



TEA MARKET REPORT

JOHN KEELLS PLC

SALE NO. 45 – 14TH / 15TH NOVEMBER 2023



ORDER OF SALE (SALE NO. 45 – 14TH / 15TH NOVEMBER 2023)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
FORBES & WALKER TEA BROKERS (PVT) LTD	JOHN KEELLS PLC	JOHN KEELLS PLC
MERCANTILE PRODUCE BROKERS (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.	ASIA SIYAKA COMMODITIES PLC.
LANKA COMMODITY BROKERS LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD
ASIA SIYAKA COMMODITIES PLC.	FORBES & WALKER TEA BROKERS (PVT) LTD	EASTERN BROKERS. LTD.
JOHN KEELLS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
EASTERN BROKERS. LTD.	LANKA COMMODITY BROKERS LTD	LANKA COMMODITY BROKERS LTD
CEYLON TEA BROKERS PLC	CEYLON TEA BROKERS PLC	CEYLON TEA BROKERS PLC
BARTLEET PRODUCE MARKETING (PVT) LTD	EASTERN BROKERS. LTD.	MERCANTILE PRODUCE BROKERS (PVT) LTD



AUCTION DETAILS

Auction No.	45	
Dates	14 th / 15 th November 2023	
	No. of Lots	Qty – kg
Ex Estate	613	647,930
Main Sale Total	10,253	4,788,212
High & Medium	1,464	630,243
Low Grown - Leafy	1,886	720,868
Low Grown - Semi Leafy	1,670	748,470
Low Grown Tippy	1,968	943,191
Premium / Flowery	348	56,494
Off Grades	2,357	1,175,984
Dust	560	512,962
Grand Total	10,866	5,436,142
Reprints	735	371,632
Total No. of Lots Offered	10,866	
Total Quantity Offered (kg)	5,436,142	

PROMPT DATES

Auction No.	Buyers	Sellers
45	21/11/2023	22/11/2023



COMMENTS



The 0.64Mkg of Ex-Estate teas on offer met with fair demand. Select Best Western High Grown BOPs appreciated following special inquiry, the below best and plainer varieties too improved from last levels. Select Best Western High Grown BOPFs were firm to irregularly dearer following quality and special inquiry, the below best and plainer sorts were firm to irregularly easier at times. Nuwara Eliya BOPs were tending irregular, the BOPFs were dearer following special inquiry. Uda Pussellawa BOPs appreciated, selected invoices of BOPF gained substantially at times, the others were dearer. UVA BOPs appreciated, the BOPFs too gained from last levels. Low Grown CTC BP1s were dearer, the High and Medium sorts followed a similar trend. Low grown CTC PF1s were irregularly easier following quality, the High and Medium sorts were irregularly dearer.

The 2.4Mkg of Low Grown teas on offer met with reasonable demand. In the Leafy segment, well-made OPA's were firm, others were irregularly lower, OPs declined a few rupees. Well-made OP1s gained following quality, others were irregularly lower. BOP1s maintained last levels. PEKs declined sharply, PEK1s too shed a few rupees. In the Small Leaf segment, well-made FBOPs were firm, others were lower. Best FF1s improved following quality, others were firm. FF varieties met with reasonable demand. BOPF.SP, BOPF, BOP.SP and BOP grades met with fair interest. Premium flowery teas were firm.

Turkey, Russia, Iran and the C.I.S countries lent fair support. Libya and Iraq were active.





MARKET DESCRIPTION

Western Teas

Select best Western High Grown BOPs appreciated irregularly following special inquiry, the below best and plainer varieties gained Rs.100/- to Rs.150/-. Select best Western High Grown BOPFs were dearer following quality and special inquiry, the below best and plainer varieties were firm to irregularly easier at times. Medium BOPs were dearer, the BOPFs were firm on last levels.

Nuwara Eliya Teas

BOPs were irregular, the BOPFs gained sharply following special inquiry.

Uva Teas

Uva BOPs appreciated by Rs.50/- to Rs.100/-, the BOPFs too gained Rs.50/- to Rs.100/- at times. The limited volume of Uda Pussellawa BOPs appreciated by Rs.50/- to Rs.100/-, the BOPFs too were dearer by Rs.100/- to Rs.150/- and more following special inquiry.

CTC Teas

Low Grown CTC BP1s were dearer by Rs.50/- to Rs.100/-, the High and Medium sorts too followed a similar trend. Low Grown PF1s were firm to irregularly easier at times, the High and Medium sorts were firm to irregularly dearer.

QUOTATIONS

	BOP – RS.	BOPF – RS.
Good Westerns	1220 – 1550	1220 – 1360
Average Westerns	1000 – 1200	1040 – 1200
Plainer Westerns	830 – 980	800 – 1020
Western Mediums	700 – 1600	710 – 920
00- Uva Teas	810 – 1220	890 – 1080
Nuwara Eliya Teas	NQ	1650
Uda Pussellawa Teas	700 – 1600	710 – 920
CTC (BP1 and PF1)	730 – 1320	740 – 1550





MARKET DESCRIPTION

Low Grown

Select best wiry OP1s met with good demand, other well twisted OP1s in the best category were firm on last levels, below best sorts were firm to dearer, stalky poor secondaries were firm. Select best OP/ OPAs met with fair demand, however the below best sorts were lower to last. Well-made BOP1s met with fair demand, the bolder types were lower to last. Well-made Pekoes along with the bolder types were irregularly lower, secondaries too were mostly easier. Shotty Pekoe1s and the poorer sorts reduced as the sale progressed.

Select best BOPs were lower by Rs.30/- to Rs.50/-, best and below best types were dearer by Rs.20/- to Rs.40/-, secondary types too were dearer by Rs.20/- to Rs.40/-. BOP.SP.s and BOPF.SP.s met with good demand. BOPFs followed a similar trend. Select best and best FBOPF1s were firm to dearer by Rs.20/- to Rs.30/-, below best types were firm, secondary types were dearer by Rs.20/- to Rs.40/-. Well-made FBOPs in the select best category were firm, best and below best types were lower by Rs.40/- to Rs.60/- and more following quality, secondary types were firm. FBOPF varieties met with reasonable demand. All Premium Flowery teas met with improved demand.

Off Grades

Select best and best Fgs1s were dearer by Rs.20/- to Rs.40/-, below best and poorer sorts were dearer by Rs.10/- to Rs.20/- and more towards the closure. Select best and best BMs were lower by Rs.30/- to Rs.50/-, whilst below best and poorer types declined by Rs.20/- to Rs.40/- and more at times. Select best and Best BPs were firm, whilst below best and poorer varieties maintained on last levels. Select best BOP1As were lower by Rs.10/- to Rs.20/-, best types were lower by Rs.50/- to Rs.80/-, below best types were lower by Rs.30/- to Rs.50/-, whilst poorer sorts were lower by Rs.10/- to Rs.30/.

Dust

Select best and best Dust1s were firm, below best and plainer varieties showed a similar trend. Select best High and Medium CTCs were firm, below best and poorer types showed an irregular demand. Low Grown CTCs declined by Rs.20/- to Rs.40/-. Low Grown Dust / Dust1s were firm.



QUOTATIONS

	Select Best	Best	Below Best	Others
LIQUORING				
DUST-1	1200.00 - 1750.00	1000.00 - 1190.00	750.00 - 990.00	600.00 - 740.00
OFF GRADES				
FGS1	880.00 - 980.00	740.00 - 870.00	650.00 - 730.00	560.00 - 640.00
FGS	740.00 - 810.00	700.00 - 730.00	640.00 - 690.00	530.00 - 630.00
LOW GROWNS				
FBOPF / FFSP / FFEXSP	2600.00 - 3500.00	1800.00 - 2400.00	1400.00 - 1700.00	1000.00 - 1250.00
BOP	1600.00 - 1900.00	1250.00 - 1500.00	1000.00 - 1200.00	850.00 - 980.00
BOPSP	1450.00 - 1800.00	1200.00 - 1400.00	900.00 - 1100.00	750.00 - 850.00
BOPF	1000.00 - 1300.00	880.00 - 840.00	800.00 - 870.00	700.00 - 790.00
FBOPF1	1420.00 - 1750.00	1300.00 - 1400.00	1150.00 - 1280.00	800.00 - 1000.00
FBOP	1800.00 - 2400.00	1300.00 - 1550.00	1100.00 - 1250.00	800.00 - 1050.00
BOP1	2100.00 - 4050.00	1700.00 - 2000.00	1000.00 - 1300.00	850.00 - 980.00
OP1	3500.00 - 4900.00	2250.00 - 3450.00	1250.00 - 2100.00	850.00 - 1200.00
OP	1420.00 - 1550.00	1360.00 - 1400.00	1180.00 - 1340.00	960.00 - 1160.00
OPA	1280.00 - 2050.00	1120.00 - 1260.00	1060.00 - 1100.00	850.00 - 1000.00
PEKOE	1440.00 - 2350.00	1280.00 - 1420.00	1100.00 - 1250.00	850.00 - 1000.00
PEKOE1	1650.00 - 2250.00	1480.00 - 1600.00	1200.00 - 1450.00	950.00 - 1100.00
DUST / DUST1	1050.00 - 1160.00	880.00 - 1040.00	780.00 - 870.00	630.00 - 770.00



EXCHANGE RATES

The average rates currencies quoted on 15th November 2023 at 9.30 a.m. by Commercial Banks in Colombo for Telegraphic Transfers (TT).

Currency	Buy Rate	Sell Rate
USD	322.58	332.98
EURO	349.18	364.18
GBP	401.63	417.54



- **Top Prices**
- **Colombo Auction Averages**
- **All Brokers Private Sale Figures**



TOP PRICES (SALE NO. 45 – 14th / 15th NOVEMBER 2023)

WESTERN HIGH			
BOP		Ingestre	1550.00
BOPSP		Bearwell	1220.00
		Norwood	1220.00
BOPF/BOPFSP		Mattakelle	1360.00
FBOP/FBOP1		Glenloch	1600.00
FBOPF/FBOPF1		Glenloch	1380.00
BOP1		Bambrakelly	1400.00
OP/OPA	*	Venture	1260.00
		Bambrakelly	1260.00
OP1	*	Venture	1360.00
PEKOE/PEKOE1		Weddemulla	1650.00

UVA HIGH			
BOP		Kelliebedde	1220.00
BOPSP	*	Aislabay	940.00
BOPF/BOPFSP		Bandaraeliya	1080.00
FBOP/FBOP1		Gonamotawa	1650.00
FBOPF/FBOPF1		Gonamotawa	1420.00
BOP1	*	Glenanore	1550.00
OP/OPA	*	Glenanore	1260.00
OP1		Glenanore	1380.00
PEKOE/PEKOE1		Craig	1550.00
		Glenanore	1550.00
		Gonamotawa	1550.00
		Spring Valley	1550.00

NUWARA ELIYA			
BOP		-	
BOPSP		-	
BOPF/BOPFSP	*	Lovers Leap	1650.00
FBOP/FBOP1	*	Kenmare	1240.00
		Court Lodge	1240.00
OP/OPA		Court Lodge	1080.00
PEKOE/PEKOE1		Mahagastotte	1420.00

WESTERN MEDIUM			
BOP		Harangalla	1600.00
BOPSP		Uplands	1480.00
BOPF/BOPFSP		Ancoombra	1220.00
FBOP/FBOP1		Craighead	2000.00
		Meezan	2000.00
		Hatale	2000.00
FBOPF/FBOPF1		Hatale	1600.00
		Harangalla	1600.00
BOP1		Dartry Valley	2250.00
OP/OPA		Craighead	1360.00
OP1		Harangalla	1460.00
PEKOE/PEKOE1		Harangalla	1900.00
		Meezan	1900.00

UVA MEDIUM			
BOP		Halpewatta Uva	1400.00
BOPSP		Demodera 'S'	1360.00
BOPF/BOPFSP	*	El Teb	1060.00
FBOP/FBOP1		Dickwella	1900.00
FBOPF/FBOPF1		Demodera 'S'	1480.00
BOP1		Aruna Passara	1600.00
OP/OPA		Aruna Passara	1300.00
OP1	*	Halpewatte Uva	1480.00
PEKOE/PEKOE1		Aruna Passara	1800.00

CTC LOW			
PF1	*	Kalubowitiyana CTC	1550.00
BP1		Ceciliyan CTC	1320.00
BPS		Lantern Hill CTC	890.00
OF		-	

UDA PUSSELLAWA			
BOP		Kirklees	1060.00
BOPSP		Kirklees	900.00
BOPF/BOPFSP	*	High Forest	1040.00
FBOP/FBOP1		Blairlomond	1420.00
FBOPF/FBOPF1		Alma	1320.00
BOP1		Alma	1650.00
OP/OPA		Alma	1240.00
OP1		Gordon	1080.00
PEKOE/PEKOE1		Alma	1650.00

CTC HIGH			
PF1	**	Dunsinane CTC	1100.00
BP1		Dunsinane CTC	1120.00
BPS	*	Ulugedara CTC	1060.00
OF			

CTC MEDIUM			
PF1	*	Delta CTC	1060.00
BP1	*	Delta CTC	890.00
BPS	*	Donside CTC	920.00
OF		-	



TOP PRICES (SALE NO. 45 – 14TH / 15TH NOVEMBER 2023)



LOW			
BOP		Hidellana	2400.00
BOPSP		Stream Line	2250.00
BOPF		Sithaka	1550.00
BOPFSP		Stream Line	1600.00
FBOP		Sithaka	3350.00
FBOP1		Navinda	2250.00
FBOPF		Sirimewana	2050.00
FBOPF1		Pothotuwa	1950.00
		Galatara	1850.00
	*	Miriswatta	1800.00
BOP1		Pothotuwa	4050.00
		Sithaka	4050.00
OP1		Pothotuwa	4900.00
OP		Temple Valley Super	1550.00
		Green Lanka	1550.00
OPA		Liyonta	2050.00
		Rotumba	2050.00
PEKOE		Lumbini	2350.00
PEKOE1		Rotumba	2250.00

PREMIUM			
FBOPFSP		Danawala	4200.00
FBOPFEXSP		Nilgiri	5500.00
FBOPFEXSP1		Morawakkorale	5000.00

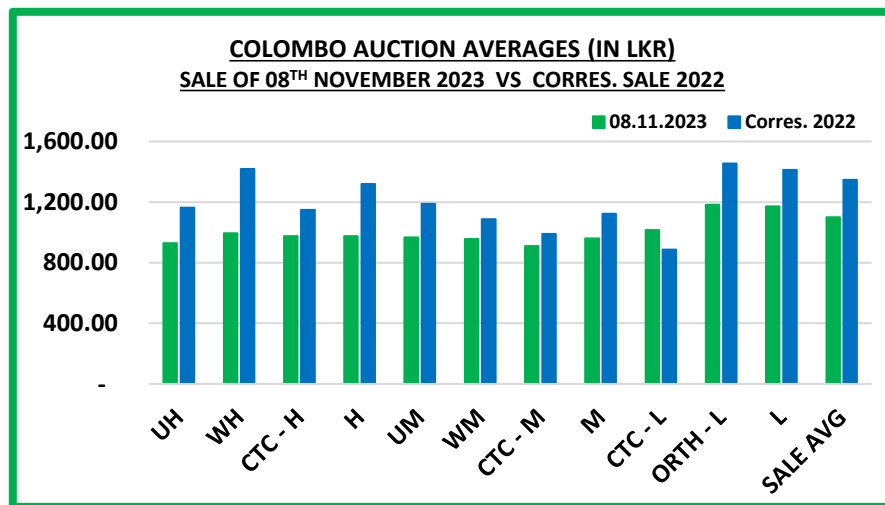
DUST			
DUST1	*	Mattakelle	1750.00
P.DUST	*	Ceciliyan CTC	1280.00

OFF GRADES			
FNGS/FNGS1		Alton	980.00
		Wattegodde	980.00
PFNGS	*	Hingalgoda CTC	1650.00
BM		Magedara	1360.00
BP		Co-Op Cola	1360.00
BOP1A		Chandrika Estate	1400.00

**** MORE THAN ONE TOP PRICE OBTAINED**
*** TEAS SOLD BY JOHN KEELLS PLC**
+ ALL TIME RECORD PRICE
++ ALL TIME RECORD PRICE EQUALED

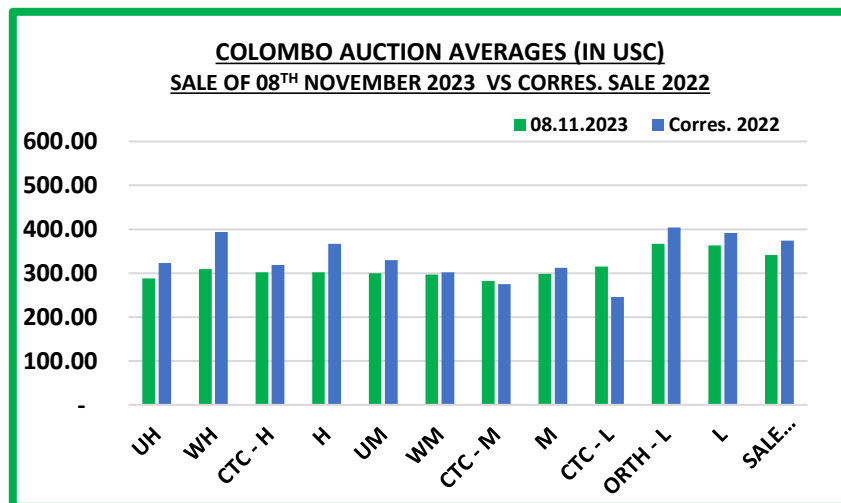


COLOMBO AUCTION AVERAGES



	Sale of 01/11/2023 In LKR	Sale of 08/11/2023 In LKR	Corres. 2022 In LKR
Uva High Grown	932.26	929.11	1163.22
Western High Grown	991.96	995.02	1418.46
CTC High Grown	982.99	974.76	1149.63
Summary of High Grown	972.12	975.45	1320.66
Uva Medium Grown	999.48	966.41	1187.75
Western Medium Grown	953.86	957.35	1087.37
CTC Medium Grown	868.02	910.71	989.68
Summary of Medium Grown	969.00	960.62	1123.27
CTC Low Grown	1019.92	1014.64	886.10
Orthodox Low Grown	1252.51	1182.92	1454.88
Summary of Low Grown	1237.78	1171.53	1411.60
TOTAL SALE AVERAGE	1142.04	1099.80	1346.18

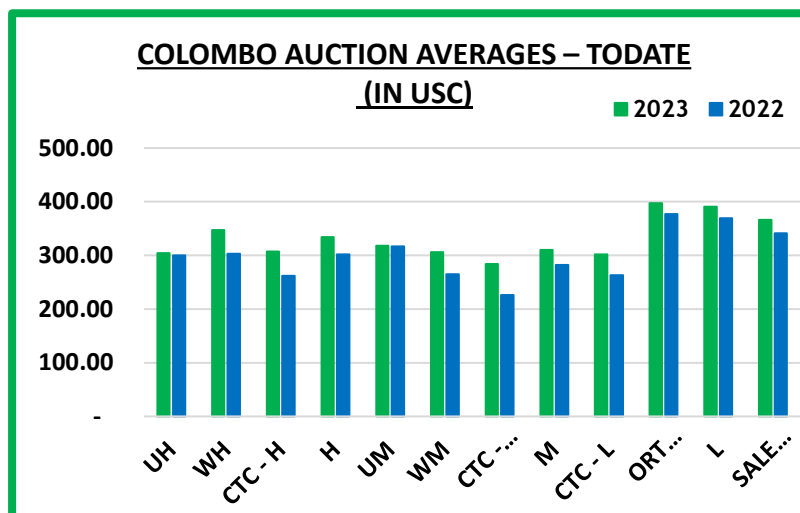
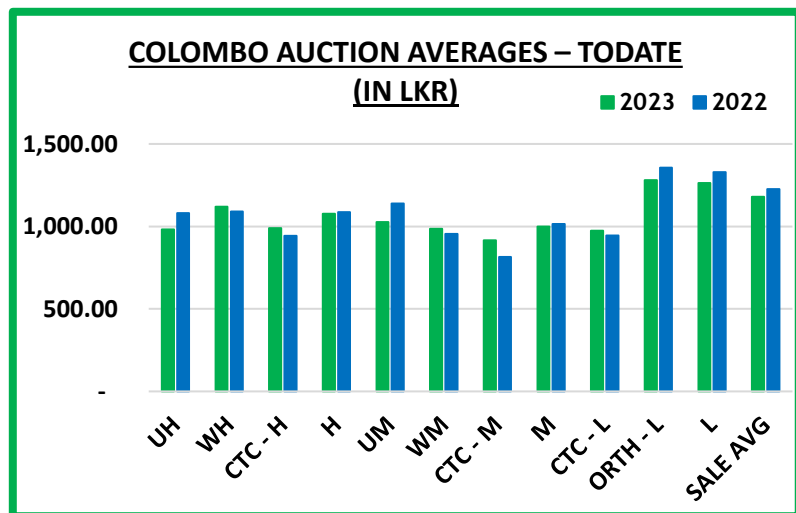
COLOMBO AUCTION AVERAGES



	Sale of 01/11/2023 In USC	Sale of 08/11/2023 In USC	Corres. 2022 In USC
Uva High Grown	289	288	323
Western High Grown	308	309	394
CTC High Grown	305	302	319
Summary of High Grown	302	302	367
Uva Medium Grown	310	300	330
Western Medium Grown	296	297	302
CTC Medium Grown	269	282	275
Summary of Medium Grown	301	298	312
CTC Low Grown	316	315	246
Orthodox Low Grown	389	367	404
Summary of Low Grown	384	363	392
TOTAL SALE AVERAGE	354	341	374



COLOMBO AUCTION AVERAGES



January to Date (Sale No.44)	2023 LKR	2022 LKR	2023 USC	2022 USC
Uva High Grown	981.75	1080.72	304	300
Western High Grown	1120.01	1090.07	347	303
CTC High Grown	989.66	942.20	307	262
Summary of High Grown	1076.42	1086.85	334	302
Uva Medium Grown	1026.26	1139.62	318	317
Western Medium Grown	986.58	955.24	306	265
CTC Medium Grown	915.76	815.25	284	226
Summary of Medium Grown	999.19	1014.79	310	282
CTC Low Grown	973.36	945.32	302	263
Orthodox Low Grown	1280.70	1356.81	397	377
Summary of Low Grown	1263.23	1328.54	391	369
TOTAL SALE AVERAGE	1179.67	1226.21	366	341



COLOMBO AUCTION AVERAGES

FROM 01 ST TO 08 TH NOVEMBER 2023	LKR
Uva High Grown	934.43
Western High Grown	1012.29
Summary of High Grown	989.54
Uva Medium Grown	968.80
Western Medium Grown	960.56
Summary of Medium Grown	963.51
Summary of Low Grown	1169.79
TOTAL SALE AVERAGE	1100.35



ALL BROKERS PRIVATE SALE FIGURES (FOR THE PERIOD – 06TH TO 11TH NOVEMBER 2023)

	WEEKLY	TODATE
High & Medium	74,018.50	2,043,405.50
Low	14,055.30	475,165.60
Green Tea	20,524.00	1,511,832.00
Organic Tea	2,188.00	472,723.36
BMF	61,428.00	2,371,071.00
Direct Sales	-	-
Forward Contract	20,000.00	2,073,908.00





- **Crop and Weather**
- **Crop Figures**
- **Tea News**
- **Notice**

CROP AND WEATHER - FOR THE PERIOD OF – 06TH TO 12TH NOVEMBER 2023



Western

Rainy weather conditions were reported throughout the week in the Agarapathana district, whilst bright weather with occasional showers were recorded in Dickoya, and Talawakelle districts.



Nuwara Eliya

Bright mornings with evening showers were experienced in Nuwara Eliya and Kandapola districts.



Uva

Dull mornings with evening rainfall was recorded in Haputale, whilst bright mornings with evening showers were reported in Lunugala and Badulla districts.



Low Grown

Bright weather conditions with occasional showers were experienced in Deniyaya, Rathnapura and Galle districts.



Crop

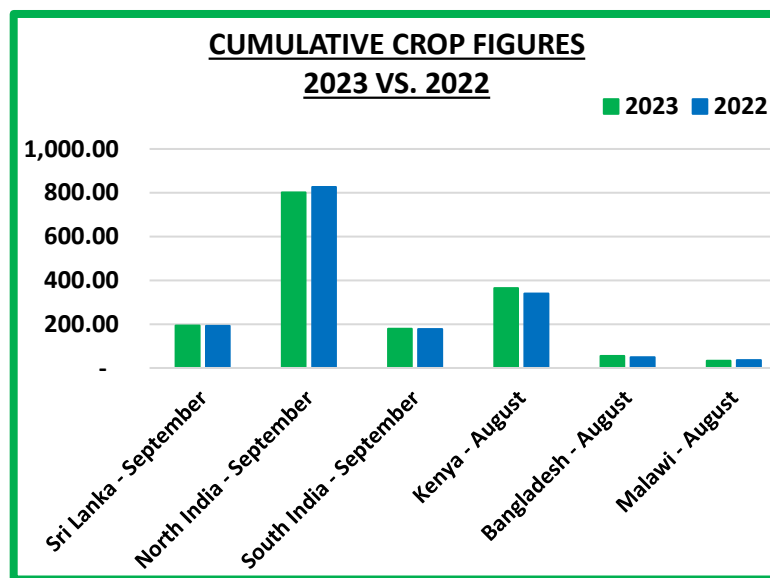
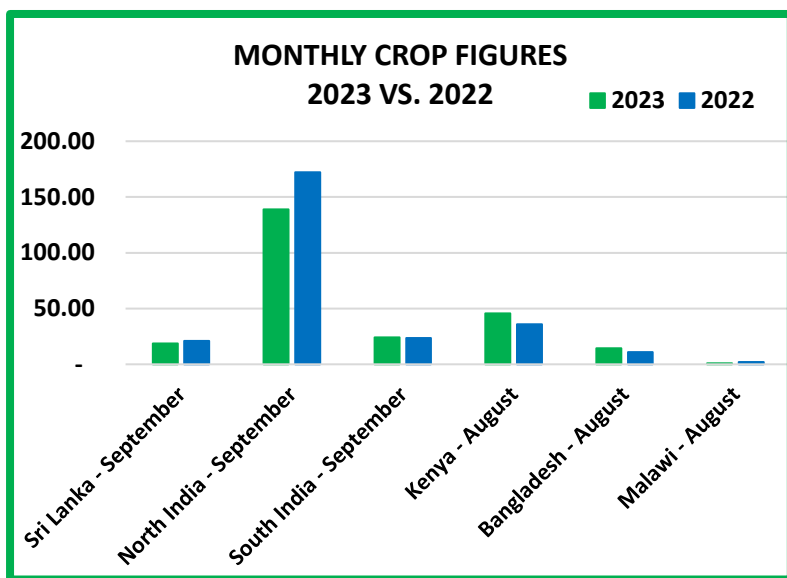
Crop intakes are low.



CROP FIGURES OF MAJOR PRODUCING & EXPORTING COUNTRIES

Country	Month	2023	2022	Cumulative + Inc. / Dec.	Cumulative	2023	2022	Cumulative + Inc. / Dec.
Sri Lanka	September	18.72	20.96	- 2.24	Upto September	193.23	192.37	+ 0.86
North India	September	138.86(E)	172.22	- 33.36	Upto September	801.67(E)	826.11	- 24.44
South India	September	24.04(E)	23.47	+ 0.57	Upto September	178.55(E)	177.08	+ 1.47
Kenya	August	45.57	35.89	+ 9.68	Upto August	363.91	340.11	+ 23.80
Bangladesh	August	14.50	10.80	+ 3.70	Upto August	54.60	49.10	+ 5.50
Malawi	August	0.88	1.99	- 1.11	Upto August	32.70	35.70	- 3.00

(E) - Estimated



TEA NEWS AROUND THE GLOBE



CHITTAGONG MARKET

SALE NO. 29 – 13TH NOVEMBER 2023

CTC LEAF: 70,057 packages of tea on offer met with a fair demand generally at easier rates.

BROKENS: Large Brokens continued to be a difficult market owing to lack of demand and where sold registered a drop in price. Small Brokens met with a slightly better demand and were about steady. Plain types saw only a fair demand and prices eased further with more withdrawals. BLF teas met with some interest at around last levels and there were fair withdrawals.

FANNINGS: Good Fannings met with a better demand particularly for the bright liquoring types. Medium and other descriptions also met with a fair demand but eased following quality. There were fair withdrawals. BLF teas met with some interest at around last levels and there were fair withdrawals.

CTC DUST: 13,792 packages of tea on offer met with a fair demand. Good liquoring Dusts sold well with some withdrawals. Mediums were a fair market with Tk.5/- to Tk.8/- less than last levels. Plain and BLF Dusts were an easier market with some withdrawals. Blenders were fairly active whilst Loose tea buyers were very selective.

COMMENTS: There was a better tone in the market whereby a few teas were competed for and their values held firm particularly for the improved liquoring types. Other varieties met with a fair demand and dropped in price. Blenders were active with a little more support from the Loose tea buyers. Dusts were a fair market with some withdrawals. .

Our catalogue: (Sale 29) Avg: Tk 192.28 , Sold 61.02 % , (Sale 28) Avg: Tk 190.21 , Sold 56.77 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	205-212 nom	205-212	Best	212-220 nom	210-220	PD	110-260	170-225
Good	180-185	180-188	Good	185-190	185-190	RD	156-253	105-298
Good Medium	165-175	165-175	Good Medium	172-177	170-175	D	175-346	180-295
Medium	155-160	150-160	Medium	155-165	155-165	CD	179-400	172-305
Plain	125-145	120-140	Plain	130-145	130-140	BLF	95-135	105-172
BLF	90-125	90-120	BLF	90-125	90-122			

Exchange Rates 13th November 2023 Sterling Pound: Tk. 134.8396, dollar: Tk. 110.5000

SOURCE : NATIONAL BROKERS LTD



SILIGURI MARKET

SALE NO. 45 – SALE OF 08TH NOVEMBER 2023

1. MARKET DESCRIPTION :

- GOOD FOR QUALITY AND FAIR FOR REMAINDER.
- LEVELS FOR ALL SORTS WERE IRREGULAR AROUND LAST.
- LIQUORING FANNINGS WERE WELL COMPETED FOR.
- INTERNAL BUYERS WERE THE MAINSTAY WITH FAIR SUPPORT FROM MAJOR BLENDERS. EXPORTERS WERE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 45		
	SALE - 45	SALE - 42	+/-	SALE - 45	SALE - 44	+/-	2023-24	2022-23	2021-22
CTC	169.19	169.13	0.05	172.46	178.91	-6.45	170.96	187.03	184.94
DUST	155.60	154.09	1.51	177.92	182.15	-4.23	165.71	181.85	171.85
TOTAL	167.52	167.39	0.13	172.97	179.24	-6.27	170.36	186.44	183.43

SOURCE: PARCON INDIA PVT LTD

GUWAHATI MARKET

SALE NO. 45 – SALE OF 11TH NOVEMBER 2023

1. MARKET DESCRIPTION :

- FAIR DEMAND IN LEAF BUT SUBDUED FOR DUST.
- LEVELS FOR SELECT GOOD/BEST SORTS WERE AROUND LAST. OTHER CATEGORIES SOLD AT IRREGULARLY LOWER LEVELS.
- PREMIUM DUSTS WERE WELL COMPETED FOR WHICH SOLD AROUND LAST LEVELS, WHILE THE MEDIUM & PLAINER DUSTS WERE DIFFICULT OF SALE & FACED WITHDRAWALS.
- WESTERN INDIA BUYERS OPERATED ON LIQUORING SORTS WITH FAIR SUPPORT FROM THE INTERNAL SECTION.
- MAJOR BLENDERS OPERATED AT REDUCED LEVELS.
- EXPORTERS WERE SELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 45		
	SALE - 45	SALE - 42	+/-	SALE - 45	SALE - 44	+/-	2023-24	2022-23	2021-22
CTC	193.24	192.99	0.25	186.73	193.12	-6.39	203.13	203.65	189.50
DUST	178.77	185.83	-7.07	192.88	198.18	-5.30	196.41	204.04	185.50
TOTAL	189.49	191.17	-1.68	188.31	194.55	-6.24	201.19	203.76	188.31

SOURCE: PARCON INDIA PVT LTD





TEA NEWS AROUND THE GLOBE

KOLKATA ORTHODOX / CTC MARKET

SALE NO. 45 – SALE OF 09TH NOVEMBER 2023

1. Market Description :

- STRONG DEMAND.
- BETTER WHOLE LEAF AND LARGER BROKENS WERE FULLY FIRM TO AT TIMES DEARER.
- REMAINDER WERE IRREGULAR AROUND LAST FOLLOWING QUALITY.
- BROWNER, STALKIER SORTS WERE EASIER AND ALSO WITNESSED SOME WITHDRAWALS.
- SECONDARIES WERE READILY ABSORBED HOWEVER THE PERCENTAGE OF TEAS SELLING BELOW 125/- ALMOST DOUBLED AS COMPARED TO THE PREVIOUS WEEK.
- EXPORTERS TO THE MIDDLE EAST AND CIS OPERATED, WITH STRAY ENQUIRY FROM HUL.

	WHOLE LEAF		BROKENS		FANNINGS
	1ST LINE	2ND LINE	LARGER	SMALLER	LEAFY
BEST	300-350+	270-300+(N)	280-300+	270-290+	NQ
GOOD	260-290	240-260	250-280	220-270	140-170+
MEDIUM	240-260	200-240	220-250	170-220	120-140

1. Market description :

- DEMAND- GOOD FOR LIQUORING ASSAMS AND LESS FOR REMAINDER.
- SELECT GOOD / BEST ASSAMS AND DOOARS WERE BARELY STEADY, REMAINDER EASED WITH FAIRWITHDRAWALS.
- DUSTS FOLLOWED A SIMILAR TREND.
- WI OPERATED WITH FAIR SUPPORT FROM MAJOR BLENDERS. EXPORTERS AND INTERNAL TRADERS WERESELECTIVE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2023-24			2022-23			UPTO SALE - 45		
	SALE - 45	SALE - 42	+/-	SALE - 45	SALE - 44	+/-	2023-24	2022-23	2021-22
CTC	215.31	222.43	-7.13	209.84	206.46	3.38	218.39	226.68	212.17
DUST	214.18	218.23	-4.06	230.36	222.63	7.73	228.11	249.65	216.88
TOTAL	214.91	221.08	-6.17	215.65	211.04	4.61	221.35	233.12	213.49

SOURCE: PARCON INDIA PVT LTD



UPCOMING AUCTION DETAILS

Auction No.	47		46	
Dates	28 th / 29 th November 2023		21 st / 22 nd November 2023	
	No. of Lots	Qty – kg	No. of Lots	Qty – kg
Ex-Estate	621	646,511	631	650,989
Main Sale Total	10,068	4,519,428	9,915	4,584,518
High & Medium	1,560	668,769	1,485	638,060
Low Grown – Leafy	2,005	741,797	1,851	697,325
Low Grown – Semi Leafy	1,700	731,065	1,736	754,109
Low Grown Tippy	1,740	790,828	1,689	788,728
Premium / Flowery	417	65,446	349	57,271
Off Grades	2,128	1,071,559	2,245	1,130,147
Dust	518	449,964	560	518,878
Grand Total	10,689	5,165,939	10,546	5,235,507
Reprints	1,090	515,999	849	425,010
Total No. of Lots on Offer		10,689	10,546	
Total Quantity on Offer (kg)		5,165,939	5,235,507	



SCHEDULED CLOSING DATES

Auction No.	Date of Sale	Ex-Estate	Main Sale
48	05 th / 06 th December 2023	16/11/2023	16/11/2023
49	12 th / 13 th December 2023	23/11/2023	23/11/2023
50	18 th / 19 th December 2023	30/11/2023	30/11/2023

PROMPT DATES

Auction No.	Buyers	Sellers
46	28/11/2023	29/11/2023
47	05/12/2023	06/12/2023
48	12/12/2023	13/12/2023



ORDER OF SALE (SALE NO. 46 – 21ST / 22ND NOVEMBER 2023)

Main Sale Order – 1 (Leafy / Semi Leafy / Tippy / Premium / 1A)	Main Sale Order – 2 (H & M / Off Grade / Dust)	Ex-Estate
BARTLEET PRODUCE MARKETING (PVT) LTD	ASIA SIYAKA COMMODITIES PLC.	ASIA SIYAKA COMMODITIES PLC.
CEYLON TEA BROKERS PLC	MERCANTILE PRODUCE BROKERS (PVT) LTD	FORBES & WALKER TEA BROKERS (PVT) LTD
EASTERN BROKERS. LTD.	FORBES & WALKER TEA BROKERS (PVT) LTD	EASTERN BROKERS. LTD.
JOHN KEELLS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
ASIA SIYAKA COMMODITIES PLC.	LANKA COMMODITY BROKERS LTD	LANKA COMMODITY BROKERS LTD
LANKA COMMODITY BROKERS LTD	CEYLON TEA BROKERS PLC	CEYLON TEA BROKERS PLC
MERCANTILE PRODUCE BROKERS (PVT) LTD	EASTERN BROKERS. LTD.	MERCANTILE PRODUCE BROKERS (PVT) LTD
FORBES & WALKER TEA BROKERS (PVT) LTD	JOHN KEELLS PLC	JOHN KEELLS PLC

[DB : HR / SG]



NOTICE



We congratulate Bogawantalawa Tea Estates PLC & Talawakelle Tea Estates PLC for obtaining Certification of Mother and Child-Friendly Seal for Responsible Business Initiative.





“

When everything seems to be going against you, remember that the airplane takes off against the wind, not with it.

— Henry Ford

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