



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO. 38 – 28TH / 29TH SEPTEMBER 2021

ORDER OF SALE (SALE NO. 38 – 28TH / 29TH SEPTEMBER 2021)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
Ceylon Tea Brokers PLC	Asia Siyaka Commodities PLC	JOHN KEELLS PLC
F & W Tea Brokers (Pvt) Ltd	JOHN KEELLS PLC	Lanka Commodity Brokers Ltd
Eastern Brokers. Ltd.	Eastern Brokers. Ltd.	Mercantile Produce Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC	Eastern Brokers. Ltd.
Asia Siyaka Commodities PLC	Lanka Commodity Brokers Ltd	Ceylon Tea Brokers PLC
Lanka Commodity Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd	F & W Tea Brokers (Pvt) Ltd
JOHN KEELLS PLC	F & W Tea Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
Bartleet Produce Marketing (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC.



AUCTION DETAILS

Auction No.	38	
Dates	28 th / 29 th September 2021	
	No. of Lots	Qty – kg
Ex Estate	660	744,011
Main Sale Total	10,640	196,892
High & Medium	1,581	773,250
Low Grown - Leafy	2,094	858,080
Low Grown - Semi Leafy	1,774	781,106
Low Grown Tippy	2,126	1,024,236
Premium / Flowery	408	63,593
Off Grades	2,141	1,183,707
Dust	516	512,920
Grand Total	11,300	5,940,903
Reprints	1,318	744,665
Total No. of Lots Offered	11,300	
Total Quantity Offered (kg)	5,940,903	

PROMPT DATES

Auction No.	Buyers	Sellers
38	05/10/2021	06/10/2021



COMMENTS



The 0.74Mkg of Ex Estates teas on offer met with fair demand. Select best Western High Grown BOPs declined from last week's levels, the below best and plainer sorts were firm to irregularly lower. Select best BOPFs were firm to marginally lower, below best and plainer varieties were dearer at the commencement and eased as the sale progressed. Nuwara Eliya BOPs were irregular but mostly easier, the BOPFs were mostly unsold. Udapussellawa BOPs declined however, the BOPFs gained sharply at times following quality and special inquiry. Uva BOPs were firm, the BOPFs were irregularly dearer. Low Grown CTC BP1s were firm to dearer at times, the PF1s were firm on last levels. The High and Medium BP1s were firm to easier with some invoices remaining unsold, the High and Medium PF1s were firm to dearer following quality.

The 2.6Mkg of Low Grown teas which were on offer met with fair demand. Select best OP1s were lower, best and below best OP1s too met with lower demand. BOP1s attracted fair interest. Select best OPAs were firm, best and below best types shed few rupees, others were substantially lower. Well-made Bold Pekoes were firm, mixed varieties shed few rupees. Well-made Shotty Pekoe1s were firm, others were lower. In the Small Leaf segment, select best BOP.SP / BOPF.SP and BOPFs met with improved demand. Select best BOPs gained following quality. Select best and best FBOPs were firm, others too attracted fair interest. Select best FBOPF1s maintained last levels, best and below best varieties maintained last levels. FBOPFs attracted improved interest. Best Premium Flowery teas met with lower demand, others were firm.

Turkey, Russia, Iran and the C.I.S. countries lent fair support. Libya and Iraq were active.





MARKET DESCRIPTION

Western Teas

The select best BOPs were easier by Rs.20/- to Rs.30/- whilst the below best and plainer sorts were mostly firm. Select best BOPFs too eased by Rs.20/- to Rs.30/-, the below best and plainer sorts however were irregularly dearer at times. Best Medium BOPs maintained, however the balance were lower by Rs.10/- to Rs.20/-, BOPFs too were lower by Rs.10/- to Rs.20/-.

Nuwara Eliya Teas

BOPs were lower to last, BOPFs met with less demand and were difficult of sale.

Uva Teas

BOPs were firm, better BOPFs appreciated by Rs.10/-, however the balance met with irregular demand. Uda Pussellawa BOPs declined sharply, whilst the balance met with irregular demand, BOPFs were irregular.

CTC Teas

Low Grown BP1s maintained, PF1s were firm. There was hardly any Medium Grown BP1s on offer, PF1s met with irregular demand. There was hardly any High Grown BP1s on offer, PF1s were firm and at times Rs.10/- to Rs.20/- dearer, the balance were firm.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	610 – 850	630 – 750
Average Westerns	480 – 600	570 – 620
Plainer Westerns	400 – 470	440 – 560
Western Mediums	420 – 810	400 – 580
Uva Teas	460 – 630	500 – 820
Nuwara Eliya Teas	500 – 560	405 – 660
Uda Pussellawa Teas	620 – 800	580 – 770
CTC (BP1 and PF1)	380 – 720	405 – 690





MARKET DESCRIPTION

Low Grown

Select best wiry OP1s along with the other better twisted invoices declined noticeably, reducers too shed from last levels. Better twisted BOP1s with the exception of few select best invoices gained irregularly, bolder types too met with reasonable demand. Better twisted OPs were mostly lower, reducers too met with lesser demand. Select best OPAs were firm, best and below best types declined by Rs.10/- to Rs.20/-, secondary OPAs declined sharply. Pekoes in the select best category held firm, below best types declined by Rs.10/- to Rs.20/- and more at times, heavy bold Pekoe invoices too declined irregularly. Shotty Pekoe1s met with reasonable demand, best and below best categories along with the clean reducers were mostly lower.

Select best well-made BOPs were firm, best types were dearer by Rs.5/- to Rs.10/-, below best BOPs were firm, secondary types were lower by Rs.5/- to Rs.10/-. Select best and best BOP.SP.s and BOPF.SP.s met with good demand, others were firm. BOPFs followed a similar trend. Select best FBOPF1s were firm, best FBOPF1s were dearer by Rs.5/- to Rs.10/- and more following quality, below best FBOPF1s and poor secondaries were lower by Rs.5/- to Rs.10/-. Well-made FBOPs in the select best category met with fair demand, best types were firm, below best and secondary types too were lower by Rs.5/- to Rs.10/-. FBOPF varieties met with very good demand. Select best Premium Flowery teas were firm to easier by Rs.10/- to Rs.20/-, others were firm on last levels.

Off Grades

Select best and best FGS1s were declined by Rs.20/- to Rs.30/-, below best and poorer types were firm. Select best and best BMs were firm, whilst below best and poorer types were dearer by Rs.10/-. All BPs showed an irregular demand. All BOP1As were dearer by Rs.10/-.

Dust

Select best and best Dust1s were irregularly dearer by Rs.5/- to Rs.10/-, below best types sold at firm levels, poorer sorts sold at last levels. High and Medium CTCs depreciated by Rs.10/- to Rs.15/- and more at times as the sale progressed. Low Grown CTCs met with fair demand. Low Grown Dust / Dust1 sold at firm levels.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	650.00 - 900.00	550.00 - 640.00	500.00 - 540.00	390.00 - 490.00
OFF GRADES				
FGS1	520.00 - 570.00	460.00 - 510.00	400.00 - 450.00	330.00 - 390.00
FGS	460.00 - 600.00	430.00 - 450.00	380.00 - 420.00	320.00 - 370.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	2250.00 - 3400.00	1250.00 - 2000.00	800.00 - 1000.00	600.00 - 740.00
BOP	880.00 - 1250.00	710.00 - 870.00	600.00 - 700.00	480.00 - 580.00
BOPSP	800.00 - 1400.00	630.00 - 760.00	550.00 - 620.00	420.00 - 530.00
BOPF	720.00 - 900.00	600.00 - 680.00	450.00 - 580.00	350.00 - 430.00
FBOPF1	800.00 - 1250.00	700.00 - 780.00	600.00 - 680.00	470.00 - 580.00
FBOP	860.00 - 1350.00	720.00 - 830.00	620.00 - 700.00	480.00 - 580.00
BOP1	900.00 - 1650.00	860.00 - 890.00	770.00 - 850.00	600.00 - 640.00
OP1	1150.00 - 1350.00	1100.00 - 1050.00	900.00 - 1030.00	450.00 - 600.00
OP	760.00 - 870.00	700.00 - 750.00	600.00 - 690.00	550.00 - 570.00
OPA	700.00 - 1040.00	590.00 - 650.00	490.00 - 530.00	380.00 - 440.00
PEKOE	840.00 - 1800.00	680.00 - 740.00	530.00 - 600.00	470.00 - 480.00
PEKOE1	870.00 - 1300.00	700.00 - 740.00	550.00 - 600.00	440.00 - 500.00
DUST / DUST1	500.00 - 640.00	400.00 - 490.00	360.00 - 390.00	330.00 - 380.00



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO. 38 - 28TH / 29TH SEPTEMBER 2021)



WESTERN HIGH			
BOP		Somerset	850.00
BOPSP		Glentilt	650.00
BOPF/BOPFSP	*	Gouravilla	750.00
FBOP/FBOP1	*	Bogahawatte	850.00
FBOPF/FBOPF1	*	Bogahawatte	790.00
BOP1	*	Inverness	850.00
OP/OPA	*	Venture	690.00
		Bogahawatte	690.00
OP1		Frotoft Super	800.00
PEKOE/PEKOE1		Frotoft Super	860.00

UVA HIGH			
BOP	*	Uva Highlands	770.00
BOPSP	*	Uvakellie	670.00
BOPF/BOPFSP		Aislaby	820.00
FBOP/FBOP1		Aislaby	1000.00
FBOPF/FBOPF1		Glenanore	810.00
BOP1		Glenanore	920.00
OP/OPA		Oodoowerre	710.00
OP1		Aislaby	790.00
PEKOE/PEKOE1		Glenanore	820.00

NUWARA ELIYA			
BOP	*	Lovers Leap	800.00
BOPF/BOPFSP	*	Lovers Leap	770.00
FBOP/FBOP1		Kenmare	880.00
OP/OPA		-	
PEKOE/PEKOE1	*	Lovers Leap	540.00

WESTERN MEDIUM			
BOP		Dartry Valley	850.00
BOPSP		Doombagastalawa	790.00
BOPF/BOPFSP		Orange Field	580.00
FBOP/FBOP1		Doombagastalawa	980.00
FBOPF/FBOPF1		Dartry Valley	840.00
BOP1		Ancoombra	860.00
OP/OPA		Orange Field	720.00
OP1		Hatale	940.00
PEKOE/PEKOE1		Uplands	1140.00

UVA MEDIUM			
BOP		Demodera "S"	800.00
BOPSP	*	Halpewatte Uva	820.00
BOPF/BOPFSP		Dickwella	760.00
FBOP/FBOP1		Aruna Passara	840.00
FBOPF/FBOPF1	*	Halpewatte Uva	840.00
BOP1	*	Demodera "S"	980.00
OP/OPA	*	Telbedde	740.00
OP1		Demodera "S"	870.00
PEKOE/PEKOE1		Sarnia Plaiderie	940.00

CTC LOW			
PF1		New Galbode CTC	720.00
BP1		Ceciliyan CTC	690.00
BPS		-	
OF		-	

UDA PUSSELLAWA			
BOP		Liddesdale	560.00
BOPSP		Luckyland	540.00
BOPF/BOPFSP		Liddesdale	660.00
FBOP/FBOP1		Delmar	760.00
FBOPF/FBOPF1		Delmar	740.00
BOP1		Liddesdale	760.00
OP/OPA		Delmar	610.00
OP1		Gordon	580.00
PEKOE/PEKOE1		Delmar	760.00

CTC HIGH			
PF1		Dunsinane CTC	630.00
BP1		Dunsinane CTC	560.00
BPS		-	
OF		-	

CTC MEDIUM			
PF1	*	New Peacock CTC	560.00
BP1		Strathdon CTC	530.00
BPS		-	
OF		-	



TOP PRICES (SALE NO. 38 - 28TH / 29TH SEPTEMBER 2021)

LOW			
BOP		Brombil	1250.00
BOPSP	*	Ceciliyan	1400.00
BOPF		Hidellana	900.00
BOPFSP		Ihalapanapitiya	920.00
FBOP		Pothotuwa	1350.00
FBOP1		Sithaka	960.00
		Diyakaduwa	960.00
FBOPF		Katanwila	1400.00
FBOPF1		Ransegoda	1250.00
BOP1		Pothotuwa	1650.00
	*	Ceciliyan	1300.00
OP1		Gunawardena	1350.00
		Liyonta	1350.00
OP		Millawitiya Super	870.00
OPA		Liyonta	1040.00
PEKOE	++	Liyonta	1800.00
PEKOE1		Andaradeniya Super	1300.00
		Tea Lanka	1300.00

PREMIUM			
FBOPFSP		Meddakande	2450.00
FBOPFEXSP		Nilrich	3400.00
FBOPFEXSP1		Thundola Ella	3100.00

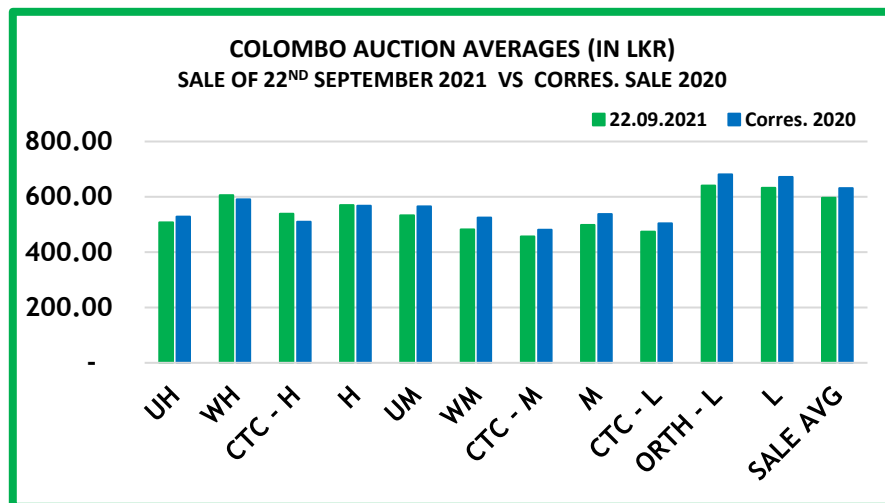
DUST			
DUST1		Mattakelle	900.00
P.DUST	*	Dunsinane CTC	640.00

OFF GRADES			
FNGS/FNGS1		Lakvinka	600.00
	*	Lethenty	570.00
PFNGS	*	Hingalgoda CTC	550.00
BM		Wathuruwila	670.00
BP		Falcon Lanka	650.00
BOP1A		Garden Leaf	720.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED

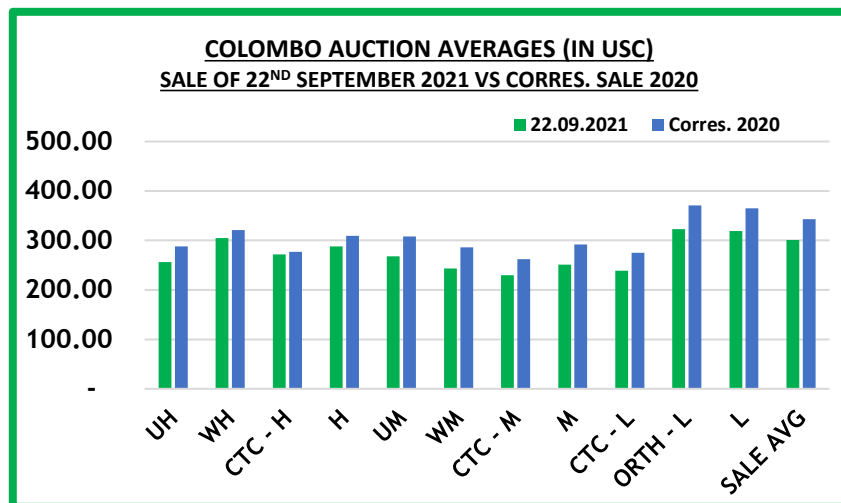


COLOMBO AUCTION AVERAGES



	Sale of 15/09/2021In LKR	Sale of 22/09/2021 In LKR	Corres. 2020 In LKR
Uva High Grown	505.72	507.33	528.63
Western High Grown	595.08	605.65	590.34
CTC High Grown	539.98	539.34	509.50
Summary of High Grown	564.53	570.45	568.30
Uva Medium Grown	513.90	532.66	565.52
Western Medium Grown	479.40	481.66	524.96
CTC Medium Grown	457.95	456.22	481.28
Summary of Medium Grown	490.77	498.14	537.36
CTC Low Grown	478.29	473.69	504.68
Orthodox Low Grown	629.16	640.94	681.59
Summary of Low Grown	622.71	632.26	671.70
TOTAL SALE AVERAGE	587.93	596.84	630.81

COLOMBO AUCTION AVERAGES



	Sale of 15/09/2021 In USC	Sale of 22/09/2021 In USC	Corres. 2020 In USC
Uva High Grown	255	256	288
Western High Grown	301	305	321
CTC High Grown	273	272	277
Summary of High Grown	285	288	309
Uva Medium Grown	260	268	308
Western Medium Grown	242	243	286
CTC Medium Grown	231	230	262
Summary of Medium Grown	248	251	292
CTC Low Grown	242	239	275
Orthodox Low Grown	318	323	371
Summary of Low Grown	315	319	365
TOTAL SALE AVERAGE	297	301	343

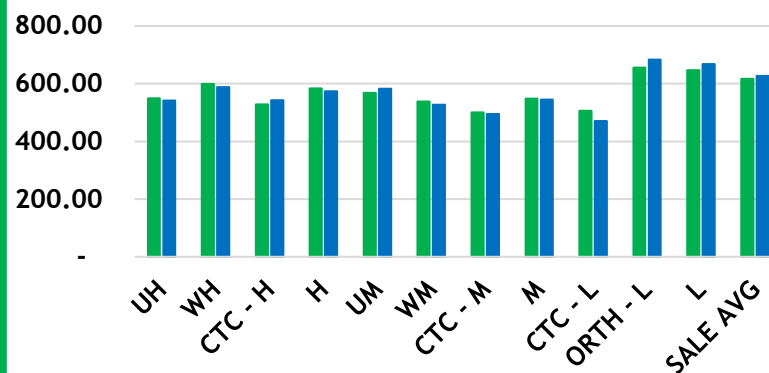


COLOMBO AUCTION AVERAGES

COLOMBO AUCTION AVERAGES – TODATE

(IN LKR)

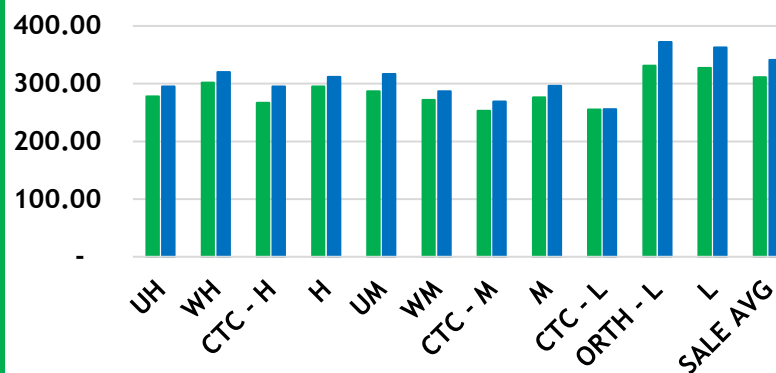
■ 2021 ■ 2020



COLOMBO AUCTION AVERAGES – TODATE

(IN USC)

■ 2021 ■ 2020



January to Date (Sale No.37)	2021 LKR	2020 LKR	2021 USC	2020 USC
Uva High Grown	549.74	541.59	278	295
Western High Grown	598.79	587.75	302	320
CTC High Grown	528.58	542.38	267	295
Summary of High Grown	583.77	573.56	295	312
Uva Medium Grown	568.14	582.56	287	317
Western Medium Grown	538.64	527.39	272	287
CTC Medium Grown	500.54	495.08	253	269
Summary of Medium Grown	547.57	544.81	276	296
CTC Low Grown	505.85	470.00	255	256
Orthodox Low Grown	655.36	683.87	331	372
Summary of Low Grown	647.06	667.86	327	363
TOTAL SALE AVERAGE	616.48	626.92	311	341



COLOMBO AUCTION AVERAGES

FROM 01 ST TO 22 ND SEPTEMBER 2021	LKR
Uva High Grown	516.26
Western High Grown	594.51
Summary of High Grown	566.79
Uva Medium Grown	531.38
Western Medium Grown	485.23
Summary of Medium Grown	500.50
Summary of Low Grown	619.32
TOTAL SALE AVERAGE	587.86



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 21ST TO 25TH SEPTEMBER 2021)

	WEEKLY	TODATE
High, Medium & Low	44,971.00	2,443,362.80
Green Tea	38,649.00	1,558,431.50
Organic Tea	16,179.00	414,919.29
BMF	157,536.00	7,648,897.00
Direct Sales	-	-
Forward Contract	61,200.00	1,595,970.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**

CROP AND WEATHER - FOR THE PERIOD OF – 20TH TO 26TH SEPTEMBER 2021



Western

Dull weather conditions with heavy rainfall was experienced throughout the week in Dickoya, Talawakelle and Bogowantalawa districts.



Nuwara Eliya

Dull weather conditions with heavy showers and windy conditions were experienced throughout the week in Nuwara Eliya and Kandapola.



Uva

Bright weather prevailed throughout the week, with heavy rainfall recorded during the weekend in Bandarawella and Badulla districts.



Low Grown

Dull weather with heavy showers were recorded throughout the week in Galle, Rathnapura and Deniyaya.



Crop

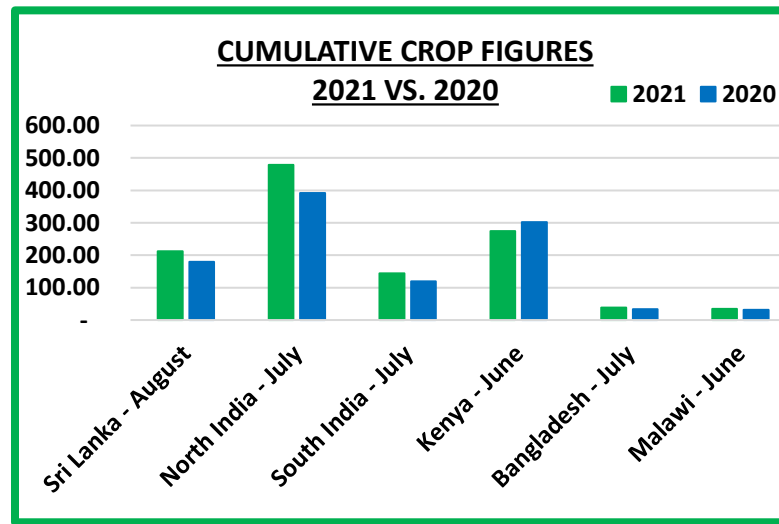
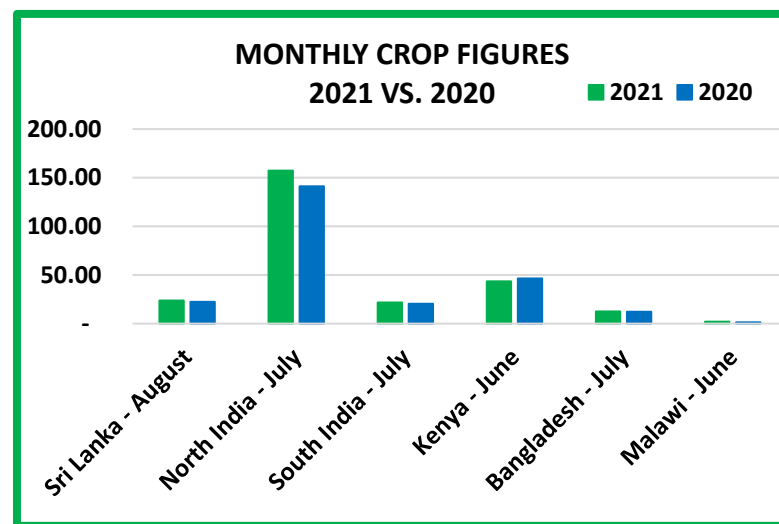
Crop intakes are low.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2021	2020	Cumulative + Inc. / Dec.	Cumulative	2021	2020	Cumulative + Inc. / Dec.
Sri Lanka	August	23.70	22.45	+ 1.25	Upto August	211.69	179.40	+ 32.29
North India	July	157.23 (E)	141.14	+ 16.09	Upto July	478.71 (E)	391.85	+ 86.86
South India	July	21.78 (E)	20.31	+ 1.47	Upto July	144.15 (E)	119.08	+ 25.07
Kenya	June	43.46	46.37	- 2.91	Upto June	274.07	301.60	- 27.53
Bangladesh	July	12.5	12.1	+ 0.40	Upto July	38.3	33.9	+ 4.40
Malawi	June	2.1	1.3	+ 0.80	Upto June	34.5	31.2	+ 3.30

(E) - Estimated



TEA NEWS AROUND THE GLOBE



MOMBASA MARKET

SALE NO. 39 – SALE OF 27TH / 28TH SEPTEMBER 2021

Good but irregular demand prevailed for the 125,919 packages (8,339,632.00 kilos) in the market closely following quality with 21.66% remaining unsold.

LEAF GRADES

Offerings: 65,159 packages (4,253,565.00 kilos). 24.43% were unsold. The best BP1s available were discounted by USC11 to USC28 but a few invoices held steady with brighter types about firm to USC16 below last week's levels while medium categories eased by USC4 to USC6 and some lines remained without bids but a few improved invoices were steady. Lower medium sorts met an irregular activity and ranged between firm to USC6 dearer to easier by USC2 to USC48 and many lines remained unsold. Plainer categories varied between USC2 to USC6 above last prices to easier by USC2 to USC10 with some invoices neglected.

Best PF1s on offer were irregular with quality varying between firm to USC28 dearer to easier by up to USC14 with brighter varieties advancing by USC10 to USC22 and a few lines remained without bids. Medium categories held firm to USC10 above previous week's rates but a few invoices were unsold while lower mediums saw an irregular enquiry ranging between USC19 dearer to easier by a similar rate and some invoices were unsold. Plainer descriptions varied between firm to USC14 above last week's prices to easier by USC3 to USC9 with some lines neglected.

DUST GRADES

Offerings: 41,500 packages (3,095,741.00 kilos) with 20.72% remaining unsold. Best PDUSTs available appreciated by USC16 to USC18 following quality while brighter varieties met better absorption and gained USC7 to USC32 closely following quality with medium categories steady to USC24 above previous week's levels. Improved lower medium types saw better interest advancing by USC3 to USC26 while others shed USC4 to USC18 and some invoices were unsold with plainer sorts irregular varying between firm to USC22 dearer following quality to easier by USC2 to USC8 and many lines were neglected.

The best DUST1s on offer gained USC2 to USC16 with brighter categories advancing by USC6 to USC22 with quality while medium varieties saw improved enquiry and were steady to USC45 above last prices closely following quality. Lower medium types met an irregular activity ranging between firm to USC13 dearer to easier by USC2 to USC6 and some lines remained unsold. Plainer categories varied between USC2 to USC6 above last week's rates to easier by USC2 to USC42 and many invoices were unsold.

SECONDARY GRADES

Offerings: 19,260 packages (990,326.00 kilos) with 14.33% unsold. In the Secondary Catalogues, BPs were dearer while PFs gained. Clean well sorted coloury Fannings appreciated with DUSTs advancing. Other Fannings were steady while similar DUSTs gained. BMFs were well absorbed.

MARKETS

Pakistan Packers showed strong enquiry and were forceful with more and strong support from Yemen and other Middle Eastern countries and were dominant while UK lent more and strong interest. There was increased activity from Russia while Egyptian Packers and Sudan showed useful support with reduced interest from Kazakhstan, other CIS nations and Bazaar. Iran and Afghanistan were subdued while Local Packers operated in line with price. Somalia lent strong support at the lower end of the market.





TEA NEWS AROUND THE GLOBE

MOMBASA MARKET – Continued

QUOTATIONS	BROKENS \$	FANNINGS \$
Best	253 – 602	324 – 350
Good	250 – 344	320 – 360
Good Medium	245 – 290	284 – 336
Medium	260 – 276	250 – 282
Lower Medium	120 – 192	140 – 232
Plain	110 – 154	105 – 199

AUCTION	KENYA 2020 \$	KENYA 2021 \$	TOTAL 2020 \$	TOTAL 2021 \$
37	2.04	2.17	1.97	2.04
38	1.98	2.23	1.89	2.10
39	1.98	2.34	1.91	2.18

SOURCE : AFRICA TEA BROKERS LTD.



TEA NEWS AROUND THE GLOBE



CHITTAGONG MARKET

SALE NO. 20 – 27TH SEPTEMBER 2021

CTC LEAF: 47,515 packages of Current Season and 147 packages of Old Season teas on offer met with a fairly strong demand.

BROKENS: Well made good liquoring Brokens were a strong market and were mostly dearer by Tk.1/- to Tk.2/-. Their Medium types were fully firm to occasionally dearer. Plain and BLF teas met with a fair demand and were about steady.

FANNINGS: Good liquoring Fannings once again met with a good demand and tended dearer. Medium varieties were also a good market and were slightly dearer following competition. Plain and BLF teas met with a little more demand and were fully firm.

CTC DUST: 11,667 packages of Current Season and 43 packages of Old Season teas on offer met with a good demand. Select best liquoring teas were around last levels. The remainder were fully firm to slightly dearer. Their mediums were also dearer by Tk.2/- to Tk.3/-. Plain and BLF Dusts were an easier market and witnessed fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Good liquoring teas continued to be well sought after and were generally a little dearer. Both Blenders and Loose tea buyers were more active this week. As a result, there were a little less withdrawals.

Dusts sold well.

Our catalogue (Sale 20): Avg: Tk 201.37, Sold 84.4% & (Sale 19) Avg: Tk 202.72, sold 84.7%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	180-195 nom	180-195 nom	Best	207-213	207-212	PD	180-242	179-225
Medium	192-203	192-203	Good	195-203	195-202	RD	162-268	164-264
Small	193-206	193-205	Medium	189-194	189-194	D	170-272	175-268
Plain	182-187	180-185	Plain	182-187	182-187	CD	162-371	175-395
BLF	155-178	155-175	BLF	155-175	155-175	BLF	162-179	164-175

Exchange Rates 27 September 2021 Sterling Pound: Tk. 114.0222 dollar: Tk. 84.1187 8

SOURCE : NATIONAL BROKERS LTD



TEA NEWS AROUND THE GLOBE



SILIGURI MARKET

SALE NO.38 – SALE OF 24TH SEPTEMBER 2021

1. **MARKET DESCRIPTION :**
 - Demand : good for quality and fair for remainder.
 - Levels eased more so for teas which showed a drop in quality.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2021-22			2020-21			UPTO SALE - 38		
	SALE - 38	SALE - 37	+/-	SALE - 38	SALE - 37	+/-	2021-22	2020-21	2019-20
CTC	162.55	166.33	-3.78	248.16	252.53	-4.37	187.92	237.76	143.15
DUST	156.72	152.39	4.33	240.13	242.78	-2.64	175.10	228.59	135.51
TOTAL	161.90	164.61	-2.71	247.19	251.40	-4.21	186.40	236.59	142.23

SOURCE: PARCON INDIA PVT LTD

GUWAHATI MARKET

SALE NO. 38 – SALE OF 25TH SEPTEMBER 2021

1. **MARKET DESCRIPTION :**
 - Demand - good for leaf and fair for dust.
 - Liquoring sorts in both segments were well competed for and sold readily at firm to dearer levels. Remainder were irregular and easier following quality.
 - Relatively higher withdrawals noticed in the dust category.
 - All sections operated.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2021-22			2020-21			UPTO SALE - 38		
	SALE - 38	SALE - 37	+/-	SALE - 38	SALE - 36	+/-	2021-22	2020-21	2019-20
CTC	176.06	178.70	-2.64	272.97	276.52	-3.55	192.82	269.12	151.81
DUST	176.23	174.17	2.06	278.25	289.68	-11.43	188.94	275.42	156.50
TOTAL	176.11	177.37	-1.26	274.78	281.29	-6.51	191.65	271.33	153.35

SOURCE: PARCON INDIA PVT LTD



TEA NEWS AROUND THE GLOBE



KOLKATA ORTHODOX / CTC MARKET

SALE NO.38 – SALE OF 24TH SEPTEMBER 2021

1. Market description :

- Strong demand.
- Levels irregular around last to lower.
- Good enquiry on leafy Fannings and better secondaries.
- Select tippy sorts sold in line with quality.

	WHOLE LEAF			BROKENS	FANNINGS
	1ST LINE	2ND LINE	GFOP	BROKENS	FANNINGS
BEST	340-370+	290-300+	280-290	270-300+	210-230+(N)
GOOD	300-330	275-290	270-280	245-265	170-200+
MEDIUM	260-280	260-275	240-260	220-240	130-150

1. Market description :

- Demand: good.
- Market: good best Assams sold around last, while the remainder were irregular and at times tended easier.
- Liquoring dust grades sold at firm rates; balance followed the same as leaf.
- Good Dooars were barely steady, remainder eased following quality.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2021-22			2020-21			UPTO SALE - 38		
	SALE - 38	SALE - 37	+/-	SALE - 38	SALE - 37	+/-	2021-22	2020-21	2019-20
CTC	201.04	196.61	4.42	275.22	286.33	-11.11	214.65	285.42	166.40
DUST	231.46	220.96	10.50	272.53	276.61	-4.08	219.78	298.78	174.71
TOTAL	210.30	203.95	6.35	274.34	283.20	-8.87	216.09	289.45	168.83

SOURCE: PARCON INDIA PVT LTD



UPCOMING AUCTION DETAILS

Auction No.	40		39	
Dates	11 th / 12 th October 2021		05 th / 06 th October 2021	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	663	748,819	631	707,894
Main Sale Total	10,133	4,995,013	10,719	5,290,091
High & Medium	1,488	731,197	1,526	765,574
Low Grown – Leafy	1,985	800,716	2,171	904,193
Low Grown – Semi Leafy	1,527	669,937	1,609	720,538
Low Grown Tippy	1,942	951,365	2,115	1,044,443
Premium / Flowery	384	61,252	376	58,865
Off Grades	2,192	1,179,135	2,382	1,289,630
Dust	615	601,411	540	506,848
Grand Total	10,796	5,743,832	11,350	5,997,985
Reprints	939	588,694	1,130	661,689
Total No. of Lots on Offer	10,796		11,350	
Total Quantity on Offer (kg)	5,743,832		5,997,985	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
41	18 th October 2021	30/09/2021	30/09/2021
42	26 th / 27 th October 2021	07/10/2021	07/10/2021
43	02 nd / 03 rd November 2021	14/10/2021	14/10/2021

PROMPT DATES

Auction No.	Buyers	Sellers
39	12/10/2021	13/10/2021
40	18/10/2021	21/10/2021
41	25/10/2021	26/10/2021



ORDER OF SALE (SALE NO. 39 – 05TH / 06TH OCTOBER 2021)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)

Mercantile Produce Brokers (Pvt) Ltd

Lanka Commodity Brokers Ltd

Asia Siyaka Commodities PLC.

JOHN KEELLS PLC

Ceylon Tea Brokers PLC

Eastern Brokers. Ltd.

Bartleet Produce Marketing (Pvt) Ltd

F & W Tea Brokers (Pvt) Ltd

Main Sale Order – 2 (H & M / Off Grade / Dust)

JOHN KEELLS PLC

Eastern Brokers. Ltd.

Ceylon Tea Brokers PLC

Lanka Commodity Brokers Ltd

Bartleet Produce Marketing (Pvt) Ltd

F & W Tea Brokers (Pvt) Ltd

Mercantile Produce Brokers (Pvt) Ltd

Asia Siyaka Commodities PLC.

Ex-Estate

Lanka Commodity Brokers Ltd

Mercantile Produce Brokers (Pvt) Ltd

Eastern Brokers. Ltd.

Ceylon Tea Brokers PLC

F & W Tea Brokers (Pvt) Ltd

Bartleet Produce Marketing (Pvt) Ltd

Asia Siyaka Commodities PLC.

JOHN KEELLS PLC

[DB : HR / SG]





“

Your work is going to fill a large part of your life, and the only way to be truly satisfied is to do what you believe is great work. And the only way to do great work is to love what you do.

”

— *Steve Jobs*