



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO.38 – 25TH / 26TH SEPTEMBER 2023

ORDER OF SALE (SALE NO. 38 – 25TH / 26TH SEPTEMBER 2023)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
CEYLON TEA BROKERS PLC	ASIA SIYAKA COMMODITIES PLC.	MERCANTILE PRODUCE BROKERS (PVT) LTD
FORBES & WALKER TEA BROKERS (PVT) LTD	JOHN KEELLS PLC	EASTERN BROKERS. LTD.
EASTERN BROKERS. LTD.	EASTERN BROKERS. LTD.	CEYLON TEA BROKERS PLC
MERCANTILE PRODUCE BROKERS (PVT) LTD	CEYLON TEA BROKERS PLC	FORBES & WALKER TEA BROKERS (PVT) LTD
ASIA SIYAKA COMMODITIES PLC.	LANKA COMMODITY BROKERS LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
LANKA COMMODITY BROKERS LTD	BARTLEET PRODUCE MARKETING (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.
JOHN KEELLS PLC	FORBES & WALKER TEA BROKERS (PVT) LTD	JOHN KEELLS PLC
BARTLEET PRODUCE MARKETING (PVT) LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD



AUCTION DETAILS

Auction No.	38	
Dates	25 th / 26 th September 2023	
	No. of Lots	Qty – kg
Ex Estate	702	710,027
Main Sale Total	8,292	3,782,613
High & Medium	1,297	551,171
Low Grown - Leafy	1,375	482,459
Low Grown - Semi Leafy	1,305	532,572
Low Grown Tippy	1,616	755,020
Premium / Flowery	335	49,805
Off Grades	1,872	961,530
Dust	492	450,056
Grand Total	8,994	4,492,640
Reprints	635	305,608
Total No. of Lots Offered	8,994	
Total Quantity Offered (kg)	4,492,640	

PROMPT DATES

Auction No.	Buyers	Sellers
38	02/10/2023	03/10/2023

COMMENTS



The 0.71Mkg of Ex-Estate teas on offer met with lower demand. Select best Western High Grown BOPs declined together with the below best and plainer varieties. Select best BOPF were generally easier, the below best and plainer sorts too declined. Nuwara Eliya BOPs were mostly unsold, the BOPFs declined from last levels. Uda Pussellawa BOPs were irregularly easier, the BOPFs too followed a similar trend. UVA BOPs were barely steady, the BOPFs too were slightly easier. Low Grown CTC BP1s maintained last levels, the High and Medium sorts were tending irregular. The Low Grown CTC PF1s declined sharply, whilst the High and Medium sorts were tending irregular.

The 1.8Mkg of Low Grown teas on offer met with fair demand. In the Leafy segment, OP/OPAs were irregularly lower. OP1s declined following quality. BOP1s were firm to easier. Pekoe / Pekoe1s were mostly firm. In the Small Leaf segment, FBOPs were lower. Well-made FBOPF1s were firm, others too followed a similar trend. FBOPF varieties showed reasonable interest. BOPF.SP, BOPF, BOP.SP and BOP grades met fair demand. Premium Flowery teas were firm.

Turkey, Russia and the C.I.S countries lent fair support. Iran showed continuous support. Libya and Iraq were active.





MARKET DESCRIPTION

Western Teas

Select best BOPs declined by Rs.50/- to Rs.100/- and more, below best and plainer varieties too were barely steady. Select best BOPFs declined by Rs.100/- to Rs.150/- and more, the below best and plainer sorts were easier by Rs.50/- to Rs.100/-. Medium BOPs were firm to Rs.50/- easier, the BOPFs were irregularly lower by Rs.20/- to Rs.30/- and more.

Nuwara Eliya Teas

BOPs mostly remained unsold, the BOPFs too declined by Rs.100/- and more.

Uva Teas

Uva BOPs were barely steady, the BOPFs too were slightly easier. Uda Pussellawa BOPs were irregularly easier with some invoices remaining unsold, the BOPFs were irregularly easier and declined by Rs.50/- to Rs.70/- at times.

CTC Teas

Low Grown CTC BP1s were firm, the High and Medium sorts were tending irregular. Low Grown CTC PF1s declined Rs.100/- to Rs.150/- and more, the High and Medium sorts too were mostly easier by Rs.50/- to Rs.100/-.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	1160 – 1320	1200 – 1340
Average Westerns	900 – 1140	1100 – 1180
Plainer Westerns	670 – 890	940 – 1080
Western Mediums	700 – 1550	760 – 960
Uva Teas	800 – 900	820 – 1100
Nuwara Eliya Teas	NQ	1000
Uda Pussellawa Teas	720 – 940	920 – 1120
CTC (BP1 and PF1)	690 - 1020	720 – 1800





MARKET DESCRIPTION

Low Grown

Select best OP1s were firm, best and below best types declined by Rs.50/- to Rs.100/-, stinky secondaries too were lower to last. OPs in general tended lower to last. Select best OPAs were firm, others experienced a general decline with irregular demand. Select best BOP1s were firm, bolder types tended lower. Well-made Pekoes along with the heavy bold Pekoes met with good demand, secondaries were firm to easier. Shotty Pekoe1s were firm on last level, secondaries met with irregular demand.

Select best and best BOPs were firm, below best and secondary types were firm to dearer by Rs.20/- to Rs.40/-. BOP.SP.s and BOPF.SP.s met with lower demand. BOPFs followed a similar trend. Select best FBOPF1s were firm, best types were irregularly lower by Rs.20/- to Rs.40/- and below best types were firm, secondary types too were firm. Well-made FBOPs in the select best category were firm, best and below best types were lower by Rs.60/- to Rs.80/- and more following quality, secondary types were firm. FBOPF varieties met with reasonable demand. All Premium Flowery teas met with fair demand.

Off Grades

Select best and best Fgs1 depreciated by Rs.60/- to Rs.80/- and more at times, below best and poorer sorts were lower by Rs.50/- to Rs.70/-. Select best and best BMs maintained on last levels, below best and poorer types were lower by Rs.20/- to Rs.30/- and more at times. Select best and best BPs were lower by Rs.20/- to Rs.40/- whilst below best and poorer types maintained on last levels. Select best BOP1As were lower by Rs.60/- to Rs.80/-, best types were lower by Rs.40/- to Rs.80/-, below best types were lower by Rs.20/- to Rs.40/-, whilst poorer sorts maintained on last levels.

Dust

Select best Dust1s were firm, best and below best types declined by Rs.40/- to Rs.60/-, poorer types were firm. High and Medium CTCs declined by Rs.40/- to Rs.60/-. Low Grown CTCs were firm. Select best Low Grown Dust / Dust1s declined by Rs.20/- to Rs.40/-, below best and poorer types were firm.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	1120.00 - 1700.00	950.00 - 1110.00	750.00 - 940.00	650.00 - 740.00
OFF GRADES				
FGS1	960.00 - 1080.00	900.00 - 950.00	720.00 - 890.00	640.00 - 710.00
FGS	810.00 - 1000.00	740.00 - 800.00	680.00 - 730.00	590.00 - 670.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	2400.00 - 3000.00	1700.00 - 2300.00	1250.00 - 1600.00	1000.00 - 1200.00
BOP	1600.00 - 2000.00	1250.00 - 1400.00	1000.00 - 1200.00	850.00 - 980.00
BOPSP	1450.00 - 1900.00	1200.00 - 1400.00	900.00 - 1100.00	750.00 - 850.00
BOPF	1100.00 - 1400.00	900.00 - 1000.00	800.00 - 880.00	700.00 - 790.00
FBOPF1	1480.00 - 1800.00	1300.00 - 1440.00	1150.00 - 1280.00	800.00 - 1000.00
FBOP	1700.00 - 2300.00	1500.00 - 1650.00	1150.00 - 1400.00	900.00 - 1140.00
BOP1	2000.00 - 3550.00	1800.00 - 1950.00	1200.00 - 1650.00	900.00 - 1050.00
OP1	3100.00 - 3750.00	2200.00 - 3050.00	1550.00 - 2150.00	1000.00 - 1500.00
OP	1550.00 - 1650.00	1420.00 - 1500.00	1200.00 - 1400.00	1000.00 - 1150.00
OPA	1300.00 - 2100.00	1200.00 - 1280.00	1080.00 - 1180.00	850.00 - 1050.00
PEKOE	1850.00 - 2400.00	1550.00 - 1800.00	1250.00 - 1500.00	900.00 - 1100.00
PEKOE1	1850.00 - 2550.00	1550.00 - 1800.00	1250.00 - 1500.00	1000.00 - 1100.00
DUST / DUST1	1100.00 - 1340.00	900.00 - 1050.00	800.00 - 890.00	650.00 - 790.00



EXCHANGE RATES

The average rates currencies quoted on 26th September 2023 at 9.30 a.m. by Commercial Banks in Colombo for Telegraphic Transfers (TT).

Currency	Buy Rate	Sell Rate
USD	318.73	329.80
EURO	335.79	350.95
GBP	387.91	403.92



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO. 38 – 25TH / 26TH SEPTEMBER 2023)



WESTERN HIGH			
BOP		Great Western	1320.00
BOPSP		Queensberry	1380.00
BOPF/BOPFSP		Robgill	1340.00
		Mattakelle	1340.00
		Somerset	1340.00
FBOP/FBOP1		Inverness	1900.00
FBOPF/FBOPF1		Inverness	1500.00
BOP1		Inverness	1440.00
OP/OPA	*	Inverness	1260.00
OP1		Frotoft Super	1500.00
PEKOE/PEKOE1		Weddemulla	1850.00

WESTERN MEDIUM			
BOP		Harangalla	1550.00
BOPSP		Hatale	1460.00
BOPF/BOPFSP		Uplands	1160.00
FBOP/FBOP1		Dartry Valley	2000.00
FBOPF/FBOPF1		Dartry Valley	1650.00
		Hatale	1650.00
BOP1		Uplands	1750.00
OP/OPA		Hatale	1550.00
OP1		Harangalla	1650.00
PEKOE/PEKOE1		Doombagastalawa	1950.00
		Meezan	1950.00
		Harangalla	1950.00

UDA PUSSELLAWA			
BOP		Kirklees	940.00
BOPSP		Luckyland	830.00
BOPF/BOPFSP		Liddesdale	1120.00
		High Forest	1120.00
FBOP/FBOP1		Alma	1500.00
		Delmar	1500.00
FBOPF/FBOPF1		Alma	1500.00
BOP1		-	-
OP/OPA		Alma	1240.00
OP1		Gonapitiya	810.00
PEKOE/PEKOE1		Alma	1700.00

UVA HIGH			
BOP		Aislaby	1700.00
BOPSP		Gonamotawa	1400.00
BOPF/BOPFSP		Kelliebedde	1100.00
		Bandaraeliya	1100.00
FBOP/FBOP1		Mount Uva	1600.00
FBOPF/FBOPF1	*	Aislaby	1650.00
BOP1	*	Uva Highlands	1800.00
OP/OPA		Mount Uva	1320.00
OP1		Gonamotawa	1700.00
PEKOE/PEKOE1		Craig	1850.00

UVA MEDIUM			
BOP	*	Halpewatte Uva	1550.00
BOPSP		-	-
BOPF/BOPFSP		Dickwella	1700.00
FBOP/FBOP1		Dickwella	1900.00
FBOPF/FBOPF1	*	Demodera 'S'	1900.00
BOP1		Demodera 'S'	2250.00
OP/OPA		Shawlands	1340.00
OP1		Demodera 'S'	1950.00
PEKOE/PEKOE1	*	Halpewatte Uva	1950.00

CTC HIGH			
PF1		Dunsinane CTC	1200.00
BP1		Dunsinane CTC	1020.00
BPS		Mount Vernon CTC	890.00
OF		-	-

CTC MEDIUM			
PF1	**	New Peacock CTC	1020.00
BP1	*	Delta CTC	870.00
BPS		Donside CTC	800.00
OF		-	-

NUWARA ELIYA			
BOP		Court Lodge	1000.00
BOPSP	*	Lovers Leap	770.00
BOPF/BOPFSP		Mahagastotte	1000.00
FBOP/FBOP1		Court Lodge	2250.00
OP/OPA	*	Kenmare	840.00
PEKOE/PEKOE1		Court Lodge	1460.00

CTC LOW			
PF1	*	Hingalgoda CTC	1800.00
BP1		Nelunwatta CTC	740.00
BPS		-	-
OF	*	Peakwatta CTC	730.00



TOP PRICES (SALE NO. 38 – 25TH / 26TH SEPTEMBER 2023)



LOW			
BOP		Karagoda	2450.00
BOPSP		Stream Line	2250.00
BOPF	*	Ceciliyan	1440.00
BOPFSP		Golden Garden	1600.00
FBOP		Sunrise	2700.00
FBOP1		Kolonna Super	1900.00
		New Mahendra	1750.00
	*	Halwitigala Smallholders	1700.00
FBOPF		Sihara	1700.00
		New Galagawa	1700.00
		New Laksakanda	1700.00
FBOPF1		Pothotuwa	2000.00
	*	Sineth	1900.00
		Lumbini	1900.00
BOP1		New Vithanakanda	3550.00
OP1		Selna	3750.00
OP		Galaboda Group	1650.00
OPA		Green Lanka	2100.00
PEKOE		Adams View	2400.00
		Liyonta	2400.00
PEKOE1		Golden Garden	2550.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED

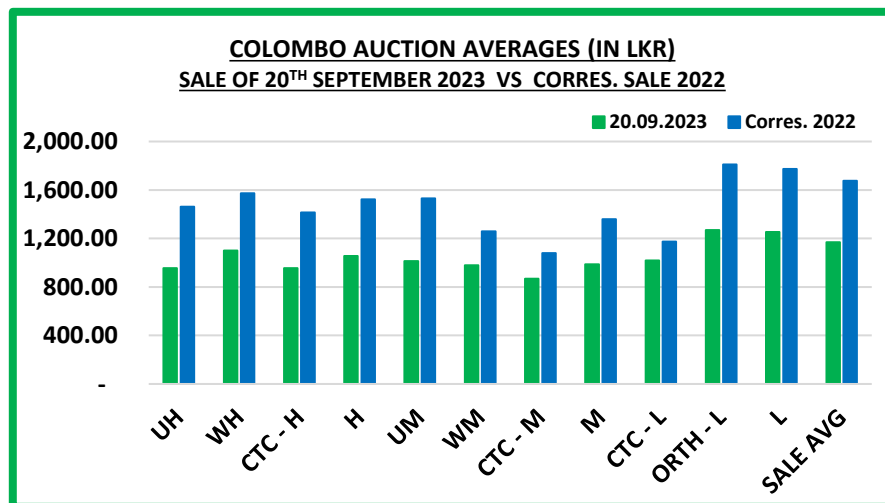
PREMIUM			
FBOPFSP		New Deniyaya	3050.00
FBOPFEXSP		Brombil	3350.00
		New Deniyaya	3350.00
FBOPFEXSP1		Danawala	2900.00

DUST			
DUST1	*	Mattakelle	1700.00
P.DUST	*	Hingalgoda CTC	1400.00

OFF GRADES			
FNGS/FNGS1	*	Mattakelle	1080.00
		Wattegodde	1060.00
		Clydesdale	1060.00
	*	Mattakelle	1040.00
PFNGS	*	Hingalgoda CTC	1700.00
	*	Ceciliyan CTC	1180.00
BM		Kurunduwatta	1280.00
BP		Morawakkorale	1100.00
		Veddagala	1080.00
		Moragalla 'A1'	1080.00
	*	Morawakkorale	1060.00
	*	Berubeaula	1060.00
BOP1A		Goorookoya Super	1380.00
		Magedara	1380.00

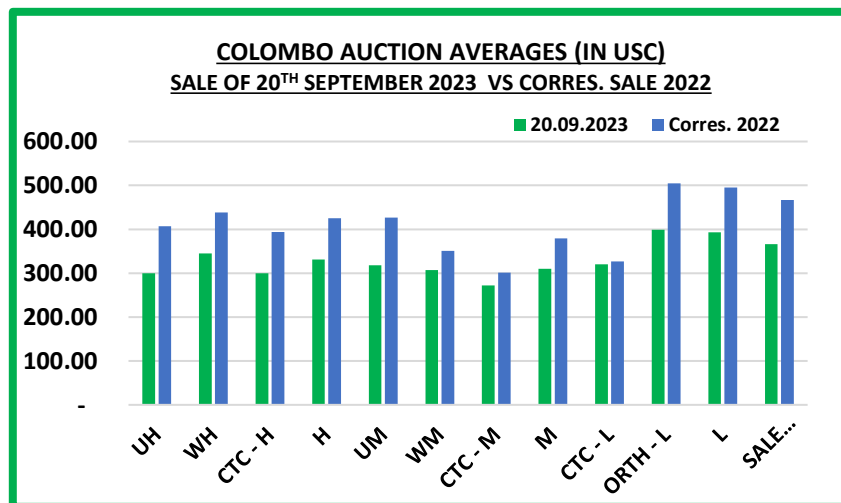


COLOMBO AUCTION AVERAGES



	Sale of 13/09/2023 In LKR	Sale of 20/09/2023 In LKR	Corres. 2022 In LKR
Uva High Grown	984.72	954.52	1461.69
Western High Grown	1117.77	1101.01	1572.44
CTC High Grown	969.70	954.86	1413.99
Summary of High Grown	1083.93	1054.93	1523.41
Uva Medium Grown	1010.98	1013.12	1531.33
Western Medium Grown	995.18	978.61	1258.98
CTC Medium Grown	886.91	868.02	1078.83
Summary of Medium Grown	999.34	987.51	1358.97
CTC Low Grown	1108.10	1019.67	1173.78
Orthodox Low Grown	1275.16	1270.57	1810.10
Summary of Low Grown	1268.96	1253.43	1774.30
TOTAL SALE AVERAGE	1185.29	1167.93	1676.93

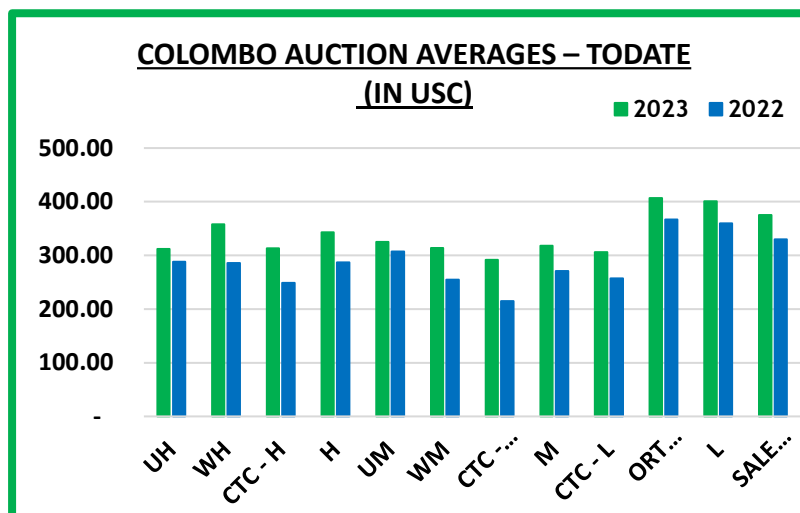
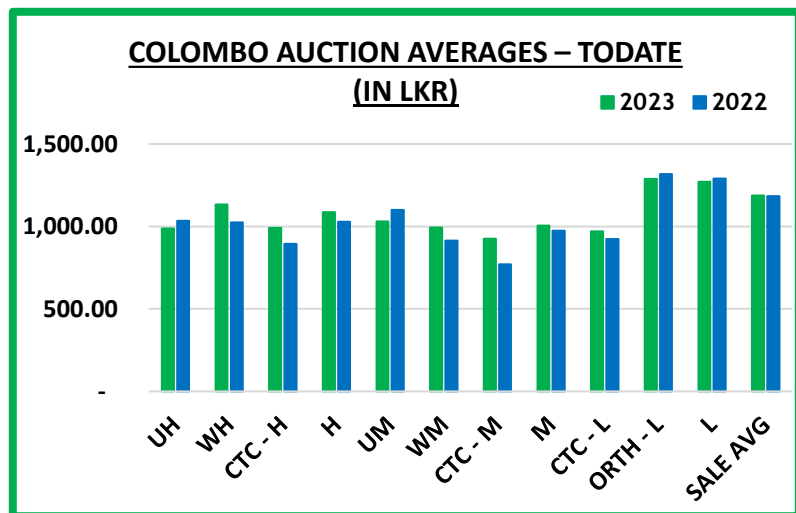
COLOMBO AUCTION AVERAGES



	Sale of 13/09/2023 In USC	Sale of 20/09/2023 In USC	Corres. 2022 In USC
Uva High Grown	311	300	407
Western High Grown	353	345	438
CTC High Grown	306	300	394
Summary of High Grown	342	331	425
Uva Medium Grown	319	318	427
Western Medium Grown	314	307	351
CTC Medium Grown	280	272	301
Summary of Medium Grown	315	310	379
CTC Low Grown	350	320	327
Orthodox Low Grown	403	399	505
Summary of Low Grown	401	393	495
TOTAL SALE AVERAGE	374	366	467



COLOMBO AUCTION AVERAGES



January to Date (Sale No.37)	2023 LKR	2022 LKR	2023 USC	2022 USC
Uva High Grown	987.81	1034.93	312	288
Western High Grown	1133.01	1025.28	358	286
CTC High Grown	991.90	894.18	313	249
Summary of High Grown	1087.07	1028.54	343	287
Uva Medium Grown	1030.23	1100.76	325	307
Western Medium Grown	994.29	914.76	314	255
CTC Medium Grown	924.83	769.82	292	215
Summary of Medium Grown	1005.70	973.81	318	271
CTC Low Grown	969.97	923.15	306	257
Orthodox Low Grown	1288.11	1317.32	407	367
Summary of Low Grown	1270.60	1290.46	401	360
TOTAL SALE AVERAGE	1187.47	1183.15	375	330



COLOMBO AUCTION AVERAGES

FROM 01 ST TO 20 TH SEPTEMBER 2023	LKR
Uva High Grown	962.23
Western High Grown	1105.33
Summary of High Grown	1065.28
Uva Medium Grown	1029.73
Western Medium Grown	1000.11
Summary of Medium Grown	1007.73
Summary of Low Grown	1255.21
TOTAL SALE AVERAGE	1174.94



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 18TH TO 23RD SEPTEMBER 2023)

	WEEKLY	TODATE
High & Medium	48,554.00	1,581,411.90
Low	13,782.00	393,344.80
Green Tea	37,215.00	1,273,636.00
Organic Tea	1,000.00	419,977.36
BMF	29,429.00	1,960,167.00
Direct Sales	-	-
Forward Contract	13,020.00	1,951,068.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**
- **Notice**
- **Holiday Notice**

CROP AND WEATHER - FOR THE PERIOD OF – 18TH TO 24TH SEPTEMBER 2023



Western

Bright weather with occasional showers were reported in Dickoya and Talawakelle, whilst light showers were experienced throughout the week in Agarapathana.



Nuwara Eliya

Rainy weather conditions were reported at the beginning of the week in the Nuwara Eliya district whilst bright weather conditions prevailed thereafter. Light showers were recorded throughout the week in Kandapola.



Uva

Bright mornings with occasional evening showers were reported in Lunugala, Haputale and Badulla districts.



Low Grown

Bright weather with occasional rainfall was recorded in Deniyaya, Rathnapura and Galle districts.



Crop

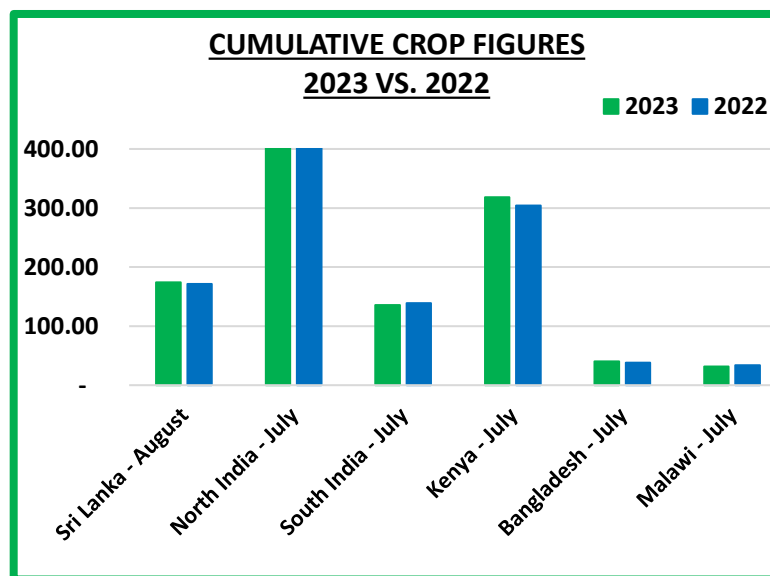
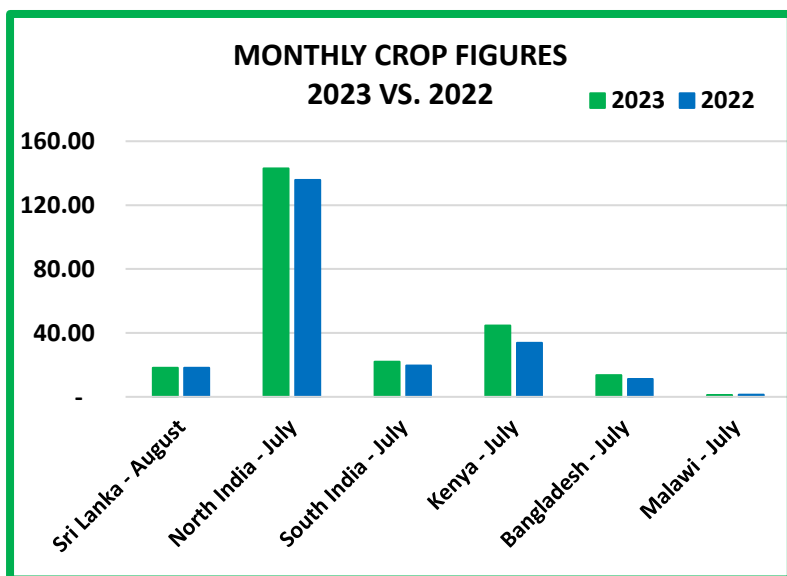
Crop intakes are low.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2023	2022	Cumulative + Inc. / Dec.	Cumulative	2023	2022	Cumulative + Inc. / Dec.
Sri Lanka	August	18.25	18.27	- 0.02	Upto August	174.20	171.37	+ 2.83
North India	July	143.05(E)	135.77	+ 7.28	Upto July	487.60(E)	482.92	+ 4.68
South India	July	21.96(E)	19.52	+ 2.44	Upto July	135.68(E)	139.10	- 3.42
Kenya	July	44.69	33.85	+ 10.84	Upto July	318.34	304.21	+ 14.03
Bangladesh	July	13.65	11.26	+ 2.39	Upto July	40.09	38.33	+ 1.76
Malawi	July	1.26	1.29	- 0.03	Upto July	31.79	33.71	- 1.92

(E) - Estimated



TEA NEWS AROUND THE GLOBE



CHITTAGONG MARKET

SALE NO.22 – 25TH SEPTEMBER 2023

CTC LEAF: 76,297 packages of tea on offer met with a fair demand with heavier withdrawals.

BROKENS: A few select lines of good Brokens met with a fair demand and sold at around last levels but all others declined in price and witnessed heavy withdrawals, particularly the plainest. BLF teas met with less demand with much more withdrawals.

FANNINGS: A few lines of good Fannings met with a fairly good demand and mostly sold at around last levels and often shedding Tk.2/- to Tk.4/-. Medium Fannings met with less demand and where sold recorded a further drop and there were more withdrawals. Plain types witnessed much less demand and were mostly withdrawn owing to lack of bids. BLF teas met with less demand with much more withdrawals

CTC DUST: 14,388 packages of tea on offer met with a good demand. Good liquoring Dusts met with good demand at easier rates. Medium teas met with a fair demand with some withdrawals. Plain and BLF Dusts met with less demand and had some withdrawals. Blenders were fairly active. Loose tea buyers were selective.

COMMENTS: A record weight of tea was on offer in this sale which mainly comprised of reprints from the previous sales. Blenders lent fairly good support but were holding lower limits. There was less demand from the Loose tea buyers particularly for the re-printed teas.

Dusts met with fair demand with less withdrawals than last.

Our catalogue: (Sale 22) Avg: Tk 198.88 , Sold 54.39 % , (Sale 21) Avg: Tk 202.19 , Sold 52.36 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	197-210 nom	200-215 nom	Best	197-210 nom	200-212 nom	PD	152-220	153-229
Good	190-195	190-200	Good	190-195	190-200	RD	110-325	105-355
Medium	160-175	160-180	Medium	160-170	160-180	D	160-370	127-345
Plain	140-150	140-155	Plain	140-150	140-155	CD	180-140	168-443
BLF	100-125	100-130	BLF	100-125	100-130	BLF	125-135	105-168

Exchange Rates 25th September 2023 Sterling Pound: Tk. 134.3063, dollar: Tk. 110.0000

SOURCE : NATIONAL BROKERS LTD



SILIGURI MARKET

SALE NO. 38 – SALE OF 23RD SEPTEMBER 2023

1. MARKET DESCRIPTION :

- DEMAND – GOOD FOR QUALITY AND FAIR FOR REMAINDER.
- PRICES EASED, MORE SO IN THE MEDIUM AND LOWER MEDIUM SEGMENTS.
- DOMESTIC TRADE OPERATED WITH FAIR SUPPORT FROM TCPL AND HUL. EXPORTERS WERE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 38		
	SALE - 38	SALE - 37	+/-	SALE - 38	SALE - 37	+/-	2023-24	2022-23	2021-22
CTC	157.31	158.67	-1.36	169.93	173.36	-3.43	172.74	189.73	187.92
DUST	158.13	158.92	-0.79	170.10	171.61	-1.51	169.17	182.83	175.10
TOTAL	157.39	158.69	-1.30	169.95	173.16	-3.21	172.34	188.91	186.40

SOURCE: PARCON INDIA PVT LTD

GUWAHATI MARKET

SALE NO. 38 – SALE OF 23RD SEPTEMBER 2023

1. MARKET DESCRIPTION :

- GOOD GENERAL DEMAND FOR BOTH LEAF & DUST CATEGORIES.
- LEVELS FOR BEST/GOOD SORTS WERE BARELY STEADY WITH SELECT CLEAN-BLACK AND LIQUORING TYPES BEING WELL COMPLETED FOR.
- COMMON & PLAINER VARIETIES WERE DISCOUNTED AND OUTLISTED AS WELL. THE DUST MARKET FOLLOWED A TREND SIMILAR TO THAT OF LEAF.
- MAJOR BLENDERS/WESTERN INDIA OPERATED WITH FAIR SUPPORT FROM INTERNAL BUYERS. EXPORTERS WERE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 38		
	SALE - 38	SALE - 37	+/-	SALE - 38	SALE - 37	+/-	2023-24	2022-23	2021-22
CTC	197.07	193.46	3.62	191.12	200.32	-9.20	205.53	207.43	192.82
DUST	196.56	193.93	2.63	205.08	207.99	-2.91	198.39	206.04	188.94
TOTAL	196.93	193.60	3.33	195.16	202.47	-7.30	203.44	207.04	191.65

SOURCE: PARCON INDIA PVT LTD





TEA NEWS AROUND THE GLOBE

KOLKATA ORTHODOX / CTC MARKET

SALE NO. 38 – SALE OF 22ND / 23RD SEPTEMBER 2023

1. Market Description :

- STRONG DEMAND.
- WHOLE LEAF SAW IMPROVED PARTICIPATION AT RATES IRREGULAR AROUND LAST.
- LEAFY BROKENS WERE FULLY FIRM TO AT TIMES DEARER FOLLOWING COMPETITION.
- SMALLER BROKENS AND FANNINGS WERE IRREGULAR AND AT TIMES LOWER, PARTICULARLY THE BROWNER, STALKIER SORTS.
- SECONDARIES WERE READILY ABSORBED.
- EXPORTERS TO THE MIDDLE EAST AND CIS WERE ACTIVE WITH STRAY ENQUIRY FROM HUL & TCPL.

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	350-450+	280-300+(N)	310-350+	280-320+	180-230+(N)
GOOD	290-330+	250-270	280-300+	240-270	140-170
MEDIUM	240-280	220-240+	240-270+	190-230	110-130

1. Market description :

- DEMAND- GOOD FOR LEAF AND FAIR FOR DUST.
- LEVELS FOR BRIGHTER ASSAMS WERE FIRM. REMAINDER WERE IRREGULAR AROUND LAST WITH THE FANNINGS CONTINUING TO WITNESS LESS ENQUIRY.
- GOOD DOOARS SOLD AROUND LAST, BALANCE EASED AND WITNESSED WITHDRAWALS.
- DUST FOLLOWED A SIMILAR TREND BARRING BEST /GOOD ASSAMS WHICH TENDED FULLY FIRM TO OCCASIONALLY DEARER.
- WI OPERATED WITH SUPPORT FROM MAJOR BLENDERS, EXPORTERS & INTERNAL TRADE. PARTICIPATION FROM TCPL IN THE DUST SEGMENT INCREASED FOR THE QUALITY TEAS.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 38		
	SALE - 38	SALE - 37	+/-	SALE - 38	SALE - 37	+/-	2023-24	2022-23	2021-22
CTC	218.53	208.79	9.74	210.85	217.81	-6.95	218.83	232.16	214.65
DUST	226.32	224.20	2.12	239.67	260.59	-20.92	231.15	255.88	219.78
TOTAL	220.94	213.70	7.23	218.54	230.99	-12.45	222.53	238.75	216.09

SOURCE: PARCON INDIA PVT LTD



UPCOMING AUCTION DETAILS

Auction No.	40		39	
Dates	10 th / 11 th October 2023		03 rd / 04 th October 2023	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	626	644,305	632	652,005
Main Sale Total	9,072	4,102,604	9,067	4,182,409
High & Medium	1,467	613,528	1,314	564,340
Low Grown – Leafy	1,565	547,014	1,566	551,751
Low Grown – Semi Leafy	1,450	605,027	1,433	603,223
Low Grown Tippy	1,621	748,064	1,633	765,155
Premium / Flowery	328	48,137	292	43,495
Off Grades	2,124	1,066,408	2,309	1,171,585
Dust	517	474,426	520	482,860
Grand Total	9,698	4,746,909	9,699	4,834,414
Reprints	916	428,870	728	356,488
Total No. of Lots on Offer		9,698	9,699	
Total Quantity on Offer (kg)		4,746,909	4,834,414	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
41	17 th / 18 th October 2023	27/09/2023	27/09/2023
42	24 th / 25 th October 2023	05/10/2023	05/10/2023
43	31 st October / 01 st November 2023	12/10/2023	12/10/2023

PROMPT DATES

Auction No.	Buyers	Sellers
39	10/10/2023	11/10/2023
40	17/10/2023	18/10/2023
41	24/10/2023	25/10/2023



ORDER OF SALE (SALE NO. 39 – 03RD / 04TH OCTOBER 2023)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
MERCANTILE PRODUCE BROKERS (PVT) LTD	JOHN KEELLS PLC	EASTERN BROKERS. LTD.
LANKA COMMODITY BROKERS LTD	EASTERN BROKERS. LTD.	CEYLON TEA BROKERS PLC
ASIA SIYAKA COMMODITIES PLC.	CEYLON TEA BROKERS PLC	FORBES & WALKER TEA BROKERS (PVT) LTD
JOHN KEELLS PLC	LANKA COMMODITY BROKERS LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
CEYLON TEA BROKERS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.
EASTERN BROKERS. LTD.	FORBES & WALKER TEA BROKERS (PVT) LTD	JOHN KEELLS PLC
BARTLEET PRODUCE MARKETING (PVT) LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD
FORBES & WALKER TEA BROKERS (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.	MERCANTILE PRODUCE BROKERS (PVT) LTD

[DB : HR / SG]



NOTICE



Kindly note that Sale No.41 will close as initially scheduled on 27th September 2023. Given the prevailing circumstances, the CTTA has granted approval to include teas in the catalogue, even if the consignments are not delivered to the warehouse on the day of catalogue closure. Please submit your catalogue information via email to our cataloguing department.

The teas catalogued in the above manner must be delivered to the warehouse no later than 02nd October 2023.



HOLIDAY NOTICE

We wish to inform all our valued Clients that our Head Office, Sample Room and Stores will be closed for business on the following days.

28 th September 2023	Thursday	Holy Prophet's Birthday (Milad-Un-Nabi) (Sample Room will be opened during the 1 st half)
29 th September 2023	Friday	Binara Full Moon Poya Day





“ Courage is the most important of all the virtues because without courage, you can't practice any other virtue consistently.

– Maya Angelou ”