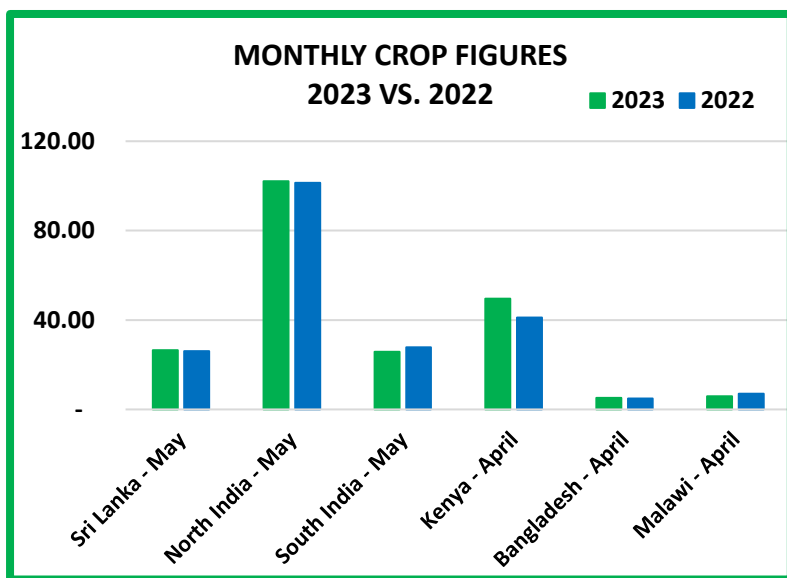
Crop intake in the Western, Nuwara Eliya and Uva/Uda Pussellawa regions are low whilst the crop intake in the Low grown region maintained.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2023	2022	Cumulative + Inc. / Dec.	Cumulative	2023	2022	Cumulative + Inc. / Dec.
Sri Lanka	May	26.52	26.03	+ 0.49	Upto May	111.08	112.56	- 1.48
North India	May	102.13(E)	101.39	+ 0.74	Upto May	234.26(E)	227.89	+ 6.37
South India	May	25.73(E)	27.79	- 2.06	Upto May	85.58(E)	95.72	- 10.14
Kenya	April	49.49	41.17	+ 8.32	Upto April	167.62	177.00	- 9.38
Bangladesh	April	5.13	4.93	+ 0.20	Upto April	7.60	7.05	+ 0.55
Malawi	April	5.90	7.07	- 1.17	Upto April	24.99	25.97	- 0.98

(E) - Estimated



TEA NEWS AROUND THE GLOBE

MOMBASA MARKET

SALE NO. 28 – SALE OF 10TH, 11TH & 12TH JULY 2023

There was some improvement in general demand for the 262,591 packages (17,328,143.00 kilos) available; 46.01% were neglected.

OFFERINGS

Leaf Grades	-	145,119 packages (9,445,831.00 kilos) – 63.98% unsold.
Dust Grades	-	81,740 packages (6,099,012.00 kilos) – 40.57% unsold.
Secondary Grades	-	35,732 packages (1,783,300.00 kilos) – 26.08% unsold.

MARKETS

Afghanistan, Bazaar, Yemen and other Middle Eastern countries lent more support with **Egyptian Packers** and **UK** active. A section of **Pakistan Packers** maintained interest while others were absent. **Kazakhstan** and **other CIS States** were active but selective with some enquiry from **Russia**. **Sudan** and **Iran** and were absent. **Local Packers** maintained interest with **Somalia** active but at lower levels.

LEAF GRADES (M2)

BP1:

Best – Were irregular and varied between steady to USC7 dearer to easier by up to USC11.

Brighter – Firm to USC14 above last prices with some teas remaining unsold.

Mediums – KTDA mediums saw selected invoices sell at reserve price levels while most teas were neglected. Plantation mediums ranged between firm to USC9 dearer to easier by a similar margin.

Lower Medium – Were irregular with most lines easier by up to USC27 but some teas advanced by up to USC10 with select invoices dearer by USC42.

Plainer – Ranged between USC16 dearer to easier by USC12.

PF1:

Best – Steady to USC24 above previous levels.

Brighter – Met improved interest at firm to USC19 dearer.

Mediums – Most KTDA mediums remained unsold with only a few teas absorbed at steady to USC15 above last prices. Plantation mediums were firm to USC16 dearer.

Lower Medium – Saw more but irregular enquiry and ranged between steady to USC23 dearer to easier by up to USC16.

Plainer – Were irregular varying between firm to USC12 above previous rates to easier by up to USC10.

DUST GRADES (M1)

PDUST:

Best – Varied between firm to USC14 dearer to easier by up to USC12.

Brighter – Were firm to USC16 above previous levels.

Mediums – KTDA mediums were steady at reserve prices with a number of teas neglected while plantations were irregular varying between firm to USC8 dearer to easier by up to USC6.

Lower Medium – Saw irregular enquiry and ranged between steady to USC24 above last prices to USC12 easier.

Plainer – Varied between USC16 dearer to easier by up to USC12.



TEA NEWS AROUND THE GLOBE



MOMBASA MARKET – Continued ;

DUST1:

Best – Saw improved interest and appreciated by up to USC12.

Brighter – Were firm to USC10 dearer.

Mediums – KTDA mediums saw slightly more absorption at reserve price levels with select invoices advancing by up to USC4, however many teas still remained unsold. Plantations mediums were irregular varying between firm to USC6 dearer to easier by up to USC10.

Lower Medium – Ranged between steady to USC10 dearer to USC8 below previous levels.

Plainer – Met irregular activity varying between firm to USC10 dearer to easier by up to USC17.

SECONDARY GRADES (S1)

In the Secondary Catalogues, **BPs** tended dearer while **PFs** were firm. Clean well sorted coloury **Fannings** were irregular with **similar DUSTs** steady. **Other Fannings** held value while **DUSTs** were about firm. **BMFs** were well absorbed.

QUOTATIONS	BP1 – USC	PF1 – USC
Best	255 – 286	264 – 322
Good	255 – 271	262 – 287
Good Medium	255 – 256	262 – 280
Medium (KTDA)	250 – 252	244 – 269
Medium (Plantations)	150 – 196	120 – 214
Lower Medium	095 – 202	100 – 192
Plainer	054 – 108	050 – 148

AUCTION	KENYA 2022 \$	KENYA 2023 \$	TOTAL 2022 \$	TOTAL 2023 \$
25	2.35	2.15	2.16	1.95
26	2.42	2.12	2.24	1.90
27	2.40	2.02	2.25	1.77

SOURCE : AFRICA TEA BROKERS LTD.



TEA NEWS AROUND THE GLOBE



CHITTAGONG MARKET

SALE NO.11 – 10TH JULY 2023

CTC LEAF: 42,085 packages of Current Season & 425 packages of Old Season teas on offer continued to meet with a strong demand.

BROKENS: All good Brokens once again met with a strong demand and were dearer following competition. Other varieties were also a good market and were mostly firm to dearer. BLF teas saw more interest but were easier with quite fair withdrawals.

FANNINGS: Good Fannings were again a strong market and appreciated in value following quality. Other varieties also elicited good interest and were mostly firm to slightly dearer. BLF teas saw more interest but were easier with quite fair withdrawals.

CTC DUST: 12,634 packages of Current Season & 64 packages of Old Season teas on offer met with good demand. Good liquoring Dusts sold well but Tk.2 to Tk.5/- below last levels. Mediums were firm with last level prices, Plain and BLF had some withdrawals and sold Tk.5/- to Tk.8/- lower than last levels. Blenders lent strong support with Loose tea buyers being selective.

COMMENTS: This sale was held after a gap of one week owing to Eid-ul-Azha holidays which witnessed more widespread enquiry. Blenders continued to lend strong support with more participation from the Loose tea buyers. As a result, prices were higher with fewer withdrawals compared to last. CDs had good demand and sold around last levels.

Our catalogue: (Sale 11) Avg: Tk 222.39, Sold 88.8 % , (Sale 10) Avg: Tk 218.04, Sold 84.0 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	240-255	235-250	Best	235-245	230-245	PD	193-259	196-235
Good	225-235	215-230	Good	225-230	215-225	RD	172-250	150-324
Medium	210-220	205-212	Medium	210-220	205-210	D	165-365	185-350
Plain	180-190	175-190	Plain	180-190	175-190	CD	210-422	210-400
BLF	120-140	125-140	BLF	120-140	125-140	BLF	140-190	100-170

Exchange Rates 10th July 2023 Sterling Pound: Tk. 137.5559, dollar: Tk. 107.0000

SOURCE : NATIONAL BROKERS LTD



SILIGURI MARKET

SALE NO. 27 – SALE OF 07TH JULY 2023

1. MARKET DESCRIPTION :

- GOOD GENERAL DEMAND.
- LEVELS FOR ALL SORTS WERE IRREGULAR AND EASIER FOLLOWING QUALITY.
- ALL SECTIONS OPERATED.
- THE PERCENTAGE OF TEAS SELLING BELOW RS 120 IN THE BLF SEGMENT HAS BEEN THE HIGHEST WHEN COMPARED TO THE LAST TWO SEASONS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 27		
	SALE - 27	SALE - 26	+/-	SALE - 27	SALE - 26	+/-	2023-24	2022-23	2021-22
CTC	182.98	187.47	-4.49	187.31	199.00	-11.68	183.53	199.21	206.32
DUST	176.09	184.75	-8.66	186.06	193.47	-7.41	178.70	189.52	193.90
TOTAL	182.17	187.14	-4.98	187.17	198.40	-11.24	183.00	198.12	204.90

SOURCE: PARCON INDIA PVT LTD

GUWAHATI MARKET

SALE NO. 27 – SALE OF 07TH JULY 2023

1. MARKET DESCRIPTION :

- GOOD DEMAND.
- SELECT LIQUORING TEAS SOLD AROUND LAST LEVELS. BETTER MEDIUMS WERE WELL COMPETED FOR WITH SOME IMPROVED MEDIUM BROKENS SELLING AT DEARER LEVELS.
- MARKET FOR THE PREMIUM DUST WAS SUBDUED WITH IMPROVED MEDIUM AND BETTER MEDIUM DUSTS BEING FIRM TO OCCASIONALLY DEARER.
- WESTERN INDIA ACTIVE ON LIQUORING SORTS WITH FAIR SUPPORT FROM INTERNAL SECTION.
- HUL AND TCPL OPERATED.
- SOME EXPORT ENQUIRY ON LIQUORING BROKENS WITNESSED.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 27		
	SALE - 27	SALE - 26	+/-	SALE - 27	SALE - 26	+/-	2023-24	2022-23	2021-22
CTC	219.82	218.57	1.24	207.62	215.00	-7.38	210.83	206.88	219.11
DUST	205.64	200.86	4.78	211.56	209.10	2.46	200.71	200.11	213.55
TOTAL	215.31	213.64	1.67	208.75	213.32	-4.57	207.95	205.05	217.53

SOURCE: PARCON INDIA PVT LTD





TEA NEWS AROUND THE GLOBE

KOLKATA ORTHODOX / CTC MARKET

SALE NO. 27 – SALE OF 07TH JULY 2023

1. Market Description :

- GOOD DEMAND.
- THE CLEAN, WELL-MADE TEAS ALONG WITH THE TIPPY VARIETIES ON OFFER SOLD READILY AT FIRM RATES AND ALSO APPRECIATED AT TIMES.
- REMAINDER WERE IRREGULAR AROUND LAST AND SOMETIMES LOWER FOLLOWING QUALITY, PARTICULARLY THE BROWNER, STALKIER SORTS.
- PERCENTAGE OF TEAS THAT SOLD BELOW RS.150/- FURTHER INCREASED THIS WEEK.
- EXPORTERS TO THE CIS & MIDDLE EAST OPERATED WITH SOME CONTINENTAL ENQUIRY.

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
TIPPY	700 - 2700	NQ	400 - 750	400 - 2200	NQ
BEST	400 - 600	300 - 350+	300 - 350	270 - 300+(N)	200 - 300(N)
GOOD	320 - 380+	250 - 280+	250 - 280+	220 - 260+	150 - 180
MEDIUM	240 - 290	210 - 240	200 - 240	180 - 220	120 - 140

1. Market description :

- DEMAND- GOOD.
- SELECT BEST AND BETTER MEDIUM ASSAMS WERE STEADY TO FIRM.
- REMAINDER WERE IRREGULAR AND AT TIMES TENDED EASIER. FANNINGS CONTINUED TO WITNESS FAIR WITHDRAWALS.
- GOOD DOOARS SOLD AROUND LAST, PLAINER VARIETIES EASED FURTHER WITH SOME WITHDRAWALS.
- DEMAND AND LEVELS FOR DUSTS SHOWED IMPROVEMENT.
- IMPROVED PARTICIPATION WITNESSED FROM THE MAJOR BLENDEES; ALL OTHER SECTIONS OPERATED.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 27		
	SALE - 27	SALE - 26	+/-	SALE - 27	SALE - 26	+/-	2023-24	2022-23	2021-22
CTC	241.04	242.74	-1.69	241.03	252.62	-11.59	217.51	226.67	225.91
DUST	247.25	252.04	-4.79	273.20	273.61	-0.40	235.76	247.07	226.65
TOTAL	243.21	245.80	-2.59	250.18	258.88	-8.70	222.46	232.21	226.10

SOURCE: PARCON INDIA PVT LTD



UPCOMING AUCTION DETAILS

Auction No.	29		28	
Dates	25 th / 26 th July 2023		18 th / 19 th July 2023	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	808	923,677	806	919,185
Main Sale Total	9,910	4,966,235	10,233	5,118,201
High & Medium	1,560	757,531	1,560	766,539
Low Grown – Leafy	2,102	888,782	2,146	889,296
Low Grown – Semi Leafy	1,471	658,878	1,502	652,733
Low Grown Tippy	1,641	789,841	1,617	770,925
Premium / Flowery	296	47,032	287	48,126
Off Grades	2,277	1,248,971	2,508	1,373,263
Dust	563	575,200	613	617,319
Grand Total	10,718	5,889,912	11,039	6,037,386
Reprints	862	503,698	647	373,561
Total No. of Lots on Offer	10,718		11,039	
Total Quantity on Offer (kg)	5,889,912		6,037,386	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
30	31 st July / 02 nd August 2023	13/07/2023	13/07/2023
31	08 th / 09 th August 2023	20/07/2023	20/07/2023
32	15 th / 16 th August 2023	27/07/2023	27/07/2023

PROMPT DATES

Auction No.	Buyers	Sellers
28	25/07/2023	26/07/2023
29	02/08/2023	03/08/2023
30	08/08/2023	09/08/2023



ORDER OF SALE (SALE NO. 28 – 18TH / 19TH JULY 2023)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
ASIA SIYAKA COMMODITIES PLC.	CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD
MERCANTILE PRODUCE BROKERS (PVT) LTD	EASTERN BROKERS. LTD.	ASIA SIYAKA COMMODITIES PLC.
EASTERN BROKERS. LTD.	JOHN KEELLS PLC	FORBES & WALKER TEA BROKERS (PVT) LTD
FORBES & WALKER TEA BROKERS (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.	EASTERN BROKERS. LTD.
CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD	CEYLON TEA BROKERS PLC
BARTLEET PRODUCE MARKETING (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	JOHN KEELLS PLC
JOHN KEELLS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
LANKA COMMODITY BROKERS LTD	LANKA COMMODITY BROKERS LTD	LANKA COMMODITY BROKERS LTD

[DB : HR / SG]



COLOMBO TEA TRADERS' ASSOCIATION

THE OFFICE OF THE CTTA, No. 50, NAVAM MAWATHA, COLOMBO 02.
Telephone: 011 5588848, 5588849; E-mail ; hemaratne@ctta.lk / nisansala@ctta.lk

CIRCULAR NO.22 OF 2023

July 10, 2023

REGISTRATION OF MANUFACTURERS OF PAPER SACKS FOR THE PACKAGING OF AUCTION TEAS

We are pleased to advise you that MSH PACKAGING INDUSTRIES (PVT) LTD, No.312/7 Kirikittha Road, Kithulkanda, Weliveriya, Sri Lanka also conformed to the SLSI specifications in respect of SLS 1474:2013 – Kraft Liner Board Sacks for Bulk Packaging of Tea. They have obtained certification from the Sri Lanka Standards Institution (SLSI) and the products carry the SLS Logo.

The products of this manufacturer are permitted to be used for the packaging of auction teas, with immediate effect.

Sellers should take careful note of the above when procuring paper sacks for packaging of auction teas.

OFFICE OF THE CTTA
THE COLOMBO TEA TRADERS' ASSOCIATION





“

Setting goals is the first step in turning the invisible into
the visible.

— Tony Robbins

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