



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO. 29 – 22ND / 23RD JULY 2024



ORDER OF SALE (SALE NO. 29 – 22ND / 23RD JULY 2024)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
MERCANTILE PRODUCE BROKERS (PVT) LTD	EASTERN BROKERS. LTD.	ASIA SIYAKA COMMODITIES PLC.
BARTLEET PRODUCE MARKETING (PVT) LTD	JOHN KEELLS PLC	LANKA COMMODITY BROKERS LTD
ASIA SIYAKA COMMODITIES PLC.	ASIA SIYAKA COMMODITIES PLC.	CEYLON TEA BROKERS PLC
CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD	JOHN KEELLS PLC
LANKA COMMODITY BROKERS LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD
EASTERN BROKERS. LTD.	BARTLEET PRODUCE MARKETING (PVT) LTD	EASTERN BROKERS. LTD.
JOHN KEELLS PLC	LANKA COMMODITY BROKERS LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
FORBES & WALKER TEA BROKERS (PVT) LTD	CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD



AUCTION DETAILS

Auction No.	29	
Dates	22 nd / 23 rd July 2024	
	No. of Lots	Qty – kg
Ex Estate	804	809,291
Main Sale Total	10,622	4,997,569
High & Medium	1,768	802,071
Low Grown - Leafy	2,015	789,511
Low Grown - Semi Leafy	1,635	710,442
Low Grown Tippy	2,047	1,009,557
Premium / Flowery	409	68,990
Off Grades	2,199	1,122,692
Dust	549	494,306
Grand Total	11,426	5,806,860
Reprints	408	180,933
Total No. of Lots Offered	11,426	
Total Quantity Offered (kg)	5,806,860	

PROMPT DATES

Auction No.	Buyers	Sellers
29	29/07/2024	30/07/2024



COMMENTS



The 0.80Mkg of Ex-Estate teas on offer met with irregular demand. Select Best Western High Grown BOPs gained selectively, the below best and plainer varieties were dearer. Select Best Western High Grown BOPFs maintained, the below best and plainer sorts gained irregularly. Nuwara Eliya BOP/ BOPFs mostly remained unsold due to a lack of suitable bids. Uda Pussellawa BOPs were irregularly lower, the BOPFs were marginally easier from last levels. Uva BOPs were selectively dearer, the BOPFs were firm to a little dearer at times. Low Grown CTC BP1s were substantially lower, the High and Medium sorts too eased from last levels. Low Grown CTC PF1s were firm to dearer at times, the High and Medium sorts mostly declined.

The 2.5Mkg of Low Grown teas on offer met with lower demand. In the Leafy segment, OP / OPAs were lower. OP1s too met with lower demand. Well-made BOP1s were firm, others were irregularly lower. PEKOE1s were firm. In the Small Leaf segment, Well-made FBOPs met with fair demand, others were irregularly lower. FBOPF1s experienced lower demand. BOPF.SP, BOPF, BOP.SP and BOP grades were firm. FBOPF varieties were firm. Premium Flowery teas met with lower interest.

Turkey, Russia, Iran and the C.I.S countries lent fair support. Libya and Iraq were active.



MARKET DESCRIPTION

Western Teas

Select best Western High Grown BOPs gained following special inquiry, the below best and plainer varieties were firm to irregularly lower at times. Select best BOPFs were firm to Rs.20/- to Rs.50/- easier, the below best and plainer varieties were firm to dearer by Rs 50/- to 80/- . Medium BOP / BOPFs were firm on last levels.

Nuwara Eliya Teas

BOP/ BOPFs mostly remained unsold due to lack of suitable bids.

Uva Teas

Uva BOPs gained Rs.50/- to Rs.100/- at times, the BOPFs were irregularly dearer following quality. Uda Pussellawa BOPs were irregularly lower by Rs.20/- to Rs.40/-, the BOPFs too were barely steady.

CTC Teas

Low Grown CTC BP1s were substantially lower and mostly remained unsold, the High and Medium sorts too eased Rs.50/- to Rs.100/- and more. Low Grown CTC PF1s were firm to Rs.20/- dearer, the High and Medium sorts were barely steady and declined Rs.20/- to Rs.50/- from last week's levels.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	1360 – 1600	1340 – 1550
Average Westerns	1240 – 1340	1220 – 1320
Plainer Westerns	1060 – 1220	1100 – 1200
Western Mediums	770 – 1950	720 – 1280
Uva Teas	1040 – 1280	1160 – 1280
Nuwara Eliya Teas	NQ	NQ
Uda Pussellawa Teas	1040 – 1180	1040 – 1280
CTC (BP1 and PF1)	670 – 1180	730 – 1400





MARKET DESCRIPTION

Low Grown

Select best OP1s met with lower demand, best and below best types too declined from last levels. With the exception of a few select best OPs, other invoices were lower by Rs.50/- to Rs.80/- with inadequate interest. OPAs sold similar to the OPs. Select best BOP1s were firm on last levels, bolder types were lower to last. Select best Pekoes and bolder types were lower by Rs.50/- to Rs.100/-. Shotty Pekoe1s were firm on last, others met with irregular demand.

Select best BOPs were firm, best types were lower by a few rupees, below best types too were lower by Rs.40/- to Rs.60/-, secondary types were firm. BOP.SP.s and BOPF.SP.s met with fair demand. BOPFs followed a similar trend. Select best and best FBOPF1s were lower by Rs.40/- to Rs.60/-, below best types were irregularly lower, secondary types were firm. Select best FBOPs were firm, best and below best types were lower by Rs.60/- to Rs.80/-, secondary types were firm. FBOPF varieties were marginally easier. Well-made Premium Flowery teas met with good demand, others met with irregular demand.

Off Grades

Select best and best Fgs1s were firm on last levels whilst, below best and poorer sorts were lower by Rs.10/- to Rs.20/-. Select best and best BMs maintained on levels, below best and poorer types depreciated by Rs.20/- to Rs.40/-. Select best and best BPs depreciated by Rs.20/- to Rs.40/-, below best and poorer varieties were firm on last levels. Select best BOP1As were lower by Rs.100/- to Rs.150/-, best types were lower by Rs.30/- to Rs.40/-, below best types were lower by Rs.20/- to Rs.30/- whilst poorer types were lower by Rs.50/- to Rs.100/-.

Dust

Select best Dust1s declined by Rs.50/- to Rs.80/- and more, others were firm. All CTCs declined by Rs.40/- to Rs.60/-. Low Grown Dust / Dust1s were firm.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	1240.00 - 1360.00	1160.00 - 1230.00	1000.00 - 1150.00	720.00 - 990.00
OFF GRADES				
FGS1	1140.00 - 1200.00	1060.00 - 1130.00	810.00 - 1050.00	670.00 - 800.00
FGS	850.00 - 980.00	800.00 - 840.00	740.00 - 790.00	640.00 - 730.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	6000.00 - 7000.00	4400.00 - 5800.00	2500.00 - 4000.00	1200.00 - 1500.00
BOP	1800.00 - 2200.00	1600.00 - 1750.00	1300.00 - 1550.00	900.00 - 1200.00
BOPSP	1450.00 - 1900.00	1200.00 - 1400.00	900.00 - 1100.00	750.00 - 850.00
BOPF	1500.00 - 1900.00	900.00 - 1200.00	800.00 - 870.00	700.00 - 790.00
FBOPF1	1900.00 - 2100.00	1600.00 - 1800.00	1350.00 - 1500.00	900.00 - 1250.00
FBOP	2200.00 - 2400.00	1750.00 - 1900.00	1500.00 - 1650.00	1100.00 - 1300.00
BOP1	2350.00 - 3100.00	1950.00 - 2300.00	1300.00 - 1550.00	900.00 - 1250.00
OP1	2350.00 - 3400.00	2100.00 - 2300.00	1500.00 - 1900.00	750.00 - 1450.00
OP	1460.00 - 1700.00	1380.00 - 1440.00	1180.00 - 1340.00	750.00 - 1160.00
OPA	1440.00 - 1800.00	1280.00 - 1420.00	1100.00 - 1240.00	750.00 - 1080.00
PEKOE	1600.00 - 2200.00	1460.00 - 1550.00	1250.00 - 1440.00	850.00 - 1200.00
PEKOE1	1700.00 - 2150.00	1550.00 - 1650.00	1360.00 - 1500.00	950.00 - 1300.00
DUST / DUST1	1050.00 - 1200.00	900.00 - 1040.00	730.00 - 890.00	650.00 - 720.00



EXCHANGE RATES

The average rates currencies quoted on 23rd July 2024 at 9.30 a.m. by Commercial Banks in Colombo for Telegraphic Transfers (TT).

Currency	Buy Rate	Sell Rate
USD	299.29	308.54
EURO	324.05	337.82
GBP	385.36	400.48



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO.29 – 22ND / 23RD JULY 2024)



WESTERN HIGH			
BOP		Robgill	1600.00
BOPSP		Queensberry	1650.00
BOPF/BOPFSP		Robgill	1550.00
FBOP/FBOP1		Weddemulla	1900.00
FBOPF/FBOPF1	*	Bogahawatte	1700.00
		Weddemulla	1700.00
BOP1		Frotoft Super	1700.00
OP/OPA	*	Bogahawatte	1240.00
OP1		Torrington	1550.00
PEKOE/PEKOE1	*	Bogahawatte	1650.00

UVA HIGH			
BOP	*	Ellathota Uva	1400.00
BOPSP		Ranaya	1600.00
BOPF/BOPFSP		Nayabedde	1280.00
FBOP/FBOP1		Gonamotawa	1900.00
FBOPF/FBOPF1	*	Aislaby	1900.00
BOP1	*	Uva Highlands	1800.00
OP/OPA	*	Ellathota Uva	1240.00
OP1		Oodoowerre	1500.00
PEKOE/PEKOE1	*	Aislaby	1650.00
		Mount Uva	1650.00

NUWARA ELIYA			
BOP		Court Lodge	1000.00
BOPSP		-	
BOPF/BOPFSP	*	Lovers Leap	1100.00
FBOP/FBOP1		Court Lodge	1600.00
OP/OPA		Court Lodge	1120.00
PEKOE/PEKOE1		Court Lodge	1300.00

WESTERN MEDIUM			
BOP		Harangalla	1950.00
BOPSP		Uplands	1800.00
BOPF/BOPFSP		Craighead	1600.00
FBOP/FBOP1		Harangalla	2000.00
FBOPF/FBOPF1		Craighead	1900.00
BOP1		Harangalla	2100.00
OP/OPA		Dartry Valley	1400.00
OP1		Dilfar	1700.00
PEKOE/PEKOE1		Uplands	1750.00

UVA MEDIUM			
BOP	*	Demodera 'S'	1900.00
BOPSP		Blossoms Uva Tea	1600.00
BOPF/BOPFSP		Dickwella	1600.00
FBOP/FBOP1		Aruna Passara	1900.00
FBOPF/FBOPF1	*	Halpewatte Uva	1750.00
	*	Demodera 'S'	1750.00
	*	Wewesse	1750.00
		Glen Alpin	1750.00
		Gonakelle	1750.00
		Misty-Uva	1750.00
		Telbedde	1750.00
BOP1		Wewesse	1950.00
OP/OPA	*	Telbedde	1400.00
OP1		Telbedde	1750.00
PEKOE/PEKOE1		Aruna Keppetipola	1750.00

CTC LOW			
PF1	*	Hingalgoda CTC	1400.00
BP1		Ross Feld CTC	810.00
BPS		Danwatta CTC	710.00
OF	**	Peakwatta CTC	790.00

UDA PUSSELLAWA			
BOP		Alma	1800.00
BOPSP		Luckyland	1200.00
BOPF/BOPFSP		Luckyland	1280.00
FBOP/FBOP1		Alma	1850.00
FBOPF/FBOPF1		Alma	1700.00
BOP1		Delmar	1500.00
OP/OPA		Alma	1200.00
OP1		Gampaha	1400.00
PEKOE/PEKOE1		Alma	1750.00

CTC HIGH			
PF1		Dunsinane CTC	1220.00
BP1		-	
BPS	*	Dunsinane CTC	1200.00
OF		-	

CTC MEDIUM			
PF1		New Peacock CTC	1200.00
BP1	**	Strathdon CTC	1180.00
BPS		Park Side CTC	680.00
OF		-	



TOP PRICES (SALE NO.29 – 22ND / 23RD JULY 2024)



LOW			
BOP		New Panilkanda	2250.00
		Suduwelipothahena Super	2250.00
		Kolonna Super	2250.00
		Green House	2250.00
	*	Bogoda Group	2200.00
	*	Ceciliyan	2200.00
BOPSP		Andaradeniya Super	2200.00
BOPF		Morawakkorale	1900.00
	*	Kiruwanaganga	1850.00
BOPFSP		Andaradeniya Super	2200.00
FBOP		Sithaka	2650.00
FBOP1		Kingsbru	2200.00
		Sithaka	2100.00
	*	Bogoda Group	2050.00
FBOPF		Co-Op Lanka	2250.00
		Nilwala	2250.00
FBOPF1		Gangaboda	2150.00
	*	Lumbini	2100.00
	*	Broadlands S.H.	2050.00
BOP1		Sunrise	3100.00
OP1		Susantha	3400.00
		Pothotuwa	2650.00
	*	Berubeula	2550.00
OP		Mulatiyana Hills	1700.00
		Miriswatte	1700.00
		Mahaliyadda	1700.00
OPA		Lumbini	1800.00
		Liyonta	1800.00
		Green Lanka	1800.00
		Wijaya Group	1800.00
		Miriswatte	1800.00
PEKOE		Lumbini	2200.00
		Lakvinka	2200.00
PEKOE1		Galatara	2150.00

PREMIUM			
FBOPFSP		Fortune	7350.00
	*	Lumbini	6450.00
FBOPFEXSP		New Falcon Lanka	7000.00
		New Deniyaya	7000.00
FBOPFEXSP1		Madampe Super	7900.00

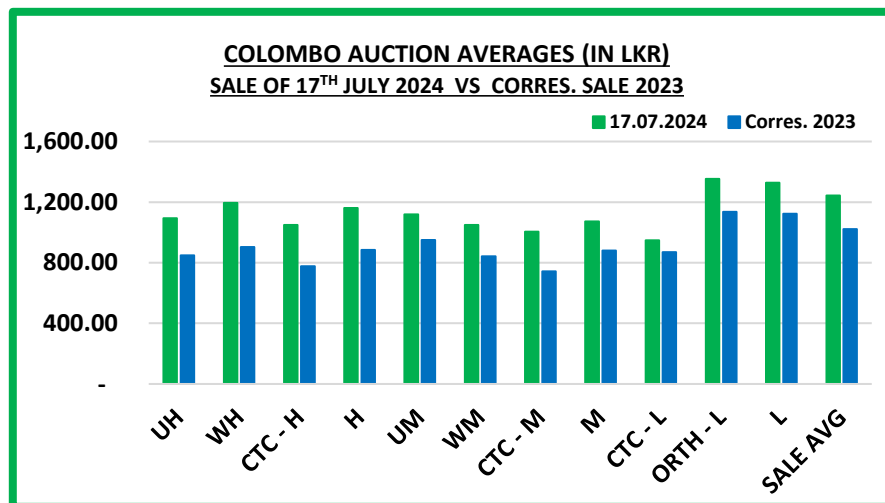
DUST			
DUST1		Great Western	1360.00
P.DUST	*	Ceciliyan CTC	1240.00

OFF GRADES			
FNGS/FNGS1	*	Wattegodde	1200.00
	*	Wanarajah	1200.00
		Holyrood	1200.00
		Agraouvah	1200.00
		Alton	1200.00
		Dessford	1200.00
PFNGS		Liyonta CTC	1100.00
BM		Golden Garden	1300.00
BP		Chandrika Estate	1420.00
BOP1A		Chandrika Estate	1400.00
		Aldora	1400.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED



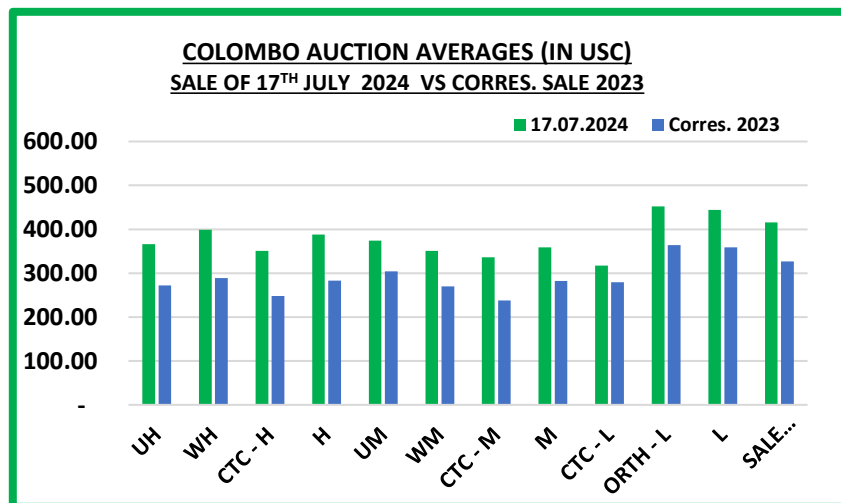
COLOMBO AUCTION AVERAGES



	Sale of 10/07/2024 In LKR	Sale of 17/07/2024 In LKR	Corres. 2023 In LKR
Uva High Grown	1122.35	1094.17	849.57
Western High Grown	1195.72	1194.48	904.03
CTC High Grown	1048.47	1049.79	776.51
Summary of High Grown	1170.52	1161.20	885.04
Uva Medium Grown	1172.33	1117.99	950.13
Western Medium Grown	1071.84	1049.48	843.44
CTC Medium Grown	971.77	1005.36	743.33
Summary of Medium Grown	1109.21	1072.54	881.29
CTC Low Grown	918.54	948.53	870.54
Orthodox Low Grown	1387.75	1353.34	1135.98
Summary of Low Grown	1363.68	1328.30	1122.98
TOTAL SALE AVERAGE	1281.35	1243.74	1022.48



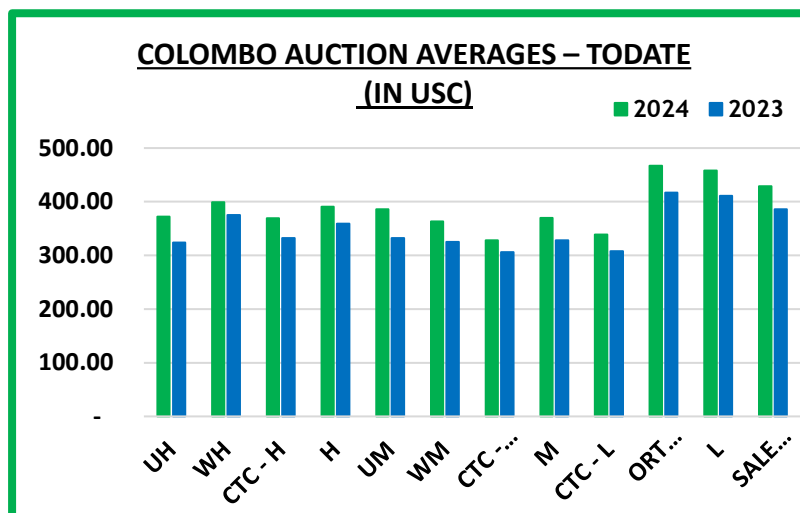
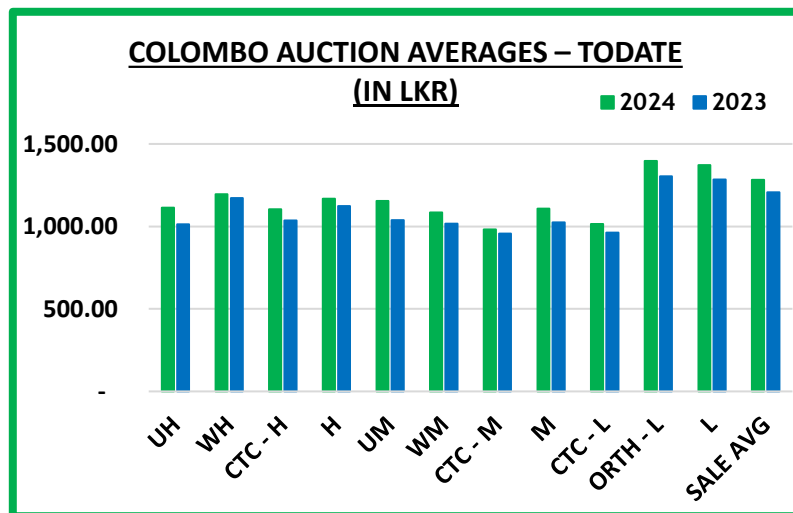
COLOMBO AUCTION AVERAGES



	Sale of 10/07/2024 In USC	Sale of 17/07/2024 In USC	Corres. 2023 In USC
Uva High Grown	375	366	272
Western High Grown	400	399	289
CTC High Grown	350	351	248
Summary of High Grown	391	388	283
Uva Medium Grown	392	374	304
Western Medium Grown	358	351	270
CTC Medium Grown	325	336	238
Summary of Medium Grown	371	359	282
CTC Low Grown	307	317	279
Orthodox Low Grown	464	452	364
Summary of Low Grown	456	444	359
TOTAL SALE AVERAGE	428	416	327



COLOMBO AUCTION AVERAGES



January to Date (Sale No.28)	2024 LKR	2023 LKR	2024 USC	2023 USC
Uva High Grown	1113.18	1013.57	372	324
Western High Grown	1194.95	1171.92	399	375
CTC High Grown	1103.94	1036.39	369	332
Summary of High Grown	1168.74	1123.47	391	359
Uva Medium Grown	1154.24	1038.91	386	332
Western Medium Grown	1085.24	1016.46	363	325
CTC Medium Grown	981.70	956.20	328	306
Summary of Medium Grown	1108.40	1023.62	370	328
CTC Low Grown	1014.85	962.77	339	308
Orthodox Low Grown	1396.60	1303.91	467	417
Summary of Low Grown	1371.30	1285.17	458	411
TOTAL SALE AVERAGE	1282.86	1206.41	429	386



COLOMBO AUCTION AVERAGES

FROM 01 ST TO 17 TH JULY 2024	LKR
Uva High Grown	1115.66
Western High Grown	1194.94
Summary of High Grown	1167.07
Uva Medium Grown	1141.75
Western Medium Grown	1055.03
Summary of Medium Grown	1085.87
Summary of Low Grown	1327.30
TOTAL SALE AVERAGE	1248.83



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 15TH TO 20TH JULY 2024)

	WEEKLY	TODATE
High & Medium	58,578.30	1,817,311.25
Low	27,584.00	449,711.00
Green Tea	79,866.00	1,027,756.00
Organic Tea	7,416.50	229,518.50
BMF	74,847.00	1,239,802.00
Direct Sales	-	-
Forward Contract	66,010.00	1,016,010.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**
- **Notice**

CROP AND WEATHER - FOR THE PERIOD OF – 15TH TO 21ST JULY 2024



Western

Bright weather with occasional showers were reported in Dickoya, Talwakelle and Agarapatana districts together with windy conditions.



Nuwara Eliya

Nuwara Eliya and Kandapola reported bright weather at the beginning of the week, whilst rainfall prevailed thereafter along with heavy blowing.



Uva

Bright weather with strong winds were reported in Lunugala, Haputale and Badulla districts.



Low Grown

Bright weather was reported throughout the week in Galle, Rathnapura and Deniyaya districts.



Crop

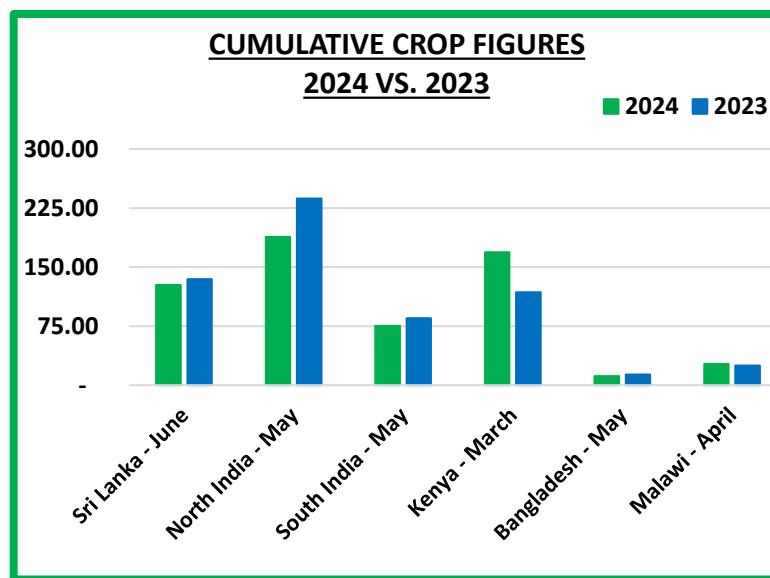
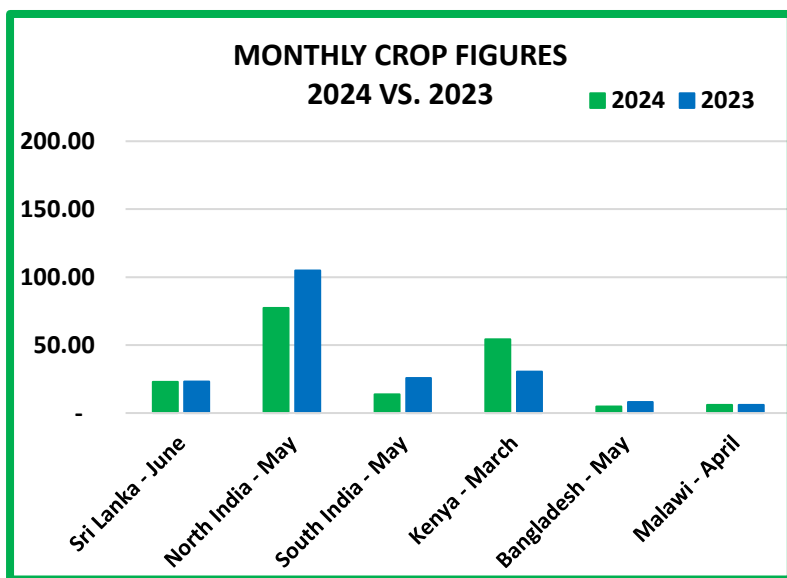
Crop intake is moderate.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2024	2023	Cumulative + Inc. / Dec.	Cumulative	2024	2023	Cumulative + Inc. / Dec.
Sri Lanka	June	23.02	23.08	- 0.06	Upto June	127.43	134.66	- 7.23
North India	May	77.24 (E)	104.90	- 27.66	Upto May	188.40(E)	236.98	- 48.58
South India	May	13.68(E)	25.66	- 11.98	Upto May	75.20 (E)	84.98	- 9.78
Kenya	March	54.34	30.48	+ 23.86	Upto March	168.76	118.13	+ 50.63
Bangladesh	May	4.80	8.20	- 3.40	Upto May	11.50	13.70	- 2.2
Malawi	April	6.01	5.90	0.11	Upto April	26.82	24.99	1.83

(E) - Estimated



TEA NEWS AROUND THE GLOBE



SILIGURI MARKET

SALE NO. 29 – SALE OF 20TH JULY 2024

1. MARKET DESCRIPTION :

- DEMAND – GOOD.
- PRICES EASED, MORE SO FOR THE BEST AND GOOD SORTS.
- DOMESTIC BUYERS WERE ACTIVE WITH FAIR SUPPORT FROM THE TRADITIONAL BLENDERS. EXPORTERS WERE SELECTIVE.
- TO-DATE SALE AVERAGE FOR 2024 IS APPROXIMATELY RS 9/- HIGHER WHEN COMPARED TO 2022.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 29		
	SALE - 29	SALE - 28	+/-	SALE - 29	SALE - 28	+/-	2024-25	2023-24	2022-23
LEAF	197.16	216.63	-19.47	178.35	185.54	-7.19	205.34	183.22	196.31
DUST	200.03	211.17	-11.14	179.81	176.10	3.71	198.90	178.55	187.86
TOTAL	197.52	215.71	-18.19	178.53	184.36	-5.83	204.48	182.70	195.34

SOURCE: PARCON INDIA PVT LTD

GUWAHATI MARKET

SALE NO. 29 – SALE OF 19TH JULY 2024

1. MARKET DESCRIPTION :

- DEMAND: GOOD FOR LEAF AND FAIR FOR DUST.
- GOOD/ BEST LIQUORING TEAS WERE IRREGULAR AND TENDED EASIER FOLLOWING QUALITY. BETTER MEDIUM AND MEDIUM SORTS WERE STEADY.
- CLEANER VARIETIES WERE WELL COMPETED FOR WHEREAS THE BROWNER SORTS EASED. FANNINGS RECEIVED LESS ENQUIRY AND WERE CLEARLY LOWER TO THEIR CORRESPONDING BROKEN GRADES.
- THE DUST MARKET OPENED TO A HESITANT START BUT IMPROVED WITH THE PROGRESS OF THE SALE.
- WESTERN INDIAN BUYERS AND MAJOR BLENDERS WERE ACTIVE WITH SUPPORT FROM INTERNAL SECTION. EXPORTERS WERE SELECTIVE. MAJOR BLENDERS WERE LESS FORCEFUL IN THE DUST SEGMENT ONCE AGAIN.
- PERCENTAGE OF TEAS SOLD ABOVE RS. 400/- HAS DROPPED TO 2.4 THIS WEEK AGAINST 3.8 OF LAST WEEK.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 29		
	SALE - 29	SALE - 28	+/-	SALE - 29	SALE - 28	+/-	2024-25	2023-24	2022-23
CTC	267.94	271.30	-3.36	213.22	215.23	-2.01	254.04	211.47	206.54
DUST	246.08	256.15	-10.08	204.44	210.09	-5.65	236.40	202.01	202.02
TOTAL	260.11	265.83	-5.73	210.58	213.71	-3.13	247.93	208.75	205.29

SOURCE: PARCON INDIA PVT LTD



TEA NEWS AROUND THE GLOBE



KOLKATA CTC / ORTHODOX MARKET

SALE NO. 29 – SALE OF 19TH JULY 2024

1. MARKET DESCRIPTION :

- GOOD FOR BOTH LEAF & DUST.
- SELECT LIQUORING ASSAMS WERE BARELY STEADY. REMAINDER WERE IRREGULAR AND EASED IN LINE WITH QUALITY. HOWEVER, WERE READILY ABSORBED.
- DOOARS BOUGHT LEAF TENDED LOWER WHEN COMPARED TO LAST WEEK.
- DUST FOLLOWED A SIMILAR TREND.
- WESTERN INDIA AND MAJOR BLENDERS WERE THE MAINSTAY WITH SOME SUPPORT FROM OTHER SECTIONS OF THE TRADE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 29		
	SALE - 29	SALE - 28	+/-	SALE - 29	SALE - 28	+/-	2024-25	2023-24	2022-23
CTC	287.07	288.29	-1.22	230.22	234.53	-4.32	264.75	220.55	228.06
DUST	308.53	316.44	-7.91	245.22	250.14	-4.93	289.08	238.69	249.79
TOTAL	296.13	299.36	-3.23	235.18	239.44	-4.26	273.56	225.68	234.11

1. MARKET DESCRIPTION :

- STRONG DEMAND.
- CLEAN, WELL MADE TEAS WERE READILY ABSORBED AT LAST LEVELS.
- THE FEW TIPPY INVOICES SOLD AT ATTRACTIVE RATES FOLLOWING COMPETITION.
- REMAINDER WERE IRREGULAR AROUND LAST WITH THE BROWNER, STALKIER SORTS AT TIMES LOWER FOLLOWING QUALITY.
- EXPORTERS TO THE MIDDLE EAST AND CIS WERE ACTIVE WITH SOME SUPPORT FROM TCPL AND SELECTIVE CONTINENTAL ENQUIRY.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	500-600+	420-450+	370-400+	360-400+	250-300+(N)
GOOD	430-480+	370-410	320-360+	310-350+	190-240
MEDIUM	350-400+	330-360+	280-310+	270-300+	160-190



SOURCE: PARCON INDIA PVT LTD

UPCOMING AUCTION DETAILS

Auction No.	31		30	
Dates	06 th / 07 th August 2024		30 th / 31 st July 2024	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	832	853,228	817	846,965
Main Sale Total	10,640	4,939,136	10,652	4,947,106
High & Medium	1,895	834,526	1,920	844,062
Low Grown – Leafy	1,904	730,117	1,951	740,917
Low Grown – Semi Leafy	1,532	654,796	1,596	688,587
Low Grown Tippy	1,949	941,022	1,969	962,308
Premium / Flowery	385	57,214	486	71,261
Off Grades	2,356	1,179,240	2,159	1,128,499
Dust	619	542,221	571	511,472
Grand Total	11,472	5,792,364	11,469	5,794,071
Reprints	804	379,253	725	329,291
Total No. of Lots on Offer	11,472		11,469	
Total Quantity on Offer (kg)	5,792,364		5,794,071	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
32	13 th / 14 th August 2024	25/07/2024	25/07/2024
33	20 th / 21 st August 2024	01/08/2024	01/08/2024
34	27 th / 28 th August 2024	08/08/2024	08/08/2024

PROMPT DATES

Auction No.	Buyers	Sellers
30	06/08/2024	07/08/2024
31	13/08/2024	14/08/2024
32	20/08/2024	21/08/2024



ORDER OF SALE (SALE NO. 30 – 30TH / 31ST JULY 2024)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
BARTLEET PRODUCE MARKETING (PVT) LTD	JOHN KEELLS PLC	LANKA COMMODITY BROKERS LTD
ASIA SIYAKA COMMODITIES PLC.	ASIA SIYAKA COMMODITIES PLC.	CEYLON TEA BROKERS PLC
CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD	JOHN KEELLS PLC
LANKA COMMODITY BROKERS LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD
EASTERN BROKERS. LTD.	BARTLEET PRODUCE MARKETING (PVT) LTD	EASTERN BROKERS. LTD.
JOHN KEELLS PLC	LANKA COMMODITY BROKERS LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
FORBES & WALKER TEA BROKERS (PVT) LTD	CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD
MERCANTILE PRODUCE BROKERS (PVT) LTD	EASTERN BROKERS. LTD.	ASIA SIYAKA COMMODITIES PLC.

[RR : HR / SG]



NOTICE



COLOMBO TEA TRADERS' ASSOCIATION

THE OFFICE OF THE CTTA, No. 50, NAVAM MAWATHA, COLOMBO 02.

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JULY 19, 2024

CTTA Website

CTTA Website We are pleased to inform you that circulars published by the CTTA will be available on the website. Both members and non-members can access the portal using their eAuction registered mobile numbers. This function is available exclusively within the geographical location of Sri Lanka.

For all other eAuction unregistered users who wish to view the circulars, please send your mobile number along with your company details for registration to info@ctta.lk. Below is the user manual video link for your reference.

<https://youtu.be/fgRUVzJr2wk>

OFFICE OF THE CTTA
COLOMBO TEA TRADERS' ASSOCIATION





“If you set your goals ridiculously high and it's a failure, you will fail above everyone else's success.”

- James Cameron